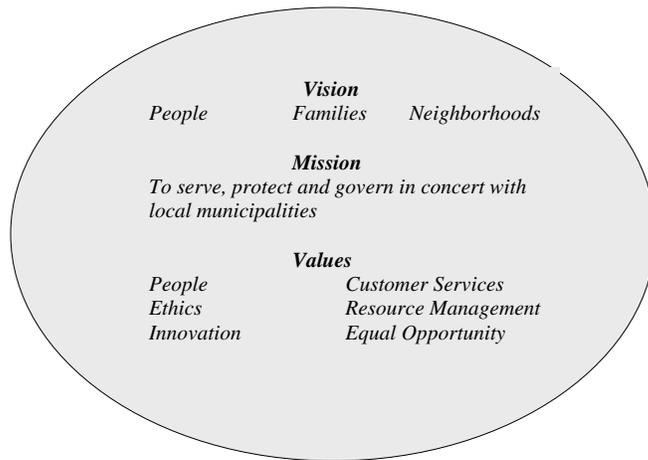




# FULTON COUNTY



## REQUEST FOR INVITATION TO BID NO. 09ITB64305YC-AP

### Elevator and Escalator Maintenance Services For General Services Department

**Last Day to Submit Questions: October 24, 2008**

**Pre Bid Conference and Site Visit Date: 1:00PM October 21, 2008**

**BID DUE TIME AND DATE: November 5, 2008 at 11:00 A.M.**

**PURCHASING CONTACT: Al Micah Phillips at (404) 612-4214**

**E-MAIL: [almicah.phillips@fultoncountyga.gov](mailto:almicah.phillips@fultoncountyga.gov)**

**LOCATION: FULTON COUNTY PURCHASING DEPARTMENT  
130 PEACHTREE STREET, S.W., SUITE 1168  
ATLANTA, GA 30303**

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**INVITATION TO BID**  
**Bid 09ITB64305YC-AP**  
**Elevator and Escalator Maintenance Services**

**SECTION 1**

**1.0 Purpose:**

Fulton County is soliciting bids from qualified vendors to provide Elevator and Escalator Maintenance Services for the Department of General Services on a contractual as, if, and/or when requested basis.

Price increases for renewal periods shall not exceed the consumer price index (CPI) as published by the Bureau of Labor Statistics of the U.S. Department of Labor with particular reference to the average shown on such index for all items for the Atlanta Metropolitan area.

All pricing shall be quoted F.O.B. Fulton County. Any bid that does not meet this requirement shall be deemed non-responsive and will not be considered for award.

**1.1 Bid Document**

This document and supporting documents can be downloaded at the Fulton County Website, <http://www.fultoncountyga.gov> under "Bid Opportunities".

**1.2 Term of Contract:**

Any award made as a result of this bid shall be for twelve (12) consecutive months from the issuance of a Purchase Order or Notice to Proceed. Fulton County reserves the right to renew the contract for two (2) additional twelve (12) month renewal periods pending availability of departmental appropriated funding, vendor compliance with County rules and policies, vendor performance as it directly relates to the contract and approval by the Fulton County Board of Commissioners.

**1.3 No Contact Provision**

It is the policy of Fulton County that the evaluation and award process for County contracts shall be free from both actual and perceived impropriety, and that contacts between potential vendors and County officials, elected officials and staff regarding pending awards of County contracts shall be prohibited.

- A. No person, firm, or business entity, however situated or composed, obtaining a copy of or responding to this solicitation, shall initiate or continue any verbal or written communication regarding this solicitation with any County officer, elected official, employee, or designated County representative, between the date of the issuance of this solicitation and the date of the County Manager's recommendation to the Board of Commissioners for award of the subject contract, except as may otherwise be specifically authorized and permitted by the terms and conditions of this solicitation.

- B. All verbal and written communications initiated by such person, firm, or entity regarding this solicitation, if same are authorized and permitted by the terms and conditions of this solicitation, shall be directed to the Purchasing Agent.
- C. Any violation of this prohibition of the initiation or continuation of verbal or written communications with County officers, elected officials, employees, or designated County representatives shall result in a written finding by the Purchasing Agent that the submitted Bid or proposal of the person, firm, or entity in violation is “non-responsive”, and same shall not be considered for award.

#### **1.4 Bid Contact**

Information regarding the bid, either procedural or technical, may be obtained by contacting Al Micah Phillips, Assistant Purchasing Agent, at [almich.phillips@fultoncountyga.gov](mailto:almich.phillips@fultoncountyga.gov) or (404) 612-4214. Information regarding the bid requirements may be obtained by using the following procedure. Inquiries must be submitted in writing to;

**Fulton County Purchasing Department  
Attn: Al Micah Phillips, Assistant Purchasing Agent  
130 Peachtree Street, S.W. Suite 1168  
Atlanta, GA 30303  
Phone: (404) 612-4214  
Fax: (404) 893.1736  
Reference Bid 09ITB64305YC- AP**

#### **1.5 Bid Opening**

Bids will be opened in public and read aloud on **November 5,2008 at 11:00 A. M., local time** in the Fulton County Purchasing Department’s bid room, located at 130 Peachtree Street, S.W., Atlanta, Georgia 30303. Bids received after 11:00 A.M., will be considered late and will be returned to the bidder unopened. Bidders may, at their discretion, attend the bid opening. **Bidders are to submit two (2) copies, one (1) originally signed and one (1) copy.**

#### **1.6 Bid Due Date**

All Bids are due in the Purchasing Department of Fulton County located in the Public Safety Building, Suite 1168, 130 Peachtree Street, S.W., Atlanta, Georgia 30303 on or before **November 5,2008 at 11:00 A. M., local time**. All submitted bids will be time and date stamped according to the clock at the front desk of the Fulton County Purchasing Department. Any bid received after this appointed schedule will be considered late and subject to be returned unopened to the bidder. The bid due date can be changed only by addendum. Bids shall clearly indicate the legal name, address, and telephone number of the proposer (company, firm, and partnership, individual). Bids shall be signed above the typed or printed name and title of the signer. The signer shall have the authority to bind the proposer to the submitted proposal. ***The bid number must be clearly visible on all bid packages submitted.***

**1.7 Delivery Requirements**

Any bid received after the above stipulated due date and time will not be considered and will be rejected and returned. It shall be the sole responsibility of the bidder to have his/her bid delivered to the Fulton County Department of Purchasing for receipt on or before the above stipulated due date and time. If a bid is sent by U.S. Mail, the bidder shall be responsible for its timely delivery to the Department of Purchasing.

**1.8 Basis of Award**

The Contract will be awarded to the lowest responsive, responsible bidder(s), if awarded.

All Bids must be made on the Bid forms contained herein. The Bid shall be enclosed in a sealed envelope, addressed to Department of Purchasing, Fulton County Public Safety Building, 130 Peachtree Street, S.W., Suite 1168 Atlanta, Georgia 30303 and labeled **“Bid 09ITB64305YC-AP.”**

FULTON COUNTY PURCHASING DEPARTMENT

BID GENERAL REQUIREMENTS

2.0 The following information pertains to the submission of a Bid to Fulton County, and contains instructions on how Bids must be presented in order to be considered. Listed below are the requirements for all Bidders interested in doing business with Fulton County.

1. The Bid sheets included in this Invitation to Bid (“Bid”) must be fully completed and returned with the Bid unless otherwise specified in writing by the Purchasing Department. Type or neatly print the date, company name, and the full legal name and title of the person(s) signing the Bid in the place provided at the bottom of each Bid sheet. Any additional sheets submitted must contain the same signature and Bidder information.
2. Original signature(s) must appear on each page of the Bid document. All signatures must be executed by person(s) having contracting authority for the Bidder
3. Absolutely no fax Bids or reproduction Bids will be accepted, except that photocopies may be submitted in addition to the original when multiple copies of the Bid are specifically requested in the solicitation
4. The envelope in which the Bid response is submitted must be sealed and clearly labeled with the bid number, project title, due date and time, and the name of the company or individual submitting the proposal. Bids must be received by the opening date and time shown on this Bid in order to be considered. The Purchasing Agent has obligation to consider Bids which are not in properly marked envelopes. Contract Compliance submittals shall be submitted in a separated sealed envelope or package.
5. The original and the required number of copies of the Bid must be returned to:

Fulton County Purchasing Agent  
Fulton County Purchasing Department  
130 Peachtree Street, S.W., Suite 1168  
Atlanta, Georgia 30303

Any inquiries, questions, clarifications or suggestions regarding this solicitation should be submitted in writing to the Purchasing Contact Person. Contact with any other County personnel in regard to a current solicitation is strictly prohibited in accordance with Fulton County “No Contact” Show information and prices in the format requested. Prices are to be quoted F.O.B. Destination, and must include all costs chargeable to the Contractor executing the Contract, including taxes. Unless otherwise provided in the Contract, Fulton County shall have no liability for any cost not included in the price. The Contractor shall provide Fulton County the benefit through a reduction in price of any decrease in the

Contractor's costs by reason of any tax exemption based upon Fulton County's status as a tax-exempt entity.

6. All prices Bid must be audited by the Bidder to ensure correctness before the Bid is submitted. The Bidder is solely responsible for the accuracy of information placed on a Bid sheet, including prices. Clerical or mathematical error is insufficient to void a successful Bid but a Bidder may withdraw a sealed Bid prior to opening without a penalty.
7. All prices must be submitted in the format requested and less all trade discounts. When multiple items are being Bid, Bidder must show both the unit price and the total extended price for each item. When applicable, the Bidder must include an additional lump sum Bid for groups or items. In the event a Bidder is offering an additional discount on groups of items, Bidder must indicate the total lump sum Bid for the particular group of items before any extra discount, the amount of extra discount, and the net total for the particular group. In the event of an extension error, unit pricing shall prevail.
8. By submitting a signed Bid, Bidder agrees to accept an award made as a result of that Bid under the terms and conditions spelled out in the Bid documents. In the event of a conflict between the different Bid documents, the County's cover Contract (if used) shall have precedence, followed in order by the Invitation to Bid Purchase Order, Bid, Contractor's Warranty Agreement, Maintenance Agreement, and/or other Contractor provided agreements.
9. A Bidder may submit only one (1) Bid response for each specific Bid solicitation unless otherwise authorized in the specifications.
10. All prices submitted by the Bidder to Fulton County must be guaranteed by the authorized person(s) against any price increase for the time period designated in the Bid specifications, and Fulton County must be given the benefit of any price decrease occurring during such designated time period.
11. All items Bid must be new. Used, rebuilt and refurbished items will not be considered unless specifically authorized by Fulton County in the written specifications.
12. All Bidders must specify in the Bid response the earliest actual delivery date for each item unless otherwise specified in writing by Fulton County. The delivery date may be a factor in deciding the Bidder's capability to perform.
13. A successful Bidder's delivery ticket(s) and invoice(s) must list each item separately and must show Fulton County's purchase order number as well as the proper department and address to which delivery was made, as listed on the purchase order or in the Bidder's contract with Fulton County.
14. Unless clearly shown as "no substitute" or words to that effect, any items in this invitation to Bid which have been identified, described or referenced by a brand name or trade name are for reference only. Such identification is intended to be descriptive but not restrictive, and is to indicate the general quality and

characteristics of products that may be offered. Each item Bid must be individually identified as to whether it is a specified item or an equivalent item by typing or printing after the item(s): The brand name; model or manufacturer's number, or identification regularly used in the trade. Deviations from the specifications must be clearly and fully listed on the Bid sheet, including photographs or cuts, specifications, and dimensions of the proposed "alternate". Fulton County is the sole judge of "exact Equivalent: or "alternate". The factors to be considered are function, design, materials, construction, workmanship, workmanship finishes, operating features, overall quality, local services facilities, warranty terms and service and other relevant features of item(s) Bid.

15. For all Bids, Fulton County reserves the right to request representative samples. If requested, samples must be delivered at the Bidder's cost within three (3) business days. Samples are submitted at the risk of the Bidder and may be subjected to destructive tests by Fulton County. Samples must be plainly tagged with Fulton County's Bid number, item name, manufacturer, and the name of the Bidder.
16. Item(s) Bid must be complete and ready to operate. No obvious omissions of components or necessary parts shall be made even though the specifications may not detail or mention them. Unit(s) must be furnished with factory installed equipment and must be comparable with the basic form, fit, and functional requirements which are all to be included in the base price as well as any other equipment included as standard by the manufacturer or generally provided to the buying public.
17. All successful Bidders must assume full responsibility for all item(s) damaged prior to F.O.B. Destination delivery and agree to hold harmless Fulton County of all responsibility for prosecuting damage claims.
18. All successful Bidders must assume full responsibility for replacement of all defective or damaged goods within thirty (30) days of notice by Fulton County of such defect or damage.
19. All successful Bidders must assume full responsibility for providing or ensuring warranty service on any and all items including goods, materials, or equipment provided to the County with warranty coverage. If a successful Bidder is not the manufacturer, all manufacturers' warranties must be passed through to Fulton County. The Bidder and not Fulton County is responsible for contacting the manufacturer of the warranty service provided during the warranty period and supervising the completion of the warranty service to the satisfaction of Fulton County.
20. As a successful Bidder providing any equipment which requires fitting and assembly the Bidder shall be solely responsible for such installation being performed by a manufacturer's authorized or approved servicer an experienced worker, utilizing workmanship of the highest caliber. The Bidder must verify all dimensions at the site, shall be responsible for their correctness, and shall be responsible for the availability of replacement parts when specified in writing by Fulton County in the specifications, purchase order, or other contract.

21. A successful Bidder is solely responsible for disposing of all wrappings, crating, and other disposable material upon deliver of item(s).
22. All Bidders are required to be authorized distributors or regularly engaged in the sale or distribution of the type of goods, materials, equipment or services for which the Bidder is submitting a Bid response in addition, all Bidders are required to provide Fulton County with three (3) written references documenting the successful completion of Bids or contracts for the types of items including goods, materials, equipment, or services for which the Bidder is submitting a Bid response. In instances where a Bidder has never supplied such goods, material, equipment, or services before, the Bidder must submit with the Bid response a statement and supporting documentation demonstrating such expertise, knowledge, or experience to establish the Bidder as a responsible Bidder, capable of meeting the Bid requirements should an award be made. No exceptions to this provision will be made unless authorized in the Bid specifications.
23. Bidders may be required to furnish evidence that they maintain permanent places of business of a type and nature compatible with their Bid proposal, and are in all respects competent and eligible vendors to fulfill the terms of the specifications. Fulton County may make such investigations as it deems necessary to determine the ability of the Bidder to perform such work, and reserves the right to reject any Bidder if evidence fails to indicate that the Bidder is qualified to carry out the obligation of the Contract and to complete the work satisfactorily.
24. All Bidders must comply with all Fulton County Purchasing laws, policies, and procedures, non-discrimination in contracting and procurement ordinances, and relevant state and federal laws including but not limited to compliance with EEOC hiring guidelines and requirements under the Americans with Disabilities Act. Successful Bidder must obtain all permits, licenses, and inspections as required and furnish all labor, materials, insurance, equipment, tools, supervision, and incidentals necessary to accomplish the work in these specifications.
25. If a successful Bidder is unable or unwilling to enter into a Contract with Fulton County subsequent to being granted an award, or who fails to perform in accordance with the Bid specifications the Bidder will be subject to damages and all other relief allowed by law.
26. Successful Bidders contract directly with Fulton County and are the party or parties obligated to perform. Contracts may not be assigned and any failure to perform the Contract in accordance with the specifications will constitute a breach of Contract and may result in a Bidder being found to be “non-responsive” in the future.
27. In case of default by the successful Bidder, Fulton County may procure the articles for services from another source and hold the successful Bidder responsible for any resulting excess cost.
28. The County may award any Bid in whole or in part to one or more vendors or reject all Bids and/or waive any technicalities if it is in the best interests of the

County to do so. In the event that all Bids are not rejected, Bids for items including goods, materials, equipment, and services will be awarded to the lowest “responsible” Bidder(s) as determined by Fulton County. Submitting the lowest Bid, as published at the Bid opening, does not constitute an award or the mutual expectation of an award of a Contract and purchase order. For purposes of this notice and the attached Bid sheets, a purchase order is a Contract to provide items including goods, materials, equipment, and services and is intended to have the full force and effect of a Contract. A breach of the terms and conditions of a purchase order constitutes a breach of Contract.

29. Bids for projects that are solicited pursuant to the Georgia Local Government General Services Construction Law ( O.C.G.A 36-91-1 et seq) may withdrawn as follows:

Competitive sealed Bids (Bid) may not be revoked or withdrawn until 60 days after the time set by the governmental entity for opening of Bids. At the end of this time period the Bid will cease to be valid, unless the Bidder provides written notice to the County prior to the scheduled expiration date that the Bid will be extended for a time period specified by the County.

30. In the evaluation of the Bids, any award will be subject to the Bid being:
  - A. Compliant to the specification – meets form, fit, and function requirements stated or implied in the specification.
  - B. Lowest cost to the County over projected useful life.
  - C. Administratively Compliant – Including all required bonds, insurance, established quality of work and general reputation, financial responsibility, relevant experience, and related criteria.
31. All bids and Bids submitted to Fulton County are subject to the Georgia “Open Records Act”, Official Code of Georgia, Annotated (O.C.G.A.) §50-18-70 et seq.
32. All bids and Bids submitted to Fulton County involving Utility Contracting are subject to the Georgia law governing licensing of Utility Contractors, O.C.G.A. §43-14-8.2(h). The Utility Contractor License number of the person who will perform the utility work shall be written on the face of the Bid envelope.
33. The apparent silence of this specification, and any supplement thereto, as to details, of the omission from it of a detailed description concerning any point, will be regarded as meaning only the best commercial practices are to prevail. Only materials of the highest quality, correct type, size, and design are to be used. All interpretations of this specification will be made upon the basis of this statement, with Fulton County interpretation to prevail.
34. It is the policy of Fulton County that the evaluation and award process for County contracts shall be free from both actual and perceived impropriety, and that contacts between potential vendors and County officials, elected officials and staff regarding pending awards of County contracts shall be prohibited.

- A. No person, firm, or business entity, however situated or composed, obtaining a copy of or responding to this solicitation, shall initiate or continue any verbal or written communication regarding this solicitation with any County officer, elected official, employee, or designated County representative, between the date of the issuance of this solicitation and the date of the County Manager's recommendation to the Board of Commissioners for award of the subject contract, except as may otherwise be specifically authorized and permitted by the terms and conditions of this solicitation.
  - B. All verbal and written communications initiated by such person, firm, or entity regarding this solicitation, if same are authorized and permitted by the terms and conditions of this solicitation, shall be directed to the Purchasing Agent.
  - C. Any violation of this prohibition of the initiation or continuation of verbal or written communications with County officers, elected officials, employees, or designated County representatives shall result in a written finding by the Purchasing Agent that the submitted Bid or proposal of the person, firm, or entity in violation is "non-responsive", and same shall not be considered for award.
35. Any Bidder intending to respond to this solicitation as a Joint Venture must submit an executed Joint Venture Agreement with this Bid. This agreement must designate those persons or entities authorized to execute documents or otherwise bind the Joint Venture in all transactions with Fulton County, or are accompanied by a document, binding upon the Joint Venture and its constituent members, making such designation. Bids from Joint Ventures that do not include these documents will be rejected as being "non-responsive".
36. Any Bidder intending to respond to this solicitation must complete all of the Procurement Affidavit Forms provided in this solicitation. Bids that do not include these completed documents will be rejected as being "non-responsive".

## 2.1 Definition of Purchasing Terms

**Addenda** - the plural of addendum.

**Addendum** - a written or graphic change to the contract documents issued prior to bid opening which becomes a part of the specifications for the project.

**Advertisement** - public notice inviting bids shall be published for two (2) consecutive weeks. All projects shall be published on the Fulton County's website @ [www.co.fulton.ga.us](http://www.co.fulton.ga.us) , under "Bid Opportunities".

**Amendment** – a change, addition, alteration, correction or revision to a bid or proposal or contract document.

**Award** - approval by the Board of Commissioners, to begin the contracting process with the lowest most responsive and responsible bidder.

**Bid** - the formal process allowing prospective vendors to compete for goods and services sought by the County.

**Bid acceptance** - the acceptance of bids delivered to the Purchasing Agent at the time, place, and under the conditions contained in the invitation for bids and as further stipulated in the specifications document.

**Bid opening** - the public opening of bids received and accepted and the reading aloud of the name of each bidder and the amount of bid in the presence of one (1) or more witnesses at the time and place designated in the invitation to bid. For RFP openings only the name of the proponents are read aloud.

**Brand name or equal specification** – means a specification limited to one or more items by manufacturer's names or catalogue numbers to describe the standard of quality, performance and other salient characteristics needed to meet County requirements and which provides for the submission of equivalent products from any manufacturer.

**Brand name specifications** – means a specification limited to one or more items by manufacturer's names or catalogue numbers.

**Collusion** – a secret agreement, whether expressed or implied, to commit a fraudulent, deceitful, unlawful, or wrongful act.

**Collusive bidding** – a violation of antitrust statues that consists of a response to a solicitation by two or more persons who have secretly agreed to circumvent laws and rules regarding independent and competitive bidding.

**County** - "County" shall mean the Fulton , Georgia, a political subdivision of the State of Georgia, and shall include all agencies, establishments or officials of the government of the .

**Contractor** - any person or entity having a contract with the County.

**Days** - “Days” shall mean calendar days.

**Debarment** – the exclusion of a person or company from participating in a procurement activity for an extended period of time, as specified by law, because of previous illegal or irresponsible action.

**Designee** - an authorized representative of a person holding superior position of responsibility.

**Invitation to bid (ITB)** - all documents, whether attached or incorporated by reference, utilized for soliciting sealed bids.

**Inspection** - an authorized representative of the County, or of the County’s architect/engineer, assigned to make all necessary inspections, test, and reports of the work performed or being performed.

**May** - denotes permissive.

**Offer** - a proposal by an offeror submitted when procurement is made by a source selection method other than competitive sealed bidding.

**Offeror** – a person making an offer.

**Procurement** - buying, purchasing, renting, leasing or otherwise acquiring any supplies, services or construction. Also includes all functions that pertain to the obtaining of any supply, service or construction, including a description of requirements, selection and solicitation of sources, preparation and award of contracts, and all phases of contract administration.

**Purchasing Agent** - the Director of the Fulton County Department of Purchasing the principal purchasing official for the County.

**Responsible bidder or responsible offeror** – means a person or entity that has the capability in all respects to perform fully and reliably the contract requirements.

**Scope of work** - means the work that is required by the contract documents.

**Shall** - denotes imperative.

**Solicitation** - an invitation for bid, a request for proposal, a request for quotation, or any other document issued by the County for the purpose of soliciting bids or bids to perform a County contract.

**Specifications** – means any description of the physical or functional characteristics or of the nature of a supply, service or construction item. It may include a description of any requirement for inspecting, testing or preparing a supply, service or construction item for delivery.

## 2.2 Clarification and Interpretations

Bidders may submit requests for clarifications or interpretations regarding this ITB. Bidders must prepare such requests in writing for the County's consideration as set forth in this section of this ITB. While the County has not placed an initial limitation on the number of requests which can be submitted, Bidders are cautioned that if Bidders do not request meaningful clarifications or interpretations in an organized manner (e.g., limited frequency of requests), the County will set restrictions on the frequency and number of requests permitted. The County will not respond to requests received after **October 24, 2008 5:00 PM**, local prevailing time. Bidders are advised that this section places no obligation on the part of the County to respond to any or all requests for clarification or interpretation, and that the County's failure to respond to any such request will not relieve the bidder of any obligations or conditions required by this ITB.

Request for clarification or interpretation regarding this ITB shall only be submitted in writing (letter, fax or email) to:

Al Micah Phillips, Assistant Purchasing Agent  
Department of Purchasing  
Fulton County Public Safety Building  
130 Peachtree Street, S.W., 1168  
Atlanta, GA 30303  
Telephone: (404) 612-4214  
Fax: (404) 893.1736  
[Almicah.phillips@fultoncountyga.gov](mailto:Almicah.phillips@fultoncountyga.gov)

All responses to written requests for clarification, interpretation, or additional information will be distributed as addenda to this ITB to all persons registered with the County to have received a copy of the ITB.

No oral interpretation, instruction, or information concerning this ITB given by any employee or agent of the County shall be binding on the County. Bidders who submit a bid in reliance on any such oral information risk having their response to this ITB deemed non-responsive by the County. Only written responses issued by addendum to this ITB should be considered by the bidders.

During the period provided for the preparation of bids, the County may issue addenda to this ITB. These addenda will be numbered consecutively and will be distributed to those who have been issued a copy of this ITB. Additionally, the addenda will be posted on the Fulton County website, [www.fultoncountyga.gov](http://www.fultoncountyga.gov). These addenda will be issued by, or on behalf of, the County and will constitute a part of this ITB. Each bidder is required to acknowledge by submitting an executed acknowledgment form included with this bid. This acknowledgment shall include all addenda distributed prior to the bid submission date. All responses to this ITB shall be prepared with full consideration of the addenda issued prior to the bid submission date.

### **2.3 Right to Reject Bids**

The County reserves the right to reject any or all bids and to waive informalities. No bids will be received after the time set for opening bids. Any unauthorized conditions, limitations or provisions attached to the Bid, except as provided herein, will render it informal and may cause its rejection. Unbalanced bids will be subject to rejection. Any bidder may withdraw his/her bid, either personally or by telegraphic or written request, at any time prior to the scheduled closing time for receipt of bids. Telegraphic or written requests for withdrawal must be in the possession of the County prior to the closing time for receipt of bids.

### **2.4 Disqualification of Bidders**

The submission of more than one (1) bid to the County as the primary Bidder or member of a joint venture for the same bid by an individual firm, partnership or corporation under the same or different names may be considered as sufficient for disqualification of a bidder and the rejection of the bid.

### **2.5 Applicable Laws**

All applicable laws and regulations of the State of Georgia and ordinances and regulations of Fulton County shall apply. Protestors shall seek resolution of their complaints in the manner provided in the Fulton County Code of Laws §2-324, which is incorporated by reference herein.

### **2.6 Examination of Contract Documents**

Prospective bidders shall examine the contract documents and before submitting a bid, shall make a written request to the County for an interpretation or correction of any ambiguity, in consistency or error therein which could be discovered by a bidder. At the bid opening each bidder shall be presumed to have read and be familiar with the contract documents.

### **2.7 Termination**

The County may terminate the contract resulting from this solicitation at any time the vendor fails to carry out the contract provisions, if in the opinion of the County, the performance of the contract is unreasonably delayed, or the vendor is in direct violation of the contract conditions. The County shall provide the vendor with notice of any conditions which violate or endanger the performance of the contract and, if after such notice the contractor fails to remedy such conditions within thirty (30) days, to the satisfaction of the County, the County may exercise their option in writing to terminate the Contract without further notice to the Contractor and order the Contractor to stop work immediately and vacate the premises. Vendor agrees by its bid submission that the County's decision is final and valid.

## **2.8 Indemnification and Hold Harmless Agreement**

Contractor/Vendor hereby agrees to release, indemnify, defend and hold harmless the County, it's Commissioners, officers, employees, subcontractors, successors, assigns and agents, from and against any and all losses (including death), claims, damages, liabilities, costs and expenses (including but not limited to all actions, proceedings, or investigations in respect thereof and any costs of judgments, settlements, court costs, attorney's fees or expenses, regardless of the outcome of any such action, proceeding, or investigation), caused by, relating to, based upon or arising out of any act or omission by contractor, it's directors, officers, employees, subcontractors, successors, assigns or agents, or otherwise in connection with it's acceptance, or the performance, or nonperformance, of it's obligations under this agreements.

## **2.9 Irrevocable Offer**

No bid may be modified, withdrawn, or cancelled by the bidder for sixty (60) days following the date and time designated for receipt of bids, and each bidder so agrees in submitting its bid. All adjustment factors shall remain valid during this time period unless noted otherwise.

Prior to the date and time designated for receipt of bids, a bid may be withdrawn on written or facsimile (fax) request, provided that written confirmation of any fax withdrawal over the signature of the bidder must have been mailed and postmarked on or before the date and time set for receipt of bids. A withdrawn bid may be resubmitted up to the date and time designated for receipt of bids, provided that it is then fully in conformance with these Instructions to Bidders.

**Required Bid Submittal Check List for Invitation to Bid (ITB)  
Reference Bid # 09ITB64305YC- AP Elevator and Escalator Maintenance  
Services**

**The following submittals shall be completed and submitted with each bid (see table below “Required Bid Submittal Check List.”). Please check to make sure that the required submittals are in the envelope before it is sealed. Failure to submit all required submittals may deem your proposal non-responsive. Submit one (1) Original bid, signed and dated and 3 (✓) complete copies of the Original Bid including all required documents.**

Item #	Required Bid Submittal Check List	Check (✓)
1	Bid Form – <b>submittal shall show amounts for both Base Bid and Alternate and shall be signed and sealed by the bidder.</b> All dollar amounts must be Both in writing AND figures and represent prices for the published scope of work without exceptions.	
2	Acknowledgement of each Addendum	
3	Bid Bond (separate envelope if General Services Construction project)	
4	Purchasing Forms Form A - Non-Collusion Affidavit of Prime Bidder/Offeror Form B - Certificate of Acceptance of Request for Bid/Proposal Requirements Form C - Certificate Regarding Debarment Form D - Corporate Certificate Form E - Disclosure Form & Questionnaire Form F - Georgia Utility License (If General Services Construction project)	
5	Office of Contract Compliance Requirements Exhibit A - Promise of Non-Discrimination Exhibit B - Employment Record Exhibit C - Schedule of Intended Subcontractor Utilization Exhibit D - Letter of Intent to Perform as Subcontractor Exhibit E - Declaration Regarding Subcontractor Practices Exhibit F - Joint Venture Disclosure Affidavit Exhibit G - Prime Contractor/Subcontractor Utilization Report Equal Business Opportunity Plan (EBO Plan)	
6	Risk Management Insurance Provisions Form	

**ALL OF THE IDENTIFIED FORMS ABOVE MUST BE RETURNED WHETHER OR NOT THEY ARE TO BE UTILIZED BY THE BIDDER.**

The Bidder agrees hereby to commence work under this Contract, with adequate personnel and equipment, on a date to be specified in a written order of the Contracting Officer and to fully complete all work under this Contract within **One Hundred and Twenty (120)** consecutive calendar days from and including said date.

The Bidder declares that he understands that the quantities shown for the unit prices items are subject to either increase or decrease, and that should the quantities of any of the items of work be increased, the Bidder proposes to do the additional work at the unit prices stated herein; and should the quantities be decreased, the Bidder also understands that payment will be made on the basis of actual quantities at the unit price bid and will make no claim for anticipated profits for any decrease in quantities; and that actual quantities will be determined upon completion of work, at which time adjustments will be made to the contract amount by direct increase or decrease.

The Bidder furthermore agrees that, in the case of a failure on his part to execute the Contract Agreement and Bonds within ten days after receipt of conformed contract documents for execution, the Bid Bond accompanying his bid and the monies payable thereon shall be paid into the funds of the Owner as liquidated damages for such failure.

The undersigned acknowledges receipt of the following addenda (list by the number and date appearing on each addendum) and thereby affirms that its Bid considers and incorporates any modifications to the originally issued Bidding Documents included therein.

ADDENDUM # \_\_\_\_\_ DATED \_\_\_\_\_  
ADDENDUM # \_\_\_\_\_ DATED \_\_\_\_\_  
ADDENDUM # \_\_\_\_\_ DATED \_\_\_\_\_  
ADDENDUM # \_\_\_\_\_ DATED \_\_\_\_\_

**BIDDER:** \_\_\_\_\_

Signed by: \_\_\_\_\_  
[Type or Print Name]

Title: \_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Business Phone: \_\_\_\_\_

**PURCHASING FORMS & INSTRUCTIONS**

**3.1 Introduction**

To be deemed responsive to this ITB, Bidders must provide the information requested and complete in detail all Bid Forms. The appropriate individual(s) authorized to commit the Bidder must sign the Bid Forms. Bidders should reproduce each Bid Form, as required, and complete the appropriate portions of the forms provided in this section.

**Procurement Affidavits**

Procurement Affidavit Form 1	Certification Regarding Debarment
Procurement Affidavit Form 2	Form A: Non-Collusion Affidavit (Prime)
Procurement Affidavit Form 3	Certificate of Acceptance of Invitation to Bid Requirements
Procurement Affidavit Form 4	Offeror’s Disclosure Form and Questionnaire
Procurement Affidavit Form 5	Corporate Certificate

**3.2 Procurement Affidavit Forms Description**

The following paragraphs present an overview of each Procurement Affidavit Form required.

**3.2.1 Certification Regarding Debarment**

Bidder shall complete and submit Form 1, which certifies that neither it nor its subcontractors are presently debarred, suspended, proposed for debarment, declared ineligible, or otherwise excluded from doing business with any government agency.

**3.2.2 Non-Collusion Affidavit**

The Bidder shall include a copy of Proposal Form 2A, executed by an authorized officer of the corporation. Bids developed by a joint venture shall be similarly executed by all joint venture participants. Additionally, all sub-contractors shall execute a copy of Bid Form 2B which shall also be submitted with the bid.

**3.2.3 Certificate of Acceptance of Invitation to Bid Requirements**

Bidder shall complete and submit Form 3, which certifies that Bidder has read the solicitation including all addenda, exhibits, attachments and appendices.

**3.2.4 Offeror’s Disclosure Form and Questionnaire**

**3.2.5 3.2.5 Corporate Certificate**

**3.2.6 Georgia Security and Immigration**

**3.2.7 Declaration Of Employee-Number Categories**

**3.2.8 Georgia Security And Immigration Contractor Affidavit**

## **CERTIFICATION REGARDING DEBARMENT**

- (1) The Offeror certifies that neither it or its subcontractors is presently debarred, suspended, proposed for debarment, declared ineligible, or otherwise excluded from doing business with any government agency. Any such exclusion may cause prohibition of your firm from participating in any procurement by the Fulton County Government.
- (1) If the Offeror is unable to certify to any of the statements in this certification, such Offeror or subcontractor shall attach an explanation to this bid or proposal.

### *INSTRUCTIONS FOR CERTIFICATION*

By signing and submitting this certification, the Offeror is providing the certification set out below:

- (1) The certification in this clause is a material representation of fact upon which reliance will be placed. If it is later determined that the prospective vendor knowingly rendered a false certification, the Purchasing Agent may pursue all available remedies, including suspension and/or debarment, for withdrawal of award or termination of a contract.
- (2) The prospective Offeror shall provide immediate written notice to the Purchasing Agent if at anytime the Offeror learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (3) Offeror shall be under a continuing duty to immediately inform the Purchasing Agent in writing of any changes, if as a result of such changes, the Offeror certification regarding debarment is affected.

### **DEBARMENT ORDINANCE**

The following SECTION 2-322 of Fulton County Code of Laws establishes the procedure for the debarment of contractors.

- (a) *Authority to suspend.*

After reasonable notice to the entity involved and reasonable opportunity for that entity to be heard, the Purchasing Agent, after consultation with user department, the County Manager and the County Attorney shall have the authority to suspend an entity for cause from consideration for award of county contracts. As used in this SECTION, the term entity means any business entity, individual, firm, contractor, subcontractor or business corporation, partnership, limited liability corporation, firm, contractor, subcontractor or business structured; provided, further, that

any such entity shall also be subject to suspension under this SECTION if any of its constituents, members, subcontractors at any tier of such entity's and the entity, or any constituent or member, knew or should have known of the commission of the act. The suspension shall be for a period not to exceed three (3) years unless cause is based on a felony conviction for an offense related or associated with fraudulent contracting or misappropriation of funds wherein the suspension shall not exceed seven (7) years.

**(b)** *Causes for Suspension.* The causes for suspension include:

- (1) Conviction for commission of a criminal offense as an incident to obtain or attempting to obtain a public or private contract or subcontract, or in performance of such contract or subcontract;
- (2) Conviction of state or federal statutes of embezzlement, theft, forgery, bribery, falsification or destruction of records, receiving stolen property or other offense indicating a lack of business integrity or business honesty which currently, seriously and directly affects responsibility as a county contractor.
- (3) Conviction of state or federal anti-trust statutes arising out of the solicitation and submission of bids and bids;
- (4) Violation of contract provisions, as set forth below, of a character which is regarded by the Purchasing Agent to be so serious as to justify suspension action:
  - a. Failure to perform in accordance with the specifications within a time limit provided in a county contract;
  - b. A recent record of failure to perform or unsatisfactory performance in accordance with the terms of one or more contracts; provided, that failure to perform or unsatisfactory performance caused by acts beyond the control of the contractor shall not be considered to be a basis for suspension;

- c. Material representation of the composition of the ownership or workforce or business entity certified to the county as a minority business enterprise; or
  - d. Falsification of any documents.
- (5) For violation of the ethical standards set forth in Fulton County Code Chapter 9, Code of Ethics.
- (6) Knowing misrepresentation to the county, of the use which a majority owned contractor intends to make a minority business enterprise (a business entity at least 51 percent of which is owned and controlled by minority persons, as defined in Fulton County Code Chapter 6, Article B, Minority Business Enterprise Affirmative Action Program and certified as such by the county), as a sub-contractor or a joint venture partner, in performing work under contract with the county.

Failure to fully and truthfully provide the information required, may result in the disqualification of your bid/proposal from consideration or termination of the Contract, once awarded. This document must be completed and included as a part of the bid/proposal package along with other required documents.

Under penalty of perjury, I declare that I have examined this certification and all attachments hereto, if applicable, to the best of my knowledge and belief, and all statements contained hereto are true, correct, and complete.

On this \_\_\_\_\_ day of \_\_\_\_\_, 2007

\_\_\_\_\_  
 (Legal Name of Offeror) (Date)

\_\_\_\_\_  
 (Signature of Authorized Representative) (Date)

\_\_\_\_\_  
 (Title)

**STATE OF GEORGIA**

**COUNTY OF FULTON**

*NON-COLLUSION AFFIDAVIT OF PRIME BIDDER/OFFEROR*

I, \_\_\_\_\_ certify that pursuant to Fulton County Code SECTION 2-320 (11), this bid or proposal is made without prior understanding, agreement or connection with any corporation, firm or person submitting a bid for the same work, labor or service to be done or the supplies, materials or equipment to be furnished and is in all respects fair and without collusion or fraud. I understand collusive bidding is a violation of state and federal law and can result in fines, prison sentences and civil damages awards. I agree to abide by all conditions of this bid or proposal and certify that I am authorized to sign this bid or proposal for the bidder.

Affiant further states that pursuant to O.C.G.A. SECTION 36-91-21 (d) and (e), \_\_\_\_\_ has not, by itself or with others, directly or indirectly, prevented or attempted to prevent competition in such bidding or bids by any means whatsoever. Affiant further states that (s)he has not prevented or endeavored to prevent anyone from making a bid or offer on the project by any means whatever, nor has Affiant caused or induced another to withdraw a bid or offer for the work.

Affiant further states that the said offer of \_\_\_\_\_ is bona fide, and that no one has gone to any supplier and attempted to get such person or company to furnish the materials to the bidder only, or if furnished to any other bidder, that the material shall be at a higher price.

\_\_\_\_\_  
(COMPANY NAME)

\_\_\_\_\_  
(PRESIDENT/VICE PRESIDENT)

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_.

\_\_\_\_\_  
(SECRETARY/ASSISTANT SECRETARY)

(Affix corporate seal here, if a corporation)

Notary Public: \_\_\_\_\_

County: \_\_\_\_\_

Commission Expires: \_\_\_\_\_

**NOTE:**

**IF THE OFFEROR IS A PARTNERSHIP, ALL OF THE PARTNERS AND ANY OFFICER, AGENT, OR OTHER PERSON WHO MAY HAVE REPRESENTED OR ACTED FOR THEM IN BIDDING FOR OR PROCURING THE CONTRACT SHALL ALSO MAKE THIS OATH.**

**IF THE OFFEROR IS A CORPORATION, ALL OFFICERS, AGENTS, OR OTHER PERSONS WHO MAY HAVE ACTED FOR OR REPRESENTED THE CORPORATION IN BIDDING FOR OR PROCURING THE CONTRACT SHALL MAKE THE OATH.**

**CERTIFICATE OF ACCEPTANCE OF INVITATION TO BID**  
**REQUIREMENTS**

This is to certify that on this day, offeror acknowledges that he/she has read this solicitation document, pages #\_\_\_\_\_ to #\_\_\_\_\_ inclusive, including any addenda # to #\_\_\_\_\_ exhibit(s) #\_\_\_\_\_ to #\_\_\_\_\_, attachment(s) #\_\_\_\_\_ to #\_\_\_\_\_, and/or appendices # to #,\_\_\_\_\_ in its entirety, and agrees that no pages or parts of the document have been omitted, that he/she understands, accepts and agrees to fully comply with the requirements therein, and that the undersigned is authorized by the offeror to submit the proposal herein and to legally obligate the offeror thereto.

Company: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Phone: \_\_\_\_\_

**(Affix Corporate Seal)**

## OFFEROR'S DISCLOSURE FORM AND QUESTIONNAIRE

1. Please provide the names and business addresses of each of the Offeror's firm's officers and directors.

For the purposes of this form, the term "Offeror" means an entity that responds to a solicitation for a County contract by either submitting a proposal in response to a Request for Proposal or a Request for Qualification or a Bid in response to an Invitation to Bid.

Describe accurately, fully and completely, their respective relationships with said Offeror, including their ownership interests and their anticipated role in the management and operations of said Offeror.

2. Please describe the general development of said Offeror's business during the past five (5) years, or such shorter period of time that said Offeror has been in business.
3. Please state whether any employee, agent or representative of said Offeror who is or will be directly involved in the subject project has or had within the last five (5) years: (i) directly or indirectly had a business relationship with Fulton County; (ii) directly or indirectly received revenues from Fulton County; or (iii) directly or indirectly receives revenues from the result of conducting business on Fulton County property or pursuant to any contract with Fulton County. Please describe in detail any such relationship.

### **LITIGATION DISCLOSURE:**

**Failure to fully and truthfully disclose the information required, may result in the disqualification of your bid or proposal from consideration or termination of the Contract, once awarded.**

1. **Please state whether any of the following events have occurred in the last five (5) years with respect to said Offeror. If any answer is yes, explain fully the following:**

- (a) whether a petition under the federal bankruptcy laws or state insolvency laws was filed by or against said Offeror, or a receiver fiscal agent or similar officer was appointed by a court for the business or property of said Offeror;
- (b) whether Offeror was subject of any order, judgment, or decree not subsequently reversed, suspended or vacated by any court of competent jurisdiction, permanently enjoining said Offeror from engaging in any type of business practice, or otherwise eliminating any type of business practice; and
- (c) whether said Offeror's business was the subject of any civil or criminal proceeding in which there was a final adjudication adverse to said Offeror, which directly arose from activities conducted

by the business unit or corporate division of said Offeror which submitted a bid or proposal for the subject project. If so please explain.

2. Have you or any member of your firm or team to be assigned to this engagement ever been indicted or convicted of a criminal offense within the last five (5) years?

Circle One:            YES                            NO

3. Have you or any member of your firm or team been terminated (for cause or otherwise) from any work being performed for Fulton County or any other Federal, State or Local Government?

Circle One:            YES                            NO

4. Have you or any member of your firm or team been involved in any claim or litigation adverse to Fulton County or any other federal, state or local government, or private entity during the last three (3) years?

Circle One:            YES                            NO

5. Has any offeror, member of offeror's team, or officer of any of them (with respect to any matter involving the business practices or activities of his or her employer), been notified within the five (5) years preceding the date of this offer that any of them are the target of a criminal investigation, grand jury investigation, or civil enforcement proceeding?

Circle One:            YES                            NO

If you have answered "YES" to any of the above questions, please indicate the name(s) of the person(s), the nature, and the status and/or outcome of the information, indictment, conviction, termination, claim or litigation, the name of the court and the file or reference number of the case, as applicable. Any such information should be provided on a separate page, attached to this form and submitted with your proposal.

**NOTE: If any response to any question set forth in this questionnaire has been disclosed in any other document, a response may be made by attaching a copy of such disclosure. (For example, said Offeror's most recent filings with the Securities and Exchange Commission ("SEC") may be provided if they are responsive to certain items within the questionnaire.) However, for purposes of clarity, Offeror should correlate its responses with the exhibits by identifying the exhibit and its relevant text.**

Disclosures must specifically address, completely respond and comply with all information requested and fully answer all questions requested by Fulton County. Such disclosure must be submitted at the time of the bid or proposal submission and included as a part of the bid/proposal submitted for this project. Disclosure is required for Offerors, joint venture partners and first-tier subcontractors.

Failure to provide required disclosure, submit officially signed and notarized documents or respond to any and all information requested/required by Fulton County can result in the bid/proposal declared as non-responsive. This document must be completed and included as a part of the bid/proposal package along with other required documents.

Under penalty of perjury, I declare that I have examined this questionnaire and all attachments hereto, if applicable, to the best of my knowledge and belief, and all statements contained hereto are true, correct, and complete.

On this \_\_\_\_\_ day of \_\_\_\_\_, 2007

\_\_\_\_\_  
(Legal Name of Proponent) (Date)

\_\_\_\_\_  
(Signature of Authorized Representative) (Date)

\_\_\_\_\_  
(Title)

**Sworn to and subscribed before me,**

this \_\_\_\_\_ day of \_\_\_\_\_, 2007

\_\_\_\_\_  
(Notary Public) (Seal)

Commission Expires \_\_\_\_\_  
(Date)

**CORPORATE CERTIFICATE**

Corporations I, \_\_\_\_\_, certify that I am the Secretary of the Corporation named as Contractor in the foregoing Bid; that \_\_\_\_\_, who signed said Bid on behalf of the Contractor was then \_\_\_\_\_ of said Corporation; that said Bid was duly signed for and on behalf of said Corporation by authority of its Board of Directors, and is within the scope of its corporate powers; that said Corporation is organized under the laws of the State of \_\_\_\_\_.

This \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
(SEAL) must be affixed



Partnership or other entities:

I, \_\_\_\_\_, certify that I am authorized to sign to commit \_\_\_\_\_ named as Contractor in the foregoing Bid. That said company is formed under the laws of the State of \_\_\_\_\_.

This \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_

It is necessary to attach a letter on company letterhead and dated on or after the date of this certificate that the individual signing to commit the partnership or other entity not a corporation to the stipulations of this bid is authorized to do so. The letter should be signed by an individual working for the company who has knowledge of this fact.

**GEORGIA SECURITY AND IMMIGRATION COMPLIANCE ACT**

- (1) Effective as of July 1, 2007 and pursuant to O.C.G.A. 13-10-91, every public employer, every contractor of a public employer, and every subcontractor of a public employer's contractor must register and participate in a federal work authorization program as follows:
  - (a) No public employer shall enter into a contract for the physical performance of services within this state unless the contractor registers and participates in a federal work authorization program to verify the work eligibility information of all new employees.
  - (b) No contractor or subcontractor who enters into a contract with a public employer shall enter into such a contract or subcontract in connection with the physical performance of services within this state unless such contractor or subcontractor registers and participates in a federal work authorization program to verify the work eligibility information of all new employees.
- (2) In accordance with O.C.G.A. 13-10, the requirements of paragraphs (a) and (b) of paragraph (1) shall apply to public employers, their contractors and subcontractors, as follows:
  - (a) On or after July 1, 2007, to public employers, contractors, or subcontractors of 500 or more employees;
  - (b) On or after July 1, 2008, to public employers, contractors or subcontractors of 100 or more employees; and
  - (c) On or after July 1, 2009, to all other employers, their contractors, or subcontractors.

See Section 5, Purchasing Forms for declarations and affidavits.

**FORM F: DECLARATION OF EMPLOYEE-NUMBER CATEGORIES**

Please affirmatively indicate by checking the appropriate box the employee-number category applicable to your organization:

- 500 or more employees
  
- 100 or more employees
  
- Fewer than 100 employees

Organization Name: \_\_\_\_\_

I certify that the above information is true and correct and that the classification noted is applicable for this project

Signed: \_\_\_\_\_

Printed: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**GEORGIA SECURITY AND IMMIGRATION CONTRACTOR AFFIDAVIT**

**Instructions:**

Contractors must attest to compliance with the requirements of O.C.G.A 13-10- 91 and the Georgia Department of Labor Rule 300-10-01-.02 by executing the Contractor Affidavit. The affidavit should be executed by Contractors with 500 or more employees.

STATE OF GEORGIA

COUNTY OF FULTON

FORM G:

**GEORGIA SECURITY AND IMMIGRATION CONTRACTOR AFFIDAVIT AND AGREEMENT**

By executing this affidavit, the undersigned contractor verifies its compliance with O.C.G.A. 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with **[insert name of prime contractor]**\_\_\_\_\_ on behalf of **Fulton County Government** has registered with and is participating in a federal work authorization program\* [any of the electronic verification of work authorization programs operated by the United States Department of Homeland Security or any equivalent federal work authorization program operated by the United States Department of Homeland Security to verify information of newly hired employees, pursuant to the Immigration Reform and Control Act of 1986 (IRA), [P.L. 99-6031], in accordance with the applicability provisions and deadlines established in O.C.G.A. 13-10-91.

The undersigned further agrees that, should it employ or contract with any subcontractor(s) in connection with the physical performance of services to this contract with **Fulton County Government**, contractor will secure from such subcontractor(s) similar verification of compliance with O.C.G.A 13-10-91 on the Subcontractor Affidavit provided in Rule 300-10-01-08 or a substantially similar form. Contractor further agrees to maintain records of such compliance and provide a copy of each such verification to the **Fulton County Government** at the time the subcontractor(s) is retained to perform such service.

\_\_\_\_\_  
EEV/Basic Pilot Program\* User Identification Number

\_\_\_\_\_  
BY: Authorized Officer of Agent  
(Insert Subcontractor Name)

\_\_\_\_\_  
Title of Authorized Officer or Agent of Subcontractor

\_\_\_\_\_  
Printed Name of Authorized Officer or Agent

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_.

Notary Public: \_\_\_\_\_

County: \_\_\_\_\_

Commission Expires: \_\_\_\_\_

**NOTE:**

**\* As of the effective date of O.C.G.A. 13-10-91, the applicable federal work authorization program is the “EEV/Basic Pilot Program” operated by the U.S. Citizenship and Immigration Services Bureau of the U.S. Department of Homeland Security, in conjunction with the Social Security Administration (SSA)**

**GEORGIA SECURITY AND IMMIGRATION SUBCONTRACTOR AFFIDAVIT  
(Form H)**

**Instructions:**

In the event that your company is awarded the contract for this project, and will be utilizing the services of any subcontractor(s) in connection with the physical performance of services pursuant to this contract, the following affidavit must be completed by such subcontractor(s). Your company must provide a copy of each such affidavit to Fulton County Government, Department of Purchasing & Contract Compliance with the proposal submittal.

All subcontractor affidavit(s) shall become a part of the contract and all subcontractor(s) affidavits shall be maintained by your company and available for inspection by Fulton County Government at any time during the term of the contract. All subcontractor(s) affidavit(s) shall become a part of any contractor/subcontractor agreement(s) entered into by your company.

STATE OF GEORGIA

COUNTY OF FULTON

FORM H:

**GEORGIA SECURITY AND IMMIGRATION SUBCONTRACTOR AFFIDAVIT AND AGREEMENT**

By executing this affidavit, the undersigned contractor verifies its compliance with O.C.G.A. 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with **[insert name of prime contractor]** \_\_\_\_\_ on behalf of **Fulton County Government** has registered with and is participating in a federal work authorization program\* [any of the electronic verification of work authorization programs operated by the United States Department of Homeland Security or any equivalent federal work authorization program operated by the United States Department of Homeland Security to verify information of newly hired employees, pursuant to the Immigration Reform and Control Act of 1986 (IRA), [P.L. 99-6031], in accordance with the applicability provisions and deadlines established in O.C.G.A. 13-10-91.

\_\_\_\_\_  
EEV/Basic Pilot Program\* User Identification Number

\_\_\_\_\_  
BY: Authorized Officer of Agent  
(Insert Subcontractor Name)

\_\_\_\_\_  
Title of Authorized Officer or Agent of Subcontractor

\_\_\_\_\_  
Printed Name of Authorized Officer or Agent

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_.

Notary Public:\_\_\_\_\_

County:\_\_\_\_\_

Commission Expires:\_\_\_\_\_

**NOTE:**

\* As of the effective date of O.C.G.A. 13-10-91, the applicable federal work authorization program is the “EEV/Basic Pilot Program” operated by the U.S. Citizenship and Immigration Services Bureau of the U.S. Department of Homeland Security, in conjunction with the Social Security Administration (SSA)

**UTILITY CONTRACTORS.** All Bidders/Proposers shall comply with the requirements of O.C.G.A. § 43-14-8.2(h) which states:

After June 30, 1994, it shall be unlawful for any contracting body to open or consider any bid for utility contracting unless the bidder has obtained the license required by this Code section or intends to have the utility contracting work performed by another person who has obtained such license. The utility contractor's license number of the person who will perform the utility work shall be written on the face of the bid envelope, unless otherwise provided. If 50 percent or more of any multifaceted project being proposed is utility work, the bidder must have obtained a utility license and his or her number must be written on the face of the bid. (Code 198, § 43-14-8.2, enacted by Ga. L. 1989, P.175, §7; Ga. L. 1993, p.123, § 31; Ga. L. 1993, p.1339, §7; Ga. L. 1994, p.1, §1; Ga. L. 1994, p. 383, §4.)

**ANY BIDDER FAILING TO COMPLY WITH THE REQUIREMENTS OF PLACING ITS UTILITY CONTRACTOR'S LICENSE NUMBER ON THE FACE OF THE BID ENVELOPE SHALL BE DEEMED NON-RESPONSIVE AND ITS BID SHALL NOT BE OPENED.**

**CONTRACT COMPLIANCE REQUIREMENTS**

**NON-DISCRIMINATION IN CONTRACTING AND PROCUREMENT**

**Policy Statement:** It is the policy of Fulton County Government that discrimination against businesses by reason of the race, color, gender or national origin of the ownership of any such business is prohibited. Furthermore, it is the policy of the Board of Commissioners (“Board”) that Fulton County and all vendors and contractors doing business with Fulton County shall provide to all businesses the opportunity to participate in contracting and procurement paid, in whole or in part, with monetary appropriations of the Board. Similarly, it is the policy of the Board that the contracting and procurement practices of Fulton County should not implicate Fulton County as either an active or passive participant in the discriminatory practices engaged in by private contractors seeking to obtain contracts with Fulton County.

**Equal Business Opportunity Plan (EBO Plan):** In addition to the proposal submission requirements, each vendor **must** submit an Equal Business Opportunity Plan (EBO Plan) with their bid/proposal. The EBO Plan is designed to enhance the utilization of a particular racial, gender or ethnic group by a bidder/proposer, contractor, or vendor or by Fulton County. The respondent **must** outline a plan of action to encourage and achieve diversity and equality in the available procurement and contracting opportunities with *this solicitation*.

The EBO Plan **must** identify and include:

1. Potential opportunities within the scope of work of *this solicitation* that will allow for participation of racial, gender or ethnic groups.
2. Efforts that will be made by the bidder/proposer to encourage and solicit minority and female business utilization in this solicitation.

Fulton County encourages joint ventures, teaming, partnering and mentor-protégé relationships with minority and female businesses in an effort to achieve contracting and procurement diversity.

**Prompt Payment:** The prime contractor **must** certify in writing and **must** document on the Exhibit G Form (Prime Contractor/Subcontractor Utilization Report) that all subcontractors, sub-consultants and suppliers have been promptly paid for work and materials, (less any retainage by the prime contractor prior to receipt of any further progress payments). In the event the prime contractor is unable to pay subcontractors, sub-consultants or suppliers until it has received a progress payment from Fulton County, the prime contractor shall pay all subcontractors, sub-consultants or suppliers funds due from said progress payments within forty-eight (48) hours of receipt of payment from Fulton County. In no event shall a subcontractor, sub-consultant or supplier be paid later than fifteen (15) days as provided for by state law.

## **REQUIRED FORMS AND EBO PLAN:**

In order to be compliant with the intent and provisions of the Fulton County Non-Discrimination in Purchasing and Contracting Ordinance (99-0960), bidders/proposers **must** submit the following completed documents. Failure to provide this information **shall** result in the bid/proposal being deemed non-responsive:

- **Exhibit A** - Promise of Non-Discrimination
- **Exhibit B** - Employment Report
- **Exhibit C** - Schedule of Intended Subcontractor Utilization
- **Exhibit D** - Letter of Intent to Perform As a Subcontractor or Provide Materials or Services
- **Exhibit E** - Declaration Regarding Subcontractor Practices
- **Exhibit F** - Joint Venture Disclosure Affidavit
- **Equal Business Opportunity Plan (EBO Plan)** – This document is not a form. It is a statement created by the bidder/proposer on its company letter head addressing the EBO Plan requirements.

All Contract Compliance documents (Exhibits A – F and EBO Plan) are to be placed in a **separate sealed envelope** clearly marked “Contract Compliance”. The EBO Plan must be submitted on company letterhead. These documents are considered part of and should be submitted with the Technical Proposal.

The following document **must** be completed as instructed if awarded the bid:

- **Exhibit G** - Prime Contractor’s Subcontractor Utilization Report

**EXHIBIT A – PROMISE OF NON-DISCRIMINATION**

“Know all persons by these presents, that I/WE ( \_\_\_\_\_ ),  
Name

\_\_\_\_\_ Title \_\_\_\_\_ Firm Name

Hereinafter “Company”), in consideration of the privilege to bid on or obtain contracts funded, in whole or in part, by Fulton County, hereby consent, covenant and agree as follows:

- 1) No person shall be excluded from participation in, denied the benefit of, or otherwise discriminated against on the basis of race, color, national origin or gender in connection with any bid submitted to Fulton County for the performance of any resulting there from,
- 2) That it is and shall be the policy of this Company to provide equal opportunity to all businesses seeking to contract or otherwise interested in contracting with this Company without regard to the race, color, gender or national origin of the ownership of this business,
- 3) That the promises of non-discrimination as made and set forth herein shall be continuing in nature and shall remain in full force and effect without interruption,
- 4) That the promise of non-discrimination as made and set forth herein shall be made a part of, and incorporated by reference into, any contract or portion thereof which this Company may hereafter obtain,
- 5) That the failure of this Company to satisfactorily discharge any of the promises of non-discrimination as made and set forth herein shall constitute a material breach of contract entitling the Board to declare the contract in default and to exercise any and all applicable rights and remedies, including but not limited to cancellation of the contract, termination of the contract, suspension and debarment from future contracting opportunities, and withholding and/or forfeiture of compensation due and owing on a contract; and
- 6) That the bidder shall provide such information as may be required by the Director of Contract Compliance pursuant to Section 4.4 of the Fulton County Non-Discrimination in Purchasing and Contracting Ordinance.

SIGNATURE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

TELEPHONE NUMBER: \_\_\_\_\_

**EXHIBIT B – EMPLOYMENT REPORT**

The demographic employment make-up for the bidder **must** be identified and submitted with this bid/proposal. In addition, if subcontractors will be utilized by the bidder/proposer to complete this project, then the demographic employment make-up of the subcontractor(s) must be identified and submitted with this bid.

EMPLOYEES

CATEGORY	NATIVE INDIAN		AFRICAN AMERICAN		ASIAN AMERICAN		HISPANIC AMERICAN		CACUSIAN AMERICAN		OTHER	
	M	F	M	F	M	F	M	F	M	F	M	F
Mgmt/Official												
Professional (Arch., P.E., etc.)												
Supervisors												
Office/ Clerical												
Craftsmen												
Laborers												
Others (Specify)												
<b>TOTALS</b>												

FIRM'S NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONE NUMBER: \_\_\_\_\_

This completed form is for (Check one) \_\_\_\_\_ Bidder/Proposer \_\_\_\_\_ Subcontractor

Submitted by: \_\_\_\_\_ Date Completed: \_\_\_\_\_

**EXHIBIT C – SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION**

If the bidder/proposer intends to subcontract any portion of this scope of work/service(s), this form **must be completed and submitted with the bid/proposal**. All prime bidders/proposers **must** include Letter(s) of Intent (Exhibit D) in the bid document for all subcontractors who will be utilized under the scope of work/services.

**Prime Bidder/Proposer:** \_\_\_\_\_

**ITB/RFP NUMBER:** \_\_\_\_\_

**Project Name or Description of Work/Service(s):** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

1. My firm, as Prime Bidder/Proposer on this scope of work/service(s) is \_\_\_\_\_ is not \_\_\_\_\_ a minority or female owned and controlled business. (Please indicate below the portion of work, including, percentage of bid amount that your firm will carry out directly):

\_\_\_\_\_  
\_\_\_\_\_

If the Prime Bidder/Proposer is a Joint Venture, please complete Exhibit F: Joint Venture Disclosure Affidavit and attach a copy of the executed Joint Venture Agreement.

2. Sub-Contractors (Including suppliers) to be utilized in the performance of this scope of work/service(s), if awarded, are:

SUBCONTRACTOR NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_  
PHONE: \_\_\_\_\_

CONTACT PERSON: \_\_\_\_\_

ETHNIC GROUP\*: \_\_\_\_\_ COUNTY CERTIFIED\*\* \_\_\_\_\_

WORK TO BE PERFORMED: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

DOLLAR VALUE OF WORK: \$ \_\_\_\_\_ PERCENTAGE VALUE: \_\_\_\_\_ %

**\*Ethnic Groups: African American (AABE); Asian American (ABE); Hispanic American (HBE); Native American (NABE); White Female American (WFBE); \*\*If yes, attach copy of recent certification letter.**

**EXHIBIT C – SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION**

SUBCONTRACTOR NAME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
PHONE: \_\_\_\_\_  
CONTACT PERSON: \_\_\_\_\_  
ETHNIC GROUP\*: \_\_\_\_\_ COUNTY CERTIFIED\*\* \_\_\_\_\_  
WORK TO BE PERFORMED: \_\_\_\_\_  
DOLLAR VALUE OF WORK: \$ \_\_\_\_\_ PERCENTAGE VALUE: \_\_\_\_\_ %

---

SUBCONTRACTOR NAME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
PHONE: \_\_\_\_\_  
CONTACT PERSON: \_\_\_\_\_  
ETHNIC GROUP\*: \_\_\_\_\_ COUNTY CERTIFIED\*\* \_\_\_\_\_  
WORK TO BE PERFORMED: \_\_\_\_\_  
DOLLAR VALUE OF WORK: \$ \_\_\_\_\_ PERCENTAGE VALUE: \_\_\_\_\_ %

---

SUBCONTRACTOR NAME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
PHONE: \_\_\_\_\_  
CONTACT PERSON: \_\_\_\_\_  
ETHNIC GROUP\*: \_\_\_\_\_ COUNTY CERTIFIED\*\* \_\_\_\_\_  
WORK TO BE PERFORMED: \_\_\_\_\_  
DOLLAR VALUE OF WORK: \$ \_\_\_\_\_ PERCENTAGE VALUE: \_\_\_\_\_ %

---

SUBCONTRACTOR NAME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
PHONE: \_\_\_\_\_  
CONTACT PERSON: \_\_\_\_\_  
ETHNIC GROUP\*: \_\_\_\_\_ COUNTY CERTIFIED\*\* \_\_\_\_\_  
WORK TO BE PERFORMED: \_\_\_\_\_  
DOLLAR VALUE OF WORK: \$ \_\_\_\_\_ PERCENTAGE VALUE: \_\_\_\_\_ %

**\*Ethnic Groups: African American (AABE); Asian American (ABE); Hispanic American (HBE); Native American (NABE); White Female American (WFBE); \*\*If yes, attach copy of recent certification letter.**

**EXHIBIT C – SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION**

**Total Dollar Value of Subcontractor Agreements: (\$)**

**Total Percentage Value: (%)**

**CERTIFICATION:** The undersigned certifies that he/she has read, understands and agrees to be bound by the Bid provisions, including the accompanying Exhibits and other terms and conditions regarding sub-contractor utilization. The undersigned further certifies that he/she is legally authorized by the Bidder to make the statement and representation in this Exhibit and that said statements and representations are true and correct to the best of his/her knowledge and belief. The undersigned understands and agrees that if any of the statements and representations are made by the Bidder knowing them to be false, or if there is a failure of the intentions, objectives and commitments set forth herein without prior approval of the County, then in any such event the Contractor's acts or failure to act, as the case may be, shall constitute a material breach of the contract, entitling the County to terminate the Contract for default. The right to so terminate shall be in addition to, and in lieu of, any other rights and remedies the County may have for other defaults under the contract.

Signature/Title: \_\_\_\_\_

Firm or Corporate Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: (     ) \_\_\_\_\_

Fax Number: (     ) \_\_\_\_\_

Email Address: \_\_\_\_\_



**EXHIBIT E – DECLARATION REGARDING SUBCONTRACTING PRACTICES**

If the bidder/proposer **does not intend to subcontract** any portion of the scope of work services(s), this form **must be** completed and submitted with the bid.

\_\_\_\_\_ Hereby declares that it is my/our intent to  
**(Bidder)**

Perform 100% of the work required for \_\_\_\_\_  
**(IFB/RFP Number)**

\_\_\_\_\_  
**(Description of Work)**

In making this declaration, the bidder/proposer states the following:

1. That the bidder does not customarily subcontract elements of this type project, and normally performs and has the capability to perform and will perform **all elements** of the work on this project with his/her own current work forces;
2. If it should become necessary to subcontract some portion of the work at a later date, the bidder will comply with all requirements of the County’s Non-Discrimination Ordinance in providing equal opportunities to all firms to subcontract the work. The determination to subcontract some portion of the work at a later date shall be made in good faith and the County reserves the right to require additional information to substantiate a bidder’s decision to subcontract work following the award of the contract. Nothing contained in this provision shall be employed to circumvent the spirit and intent of the County’s Non-Discrimination Ordinances;
3. The bidder will provide, upon request, information sufficient for the County to verify Item Number one.

**AUTHORIZED COMPANY REPRESENTATIVE**

**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Fax Number:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**EXHIBIT F – JOINT VENTURE DISCLOSURE AFFIDAVIT**

**IFB No.** \_\_\_\_\_

**Project Name** \_\_\_\_\_

This form must be completed and submitted with the bid if a Joint Venture approach is to be undertaken.

The firms listed below do hereby declare that they have entered into a joint venture agreement pursuant to the above mentioned project. The information requested below is to clearly identify and explain the extent of participation of each firm in the proposed joint venture. All items must be properly addressed before the business entity can be evaluated.

1. Firms:

1) Name of Business: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
County: \_\_\_\_\_  
Nature of Business: \_\_\_\_\_

2) Name of Business: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
County: \_\_\_\_\_  
Nature of Business: \_\_\_\_\_

3) Name of Business: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
County: \_\_\_\_\_  
Nature of Business: \_\_\_\_\_

**NAME OF JOINT VENTURE (If applicable):** \_\_\_\_\_

**OFFICE ADDRESS:** \_\_\_\_\_

**PRINCIPAL OFFICE:** \_\_\_\_\_

**OFFICE PHONE:** \_\_\_\_\_

**EXHIBIT F – JOINT VENTURE DISCLOSURE AFFIDAVIT**

Note: Attach additional sheets as required

1. Describe the capital contributions by each joint venturer and accounting thereof. Indicate the percentage make-up for each joint venture partner.
2. Describe the financial controls of the joint venture, e.g., will a separate cost center be established? Which venturer will be responsible for keeping the books? How will the expense therefore be reimbursed? What is the authority of each joint venture to commit or obligate the order?
3. Describe any Ownership, options for Ownership, or loans between the joint ventures. Identify terms thereof.
4. Describe the estimate contract cash flow for each joint venturer.
5. To what extent and by whom will the on-site work be supervised?
6. To what extent and by whom will the administrative office be supervised?
7. Which joint venturer will be responsible for material purchases including the estimated cost thereof? How will the purchase be financed?
8. Which joint venturer will provide equipment? What is the estimated cost thereof? How will the equipment be financed?
9. Describe the experience and business qualifications of each joint venturer.
10. Submit a copy of all joint venture agreements and evidence of authority to do business in the State of Georgia as well as locally, to include all necessary business licenses.
11. Percent of ownership by each joint venture in terms of profit and loss sharing: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
12. The authority of each joint venturer to commit or obligate the other: \_\_\_\_\_  
\_\_\_\_\_
13. Number of personnel to be involved in project, their crafts and positions and whether they are employees of the small business enterprise, the majority firm or the joint venture: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**EXHIBIT F – JOINT VENTURE DISCLOSURE AFFIDAVIT**

14. Identification of control and participation in venture; list those individuals who are responsible for day-to-day management and policy decision-maker, including, but not limited to, those with prime responsibility for areas designated below; (use additional sheets if necessary)

<u>Name</u>	<u>Race</u>	<u>Sex</u>	<u>Financial Decisions</u>	<u>Supervision Field Operation</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

In connection with any work that these firms, as a joint venture, might be authorized to perform in connection with above captioned contract, we each do hereby authorize representatives of the Fulton County Department of Contract Compliance, Departments of Purchasing and Finance, under the direction of the County Manger’s Office, to examine, from time to time, the books, records and files to the extent that such relate to this County project.

**WE DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THE FOREGOING DOCUMENT ARE TRUE AND CORRECT, AND THAT WE ARE AUTHORIZED, ON BEHALF OF THE ABOVE FIRMS, TO MAKE THIS AFFIDAVIT AND GRANT THE ABOVE PRIVILEGE.**

**FOR:** \_\_\_\_\_  
(Company)

**Date:** \_\_\_\_\_  
\_\_\_\_\_  
(Signature of Affiant)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Company)

**Date:** \_\_\_\_\_  
\_\_\_\_\_  
(Signature of Affiant)

\_\_\_\_\_  
(Printed Name)

**State of** \_\_\_\_\_:

**County of** \_\_\_\_\_:

On this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_, before me, appeared

\_\_\_\_\_, the undersigned known to me to be the person described in the foregoing Affidavit and acknowledge that he (she) executed the same in the capacity therein stated and for the purpose therein contained.

**EXHIBIT G – PRIME CONTRACTOR/SUBCONTRACTOR UTILIZATION REPORT**

This report is required to be submitted by the tenth day of each month, with a copy of your payment invoice (schedule of values/payment application) to Contract Compliance. Failure to comply may result in the County commencing proceedings to impose sanctions on the successful bidder, in addition to purchasing any other available legal remedy. Sanctions may include the suspending of any payment or part thereof, termination or cancellation of the contract, and the denial to participate in any future contracts awarded by Fulton County.

REPORTING PERIOD		PROJECT NAME:	
FROM:		PROJECT NUMBER:	
TO:		PROJECT LOCATION:	

PRIME CONTRACTOR		Contract Award Date	Contract Award Amount	Change Order Amount	Contract Period	% Complete to Date
Name:						
Address:						
Telephone #:						

AMOUNT OF REQUISITION THIS PERIOD: \$ \_\_\_\_\_  
 TOTAL AMOUNT REQUISITION TO DATE: \$ \_\_\_\_\_

**SUBCONTRACTOR UTILIZATION** (add additional rows as necessary)

Name of Sub-contractor	Description of Work	Contract Amount	Amount Paid To Date	Amount Requisition This Period	Contract Period	
					Starting Date	Ending Date
<b>TOTALS</b>						

Executed By: \_\_\_\_\_ (Signature) \_\_\_\_\_ (Printed Name)

## SECTION 5

### Insurance and Risk Management Provisions

It is Fulton County Government's practice to obtain Certificates of Insurance from our Contractors and Vendors. Insurance must be written by a licensed agent in a company licensed to write insurance in the State of Georgia. Respondents shall submit with the bid/proposal evidence of insurability satisfactory to Fulton County Government as to form and content. Either of the following forms of evidence is acceptable:

- A letter from an insurance carrier stating that upon your firm/company being the successful Bidder/Respondent that a Certificate of Insurance shall be issued in compliance with the Insurance and Risk Management Provisions outlined below.
- A Certificate of Insurance complying with the Insurance and Risk Management Provisions outlined below (Request for Bid/Proposal number and Project Description must appear on the Certificate of Insurance).

Upon award, the Contractor/Vendor must maintain at their expense, insurance with policy limits equal to or greater than the limits described below. Any and all Insurance Coverage(s) and Bonds required under the terms and conditions of the contract shall be maintained during the entire length of the contract, including any extensions or renewals thereto, and until all work has been completed to the satisfaction of Fulton County Government.

Accordingly the Respondent shall provide a certificate evidencing the following:

1. **WORKERS COMPENSATION/EMPLOYER'S LIABILITY INSURANCE – STATUTORY (In compliance with the Georgia Workers Compensation Acts and any other State or Federal Acts or Provisions in which jurisdiction may be granted)**

Employer's Liability Insurance	BY ACCIDENT - EACH ACCIDENT	
\$500,000		
Employer's Liability Insurance	BY DISEASE - POLICY LIMIT	
\$500,000		
(Aggregate)	BY DISEASE - EACH EMPLOYEE	\$500,000

2. **COMMERCIAL GENERAL LIABILITY INSURANCE (Including contractual Liability Insurance)**

Bodily Injury and Property Damage Liability	Each Occurrence	- \$1,000,000
(Other than Products/Completed Operations)	General Aggregate	- \$2,000,000
Products\Completed Operation	Aggregate Limit	- \$1,000,000
Personal and Advertising Injury	Limits	- \$1,000,000
Fire Damage	Limits	- \$ 100,000

3. **BUSINESS AUTOMOBILE LIABILITY INSURANCE Combined Single Limits**

Each Occurrence	- \$1,000,000
-----------------	---------------



If Fulton County Government shall so request, the Respondent, Contractor or Vendor will furnish the County for its inspection and approval such policies of insurance with all endorsements, or confirmed specimens thereof certified by the insurance company to be true and correct copies.

Such certificates and notices shall be sent to:

Fulton County Government – Department of Purchasing and Contract Compliance  
130 Peachtree Street, S.W.  
Suite 1168  
Atlanta, Georgia 30303-3459

It is understood that **Insurance in no way limits the Liability of the Contractor/Vendor.**

### **USE OF PREMISES**

**Contractor shall confine its apparatus; the storage of materials and the operations of its workers to limits/requirements indicated by law, ordinance, permits and any restrictions of Fulton County Government and shall not unreasonably encumber the premises with its materials.**

### **PROTECTION OF PROPERTY**

**Contractor will adequately protect its own work from damage, will protect Fulton County Government's property from damage or loss and will take all necessary precautions during the progress of the work to protect all persons and the property of others from damage or loss.**

**Contractor shall take all necessary precautions for the safety of employees of the work and shall comply with all applicable provisions of the Federal, State and local safety laws and building codes to prevent accidents or injury to persons on, about, or adjacent to the premises where work is being performed.**

**Contractor shall erect and properly maintain at all times as required by the conditions and progress of the work, all necessary safeguards for the protection of its employees, Fulton County Government employees and the public and shall post all applicable signage and other warning devices to protect against potential hazards for the work being performed.**

### **INDEMNIFICATION AND HOLD HARMLESS AGREEMENT**

**Contractor/Vendor hereby agrees to release, indemnify, defend and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents, from and against any and all losses (including death), claims, damages, liabilities, costs and expenses (including but not limited to all actions, proceedings, or investigations in respect thereof and any costs of judgments, settlements, court costs, attorney's fees or expenses, regardless of the outcome of any such action, proceeding, or investigation), caused by, relating to, based upon or arising out of any act or omission by Contractor/Vendor, its directors, officers, employees, subcontractors, successors, assigns or**

agents, or otherwise in connection (directly or indirectly) with its acceptance, or the performance, or nonperformance, of its obligations under these agreements. Such obligations shall not be construed to negate, abridge or otherwise reduce any other rights or obligations of indemnity which would otherwise exist as to any party or person as set forth in this paragraph.

Contractor/Vendor's obligation to protect, defend, indemnify and hold harmless, as set forth hereinabove, shall also include, but is not limited to, any matter arising out of any actual or alleged infringement of any patent, trademark, copyright, or service mark, or other actual or alleged unfair competition disparagement of product or service, or other tort or any type whatsoever, or any actual or alleged violation of trade regulations.

Contractor/Vendor further agrees to protect, defend, indemnify and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents from and against any and all claims or liability for compensation under the Worker's Compensation Act, Disability Benefits Act, or any other employee benefits act arising out of injuries sustained by any employees of Contractor/Vendor. These indemnities shall not be limited by reason of the listing of any insurance coverage.

*If the bid/quotation involves construction services Contractor/Vendor will be responsible fully for any and all damage to the work during the course of construction, until the point of Final acceptance by Fulton County.*

FULTON COUNTY ACKNOWLEDGES THAT ALL PROVISIONS OF THIS INDEMNITY AGREEMENT MAY NOT BE APPLICABLE TO THE CONTRACTOR/VENDOR'S BUSINESS. TO THE EXTENT THAT CONTRACTOR/VENDOR MAY DEMONSTRATE SUCH NONAPPLICABILITY, FULTON COUNTY MAY NEGOTIATE AMENDMENTS TO THIS AGREEMENT AS THE CIRCUMSTANCES DICTATE.

CONTRACTOR/VENDOR ACKNOWLEDGES HAVING READ, UNDERSTANDING, AND AGREEING TO COMPLY WITH THIS INDEMNIFICATION AND HOLD HARMLESS AGREEMENT, AND THE REPRESENTATIVE OF THE CONTRACTOR/VENDOR IDENTIFIED BELOW IS AUTHORIZED TO SIGN CONTRACTS ON BEHALF OF THE RESPONDING CONTRACTOR/VENDOR.

COMPANY: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

**SCOPE OF WORK AND TECHNICAL SPECIFICATIONS**

**6.1 SCOPE OF PREVENTIVE MAINTENANCE**

1. ELEVATORS, DUMBWAITERS, LIFTS:

This specification provides for complete maintenance coverage including examinations, cleaning, painting, lubrication, adjusting, parts replacement, repairs and testing on all parts of the elevator equipment including, but not limited to: machines, worms, gears, thrust bearings, drive sheaves, sheave bearings, brake pulleys, brakes, brake coils, linings, motors, motor generator, hydraulic power units, hydraulic pumps and valves silencers, mufflers, controllers, selectors, relays, contacts, solid state devices, transformers, resistors and all related control hardware.

It also includes over speed governors, governor sheaves, car safeties, counterweight safeties, hydraulic plunger, bolster plate, jack packing, deflector and secondary sheaves, bearings, car and counterweight buffers, car and counterweight guide rails, limit switches, guide shoes (slide and roller), door operators, car and hoist way door hangers, contacts, interlocks, auxiliary door closing devices, safety edges, photo eyes, car emergency light systems including batteries, car fans, car frames, platforms and all other elevator related devices, except those identified in section 3 (Performance Standards).

2. ESCALATORS:

This specification provides for complete maintenance coverage including examinations, cleaning, painting, lubrication, adjusting, parts replacement, repairs and testing on all parts of the escalator equipment including, but not limited to: drive machines, including motor bearings, drive chains, handrail chains, tracks, guides, handrails, handrail chains, sprockets or pulleys and related components and parts; controllers, including relays, contacts, transformers, fuses, wiring, magnets and magnetic coils, resistors; Step assemblies including, step treads, step risers, step rollers, step brackets, step wheel tracks, step demarcation lighting and inserts, missing step device, comb plates and comb plate finger sections and all related components; Starting switches, stop buttons, stop button covers and alarm, caution signs, slack step chain switches, skirt safety switches, step up-thrust switches and all other such safety devices as may have been installed; Balustrades, skirt and deck panels, and all other escalator related devices, except the items identified in section 3 (Performance Standards).

3. CONTRACT EXCLUSIONS:

The Contractor shall not be responsible for the following, under the basic maintenance contract:

- 3.1 Repairs required because of negligence, accident or misuse of the equipment by anyone other than the Contractor, his employees, subcontractors, servants or agents, or other cause beyond the Contractor's control except ordinary wear and tear.
- 3.2 Making other safety test or installing new attachments on the elevators when recommended by insurance companies or governmental authorities outside of General Services Department.
- 3.3 Making any alterations to the elevator equipment, including control circuits, without prior written approval from Owner.
- 3.4 For maintaining the main line power feeders and associated disconnect switches and breakers.
- 3.5 The following items associated with Elevators, Dumbwaiters, and Lifts:  
Car enclosures (including removable panels, door panels, car gates, plenum chambers, hung ceilings, handrails, mirrors, carpets and tile flooring), hoist way enclosure, hoist way doors and/or gates, frames and sills, underground hydraulic jack cylinders including underground piping and fittings, audio and two-way communications equipment and smoke sensors. MAINTENANCE OF LIGHT FITTINGS AND TUBES/BULBS IS INCLUDED IN THE CONTRACT.
- 3.6 Escalator exterior panels and cladding, power switches, fuses and feeders to the controllers.

FOR THE PURPOSE OF CLARIFICTION, ANY ITEM NOT SPECIFICALLY EXCLUDED SHALL BE CONSIDERED THE CONTRACTOR'S RESPONSIBILITY.

4. SCHEDULED MAINTENANCE:

All preventive maintenance performed by the Contractor shall be scheduled elevator by elevator prior to commencement of this contract and subject to final approval of the Owner. Minimum preventive maintenance frequency visits shall be weekly for gearless equipment, semi-monthly for geared equipment, monthly for hydraulic equipment and semi-monthly for escalator equipment.

The preventive maintenance schedule, as prepared by the Contractor, shall show building name, elevator serial numbers, examination frequency, examination hours and be keyed to a preventive maintenance schedule prepared for the specific equipment covered by this specification.

Maintenance schedules shall be permanently located in the equipment rooms for each elevator. The schedules shall be accessible for the Owner's or Owner's representative monitoring. Schedules shall be maintained by indicating the work performed, signature of the technician performing the work and dated the day the work was performed.

Removal of elevators from service shall be coordinated with the approval by the Owner or Owner's representative. To the extent possible all preventive maintenance which requires removal of elevator from service shall be scheduled during off peak hours of building operation. No elevator shall be taken out of service during the normal business day without prior notification to the Owner or Owner's representative except under emergency conditions. Contractor shall not remove from service more than one (1) elevator at a time in any bank of elevators (except in emergencies). Emergency circumstances are understood to be those which pose imminent possibility of equipment damage or passenger injury as judged by the Contractor's employees.

4.1 EXAMINE:

The Contractor shall examine the equipment at regular intervals sufficient to preserve the life of the equipment. When, as a result of a Contractor examination, corrective action is determined to be the responsibility of the Contractor, the Contractor shall proceed immediately to make (or cause to be made) replacements, repairs and corrections.

When such work is determined not to be the Contractor's responsibility, a written report signed by the Contractor, shall be delivered to the Owner promptly. If the Owner disagrees with the Contractor's determination, Owner and Contractor shall use their best efforts to resolve the disagreement in a manner mutually agreeable to the parties.

Items of an emergency nature shall be communicated by the Contractor to the Owner immediately and followed up in a written form. Examination of the equipment shall follow the basic procedures recognized by the vertical transportation industry.

4.2 CLEAN:

The Contractor shall clean all of the elevator equipment as well as the elevator equipment room and hoist ways. Cleaning of the equipment shall occur at regular intervals sufficient to maintain a professional appearance and preserve the life of the equipment. Minimum cleaning intervals shall be as set forth in Section 3 of this specification. The Contractor shall report to the Owner the need for cleaning and/or janitorial services for all items not covered by the contract or which are otherwise not the responsibility of the Contractor.

4.3 PAINT:

The Contract shall paint the elevator equipment at intervals to maintain a professional appearance, prevent rusting and preserve the equipment. All paint shall be suitable for the purpose intended and be of a high quality. Paint shall not emit hazardous or offensive odors. Application of the paint shall, in all circumstances, comply with applicable local and/or current ASME Codes. Coordinate paint colors and painting schedule with Owner.

4.4 LUBRICATE:

The Contractor shall lubricate all moving parts of the equipment. Lubricants shall be applied at intervals recommended by the equipment

manufacturer or as dictated through use of the equipment. All lubricants shall be suitable for the purpose intended and shall meet or exceed the minimum requirements specified by the manufacturer of the equipment to which the lubricant is applied.

4.5 ADJUST:

The Contractor shall make all the necessary equipment adjustments when the operation of the equipment varies from its normal designed performance standards. See Section 4 for performance standards.

Qualified individuals employed by the Contractor, shall make adjustments with appropriate tools and instruments. Adjustments shall be made at regular intervals to maintain the elevator in optimum operating conditions. Parts or assemblies which have worn or otherwise deteriorated beyond normal adjustment limits shall be replaced.

4.6 REPLACE:

The Contractor shall replace all items covered under the contract during the course of scheduled preventive maintenance. In the opinion of the Contractor and/or Owner, a replacement shall be made to prevent an unscheduled elevator shutdown and to ensure the continued normal operations of the elevator. Replacements shall be made to extend the useful life of the elevator.

4.7 REPLACEMENT PARTS:

The Contractor shall be required to furnish metal cabinets with a supply of spare parts sufficient for normal maintenance and repair of the elevators. The value of the replacement parts maintained on the job shall be adequate to perform an effective preventive maintenance program. A list of such spare parts stored at each location must be handed over to the Central Zone Manager at the beginning of the contract. These cabinets will be inspected by the Central Zone Manager for adequate parts.

Motors, armatures, field coils, and any other major component shall be delivered to the job site within two (2) days of known requirements. Used parts or parts that are not equal to or better than genuine manufacturer's parts are not acceptable and shall not be used by the Contractor on the Owner's elevating equipment.

4.8 REPAIRS:

**Repairs which are the responsibility of the Contractor:** Repairs shall be made by the Contractor to elevator components covered by this agreement. The Contractor shall make (or cause to be made) all repairs which become necessary for all cost of labor, materials, expenses and supplies which occur as a result of the stated repair.

**Repairs which are the responsibility of the Owner:** Prior to any repairs being made by the Contractor, where such repairs are not included in the base maintenance contract, the Contractor submit a written proposal to the

Owner to obtain formal approval to proceed. The Owner reserves the right to obtain comparison proposals from other contractors. If authorized to proceed, the Contractor shall supply all labor, materials and supplies at the Contractors billing rates as stated. Material and supplies shall be billed at cost plus 10% for overhead and plus 10% for profit. On completion of all repair work, the Contractor shall submit to the Owner for payment an invoice detailing the nature of the work performed and related charges.

4.9 PERFORMANCE OF PERIODIC TEST(S)

The Contractor shall perform all periodic safety test(s) of the elevator components. The periodic test(s) shall be conducted in accordance with standards and procedures stated in ASME A17.1 Safety Code Elevators and Escalators. Test results shall be recorded on forms supplied by the Contractor and acceptable to the Owner. Upon completion of test(s), copies shall be submitted to the Owner signed by the elevator technician who performed the test(s) and an authorized representative of the Contractor. Inspections performed by the City, County, State, or Federal Government and/or insurance agencies or representative are not included in this specification.

4.10 MANAGEMENT PERFORMANCE DATA:

Before a system can be managed successfully, it first must be measured. The Contractor within ninety (90) days of notice to proceed shall conduct a computerized group and individual performance evaluation covering all elevating equipment as set forth in Exhibit 1, of this specification. The information given in Attachment 'P' is a guide to measure performance. A copy of the performance data shall be provided to the owner within fourteen (14) calendar days after completion of the evaluation.

4.11 CALL BACK SERVICE:

For the purpose of this specification, a callback is a request from the Owner to the Contractor requesting the Contractor to go to a specific elevator to correct any elevator problem and/or condition which needs attention before the Contractor's next scheduled preventive maintenance visit. Additionally, a callback is work which is performed by one (1) person working alone, at the job site, for a period of less than two (2) hours. Work in excess of two (2) hours or requirement of a second person shall be considered repair work and shall be governed by paragraph 4.6 of this specification.

- **The Contractor shall provide twenty-four (24) hour callback service to the Owner at no additional cost.**
- **The Contractor shall respond (between the hours of 7:00 am and 6:00 pm) within of one half (1/2) hour for passenger entrapment.**
- At all other hours the contractor shall respond within one (1) hour for passenger entrapment.

- The Contractor shall respond within one (1) hour for any other callback from the time in which the callback was reported to the Contractor.
- The Contractor shall be able to communicate with the Owner, using portable radio receivers. For this purpose, the Contractor shall supply, for the duration of the contract period, the Owner with at least one radio set tuned to call the technicians of the Contractor and receive communication from them with clarity.

#### 4.12 PERFORMANCE BY THE OWNER:

The Owner agrees to the following:

- 4.12.1 To provide the Contractor access to the vertical transportation equipment;
- 4.12.2 To keep the elevator pit(s) and equipment room(s) free from water and/or to be responsible for removing water from elevator pits and maintaining the drainage facilities for the pits, or for damage there from;
- 4.12.3 Not to use the elevator rooms and equipment spaces for storage;
- 4.12.4 To be responsible for refinishing of elevator cabs, hoist ways or equipment room interiors unless damaged by Contractor; To be responsible for the main line switch providing electricity to the equipment; To be responsible for the maintenance and service of the lights and fire extinguishers in the equipment room(s) and penthouse;
- 4.12.7 To report to the Contractor any conditions discovered by the Owner which may indicate the need for correction before the next regularly scheduled examination;
- 4.12.8 That the Contractor does not at any time assume possession or control of any part of the equipment, but such remains exclusively as the Owner thereof.

NOTE: Failure to list a specific task below does not excuse contractor from performing such task if it is a reasonable and prudent activity commonly recognized in the industry as a normal part of the type of maintenance being requested.

## 6.2 MINIMUM PREVENTIVE MAINTENANCE FREQUENCY AND TASK

### 6.1 EACH VISIT:

During each visit to a building the following shall be complete:

- 6.2 Check in/Check out, in accordance with SECTION 9 ITEM 6 of this specification.
- 6.3 Ride each elevator car and/or escalator. During this ride, listen, look, and feel for any unusual noises or abnormal operation.
- 6.4 Check the operation of the following:
  - A. Emergency alarm bell;
  - B. Emergency stop switches (if the car is so equipped);

- C. Door open buttons;
  - D. Lights and gongs on each floor;
  - E. Emergency communication system;  
Car door photo rays, sensitive edge (passenger & freight) and freight door open and close sequence operation;
  - F. Car landing accuracy.
- 6.5 Check all system event logs.
  - 6.6 Examine machine room equipment.
  - 6.7 Correct any observed deficiency as required.
  - 6.9 Check the expiration date on the fire extinguisher in the machine room. Inform building representative when extinguisher is past the expiration date.

## **7. GEARLESS ELEVATING EQUIPMENT**

- 7.1 MACHINE ROOM:  
Examine and clean machine, generator, governor, controller, and floor. Remove trash.

### CONTROLLER:

Check loop, direction, and brake contactor operation and mountings.  
Check relay contacts for excessive burning and proper contact wipe.  
Check cabinet cooling fans for operation.

- 7.2 MACHINE AND GENERATOR:  
Check motor cooling fan/blower for operational air flow. Check tachometer/encoder, surface. Check oil/slinger and ring/chain operation. Observe brushes while car is in operation for arcing and bounce. Check bearings for noise or heating.

- 7.3 CAR AND HOISTWAY:  
Check condition of glass, panels, handrails, car lighting, and fixtures. Check sills for trash. Lubricate sheaves when car rated speed exceeds 800 fpm (4.06 m/s).

- 7.4 MACHINE  
Check commutators for carbon, high mica and discoloration. Check armature clearance and connections. Check hoist motor brushes, rigging, insulators, fastenings and spring tension on brush holders. Check oil reservoir for proper lubrication level.

- 7.5 MOTOR-GENERATOR:  
Check commutators for carbon, high mica and discoloration. Check armature clearance and connections. Check brushes, rigging, insulators, fastenings and spring tension on brush holders. Check oil reservoir for proper lubrication level.

- 7.5.1 GOVERNOR:  
Check oil cups for proper lubrication level.

**MONTHLY - (4 weeks)**

- 7.6 GOVERNOR:  
Check, clean and lubricate bearings, fastenings, gears, bushings, pins and links.  
Check governor tension weight sheave and lubricate.
- 7.7 CAR AND HOISTWAY:  
Lubricate sheaves when car rated speed exceeds 500 rpm (2.54 m/s).  
Check pit switch and light for proper operation. Check that pit light guard  
is in place. Clean pit. Check operation of all signal lights, lanterns and  
gongs. Check hall button operation.
- 7.8 CAR TOP:  
Check inspection station operation, light and guard. Make certain emergency exit  
doors are secure.

### **QUARTERLY - (13 weeks)**

- 7.9 CONTROLLER:  
Check peak and system clocks for correct time.
- 7.10 MECHANICAL SELECTOR DRIVE:  
Clean and apply light film of oil on tape, cable or chains. Check oil pan  
reservoir.
- 7.11 MACHINE:  
Check all machine mountings and isolation, fastenings and drive sheave.
- 7.12 BRAKE:  
Check operation, electrical contact, pins, fastenings and adjustments. Check  
brake friction surfaces for oil contamination, discoloration, foreign  
material, wear and clearances.
- 7.13 DOOR AND GATE OPERATIONS:  
Check, clean and lubricate operator. Check cams and micro switches. Check  
tightness of cam set screws, levers and fastenings. Check door torque, setting not  
to exceed 30 lbs. (133N). Check nudging operation. Check door opening and  
closing speed. All group cars must be equal. Check belt tension and shaft  
bearings for wear. Make certain door operator cover is securely fastened.
- 7.14 CAR DOORS:  
Check door clutch and restrictive clutch operation, wear, clearance and alignment.  
Lubricate pivot points. Make certain safety edge mountings are secure. Lubricate  
pivot points. Check condition of nylon retracting clip. Check and clean tracks,  
sheaves, sprockets and chains. Check relating cable. Disassemble and clean door  
(gate) contract. Check door (gate) roller for wear. Check for contact wipe.  
Check for proper running clearance between door panels, door jambs and header.  
Check condition of gibs and sills. Clean and check alignment of electric eyes and  
reflector/receiver. Check eccentric rollers for proper clearance.

- 7.15 HOISTWAY DOORS - CAR TOP  
Clean car top. Check leveling switches. Lubricate and clean car fan or blower.

**QUARTERLY - (13 weeks)**

- 7.16 HOISTWAY - CAR:  
Check all sheave fastenings and grooves. Check sheave grooves for wear. Check adjustment of car and counterweight shoes and/or roller guides. Lubricate guide shoe stems.

- 7.17 RETIRING CAM:  
Check retiring cam for proper operation. Lubricate pivot points.

**SEMI-ANNUALLY - (26 weeks)**

- 7.18 CONTROLLER:  
Clean dust from controller and filters. Check all resistance tubes, grids and connections.

- 7.19 MECHANICAL SELECTOR DRIVE:  
Check and clean switches, floor bars contacts, brushes and holders. Check springs, shunts and fastenings. Check condition of travel cable wire. Check wire connections for tightness. Check and lubricate selector sheaves, gearing and advancing mechanism. Check condition of selector cable or tape, hitches. Check operation of slack cable switch.

- 7.20 MACHINE:  
Check tachometer brush length and clean out carbon dust. Return brush to original position and holder.

- 7.21 HOISTWAY DOORS - CAR TOP:  
Check TM switch contacts, cams, spring and roller. Check encoder drive wheel, coupling and running surface.

- 7.22 HOISTWAY - CAR:  
Check car and counterweight safeties for proper clearance. Clean and lubricate pivots. Check travel cable for damage. Check limit switches by hand for proper operation. Clean limit switch contacts, roller and check for wear. Check limit switch cam alignment. Check oil level in buffers. Check alignment of buffer to strike plate. Make sure fastenings are secure. Check main and counterweight rail block ups, jack bolts or shims. Check overhead rail clearance. Check D.B.G.

- 7.23 ROPES:  
Check all hoist ropes sheaves for wear. Check rope height at hoist machine using a straight edge across drive sheave. Check for equal hoist rope tension. Make

certain shackles, nuts and cotter pins are in place. Check hoist ropes for wear, rouge and diameter. Check governor rope for wear, rouge and diameter. Check governor rope cable clamps. Check car and counterweight run-by (striker plate, car and counterweight to buffer). Make certain releasing carrier fastening is secure. Check compensating chain/rope fastenings and hitches.

7.24 GOVERNOR:

Check and clean electrical contacts. Check circuit integrity.

**ANNUALLY - (52 weeks)**

7.26 CONTROLLER:

Check wire connections for tightness and relay shunts for wear. Check power supply and calibration voltages. Lubricate contactor armature shafts. Check settings and operation of overloads. Remove and clean fuses, clean fuse holders. Check, clean lubricate damping motor, speed regulator (pilot generator). Check brushes, commutators. Check "static control" for power removal on hoist motor by (2) independent devices (not required with main generator)

7.27 MACHINE:

Remove relief plug and grease hoist motor (ball bearing type). Lubricate machine sheave shaft bearings. Check tacho/encoder for loose or worn coupling and alignment.

7.28 MOTOR AND GENERATOR:

Remove relief plug and grease (ball bearing).

7.29 BRAKE:

Clean brake plunger. Lubricate as necessary. Check brake voltage(s) and brake timer.

7.30 HOISTWAY DOORS - CAR TOP:

Check operation and adjustment of interlock, hook and pickup roller assemblies. Check condition and alignment of roller and lift rod. Check hook to box clearance. Clean tracks, sheaves/sprockets and chains. Check tracks and sheave/sprockets for wear and chains for stretch. Check condition of relating cable. Check door closer (reel, weighted, or spring type). Check condition for door gibs, sills and struts. Check for proper running clearance between door panels, door jambs and header. Check eccentrics for .005" clearance. Check all car mounted cams and switches. Check each cab stabilizer.

7.31 HOISTWAY - CAR:

Check terminal slowdown cam fastenings. Clean hoist way, rails, counterweights and car sides. Check fascia slip joints for free vertical movement. Make certain fastenings are secure. Check travel cable for damage, twisting or chafing. Make certain fastenings are secure. Check hoist way duct for distortion, shrinkage or bowing. Check guide rail clips, brackets and fastenings for tightness. Lubricate

slide type rail clips. Check stiles for cracks, bends, rust, loose bolts. Check slant rods and nuts for tightness.

7.32 ROPES:  
Lubricate hoist ropes as necessary.

7.33 SAFETY TESTS:  
Perform the one (1) year inspection and test requirements for car and counterweight safeties and buffers in accordance with Rule 1002.2 ASME A17.1.

**24 MONTHS - (2 years)**

7.34 MACHINE:  
Drain, clean and refill motor sheave bearings.

7.35 MOTOR GENERATOR:  
Drain, flush and refill (sleeve bearings only).

**60 MONTHS - (5 years)**

7.36 SAFETY TESTS:  
Perform the five (5) year full load safety test requirements for car and counterweight safeties, governors, buffers and brake in accordance with Rule 1002.3 ASME A17.1

8 GEARED ELEVATING EQUIPMENT:

**SEMI - MONTHLY - (2 weeks)**

8.1 MACHINE ROOM:  
Examine and clean machine, generator, governor, controller, and floor. Remove trash.

8.2 CONTROLLER:  
Check loop, direction, and brake contactor operation and mountings. Check relay contacts for excessive burning and proper contact wipe. Check cabinet cooling fans for operation.

8.3 MACHINE AND GENERATOR:  
Check motor cooling fan/blower for operational air flow. Check tachometer/encoder, wheel running surface. Check oil/slinger and ring/chain operation. Observe brushes while car is in operation for arcing and bounce. Check bearings for noise or heating.

8.4 CAR AND HOISTWAY:  
Check condition of glass, panels, handrails, car lighting, and fixtures. Check sills for trash.

- 8.5 MACHINE:  
Check commutators for carbon, high mica and discoloration. Check armature clearance and connections. Check hoist motor brushes, rigging, insulators, fastenings and spring tension on brush holders. Check oil reservoir for proper lubrication level.
- 8.6 MOTOR-GENERATOR:  
Check commutators for carbon, high mica and discoloration. Check armature clearance and connections. Check brushes, rigging, insulators, fastenings and spring tension on brush holders. Check oil reservoir for proper lubrication level.
- 8.7 GOVERNOR:  
Check oil cups for proper lubrication level.

**MONTHLY - (4 weeks)**

- 8.8 GOVERNOR:  
Check, clean and lubricate bearings, fastenings, gears, bushing, pins and links. Check governor tension weight sheave and lubricate.
- 8.9 CAR AND HOISTWAY:  
Check pit switch and light for proper operation. Check that pit light guard is in place. Clean pit. Check operation of all signal lights, lanterns and gongs. Check hall button operation.
- 8.10 CAR TOP:  
Check inspection station operation, light and guard. Make certain emergency exit doors are secure.

**QUARTERLY - (13 weeks)**

- 8.11 CONTROLLER:  
Check peak and system clocks for correct time.
- 8.12 MECHANICAL SELECTOR DRIVE:  
Check all Machine mountings and isolation, fastenings and drive sheave. Check ring gear bolts, gear back lash, leaks and oil level.
- 8.13 MACHINE:  
Check operation, electrical contact, pins, fastenings and adjustments. Check brake friction surfaces for oil contamination, discoloration, foreign material, wear and clearances.
- 8.14 BRAKE:  
Check operation, electrical contact, pin, fastenings and adjustments. Check brake friction surfaces for oil contamination, discoloration, foreign material, wear and clearances.

- 8.15 DOOR AND GATE OPERATOR:  
Check, clean and lubricate operator. Check cams and micro switches. Check tightness of cam set screws, levers and fastenings. Check door torque, setting not to exceed 30 lbs. (133N). Check nudging operation. Check door opening and closing speed. All group cars must be equal. Check belt tension and shaft bearings for wear. Make certain door operator cover is securely fastened.
- 8.16 CAR DOORS:  
Check door clutch and restrictive clutch operation, wear, clearance and alignment. Lubricate pivot points. Make certain safety edge mountings are secure. Lubricate pivot points. Check condition of nylon retracting clip. Check and clean tracks, sheaves, sprockets and chains. Check relating cable. Disassemble and clean door (gate) contact. Check door (gate) roller for wear. Check for contact wipe. Check for proper running clearance between door panels, door jambs and header. Check condition of gibs and sills. Clean and check alignment of electric eyes and reflector/receiver. Check eccentric rollers for proper clearance.
- 8.17 HOISTWAY DOORS - CAR TOP:  
Clean car top. Check leveling switches. Lubricate and clean car fan or blower.
- 8.18 HOISTWAY - CAR  
Check all sheave fastenings and grooves. Check sheave grooves for wear. Check adjustment of car counterweight shoes and/or roller guides. Lubricate guide shoe stems. Lubricate sheaves.
- 8.19 RETIRING CAM:  
Check retiring cam for proper operation. Lubricate pivot points.

**SEMI - ANNUALLY - (26 weeks)**

- 8.20 CONTROLLER:  
Clean dust from controller and filters. Check all resistance tubes, grids and connections.
- 8.21 MECHANICAL SELECTOR DRIVE:  
Check and Clean switches, floor contacts, brushes and holders. Check springs, shunts and fastenings. Check condition of travel cable wire. Check wire connections for tightness. Check and lubricate selector sheaves, gearing and advancing mechanism. Check condition of selector cable or tape, hitches. Check operation of slack cable switch.
- 8.22 MACHINE:  
Check tachometer brush length and clean out carbon dust. Return brush to original position and holder.
- 8.23 HOISTWAY DOORS - CAR TOP:  
Check TM switches contacts, cams, spring and roller. Check encoder drive wheel, coupling and running surface.

- 8.24 HOISTWAY - CAR:  
Check car and counterweight safeties for proper clearance. Clean and lubricate pivots. Check travel cable for damage. Check limit switches by hand for proper operation. Clean limit switch contacts, roller and check for wear. Check limit switch cam alignment. Check oil level in buffers. Check alignment of buffer to strike plate. Make sure fastenings are secure. Check main and counterweight rail block ups, jack bolts or shims. Check overhead rail clearance. Check D.B.G.
- 8.25 ROPES:  
Check all hoist ropes sheaves for wear. Check rope height at hoist machine using a straight edge across drive sheave. Check for equal hoist rope tension. Make certain shackles, nuts, and cotter pins are in place. Check hoist rope wear, rouge and diameter. Check governor rope for wear, rouge and diameter. Check governor rope cable clamps. Check car and counterweight run-by (striker plate, car and counterweight to buffer). Make certain releasing carrier fastening is secure. Check compensating chain/rope fastenings and hitches.
- 8.26 GOVERNOR:  
Check and clean electrical contacts. Check circuit integrity.

**ANNUALLY - (52 weeks)**

- 8.27 CONTROLLER:  
Check wire connections for tightness and relay shunts for wear. Check power supply and calibration voltages. Lubricate contactor armature shafts. Check settings and operation of overloads. Remove and clean fuses, clean fuses holders. Check, clean and lubricate dampening motor, speed regulator (pilot generator). Check brushes, commutators. Check “static control” for power removal on hoist motor by two (2) independent devices (not required with generator).
- 8.28 MACHINE:  
Remove relief plug and grease hoist motor (ball bearing type). Lubricate machine sheave shaft bearings. Check tacho/encoder for loose or worn coupling and alignment.
- 8.29 MOTOR AND GENERATOR:  
Remove relief plug and grease (ball bearing).
- 8.30 BRAKE:  
Clean brake plunger. Lubricate as necessary. Check brake voltage(s) and brake timer.
- 8.31 HOISTWAY CAR:  
Check operation and adjustment of interlock, hook and pickup roller assemblies. Check condition and alignment of roller and lift rod. Check hood to box clearance. Clean tracks, sheaves/sprockets and chains. Check tracks and sheaves/sprockets for wear and chains for stretch. Check condition of relating

cable. Check door closer (reel, weighted, or spring type). Check condition for door gibs, sills, and struts. Check for proper running clearance between door panels, door jambs and header. Check eccentrics for .005" clearance. Check all car mounted cams and switches. Check each cab stabilizer.

8.32 HOISTWAY - CAR:

Check terminal slowdown cam fastenings. Clean hoist way, rails, counterweights and car sides. Check fascia slip joints for free vertical movement. Make certain fastenings are secure. Check travel cable for damage, twisting or chafing. Make certain fastenings are secure. Check hoist way duct for distortion, shrinkage or bowing. Check guide rail clips, brackets and fastenings for tightness. Lubricate slide type rail clips. Check stiles for cracks, bends, rust, loose bolts. Check slant rods and nuts for tightness.

8.33 ROPES:

Lubricate hoist ropes as necessary.

8.34 SAFETY TESTS:

Perform the one (1) year inspection and test requirements for car and counterweight safeties and buffers in accordance with Rule 1002.2 ASME A17.1.

**24 MONTHS - (2 years)**

8.35 MACHINE:

Drain, clean and refill motor sheave bearings. Drain, clean gear case and refill with gear oil.

8.36 MOTOR GENERATOR:

Drain, flush and refill (sleeve bearings only).

**60 MONTH - (5 years)**

8.37 SAFETY TESTS:

Perform the five (5) year full load safety test requirements for car and counterweight safeties, governors, buffers and brake in accordance with Rule 1002.3 ASME A17.1.

9 **HYDRAULIC ELEVATING EQUIPMENT:**

**MONTHLY - (4 weeks)**

9.1 MACHINE ROOM:

Examine and clean pump unit, muffler, hydraulic pipe, controller, and floor. Remove trash.

9.2 CONTROLLER:

Check condition of line starter contactor(s), mountings and contacts. Check relay contacts for excessive burning and proper contact wipe. Check cabinet cooling fans for operation.

- 9.3 PUMP UNIT:  
Check for oil leakage around valves and pump. Check oil reservoir for proper fluid level.
- 9.4 CAR AND HOISTWAY:  
Check condition of glass, panels, handrails, car lighting, and fixtures. Check sill for trash.
- 9.5 PIT  
Check jack packing gland for excess leakage. Check pit switch and light for proper operation. Check that pit light guard is in place. Clean pit. Check piston and hydraulic pipe for signs of leakage and rust.
- 9.6 CAR TOP:  
Check inspection station operation, light and guard. Make certain emergency exit doors are secure.
- 9.7 CAR AND HOISTWAY:  
Check operation of all signal lights, lanterns and gongs. Check calls button operation.

#### **QUARTERLY - (13 weeks)**

- 9.8 CONTROLLER:  
Check peak and system clocks for correct time.
- 9.9 MECHANICAL SELECTOR DRIVE:  
Clean and apply light film of oil on tape, cable or chains.
- 9.10 PUMP UNIT  
Check the V belts for wear and correct tension. Check gaskets and hoses for deterioration
- 9.11 DOOR AND GATE OPERATOR:  
Check, clean and lubricate operator. Check cams and micro switches. Check tightness of cam set screws, levers and fastenings. Check door torque, setting no to exceed 30 lbs (133N). Check nudging operation. Check door opening and closing speed. All group cars must be equal. Check belt tension and shaft bearing for wear. Make certain door operator cover is securely fastened.
- 9.12 CAR DOORS:  
Check, door clutch and restrictive clutch operation, wear, clearance and alignment. Lubricate pivot points. Make certain safety edge mountings are

secure. Lubricate pivot points. Check condition of nylon retracing clip. Check and clean tracks, sheaves, sprockets and chains. Check relating cable. Disassemble and clean door (gate) contact. Check door (gate) roller for wear. Check for contact wipe. Check for proper running clearance between door panels, door jambs and header. Check condition of gibs and sills. Clean and check alignment of electric eyes and reflector/receiver. Check eccentric rollers for proper clearance.

9.13 HOISTWAY - CAR TOP:

Clean car top. Check leveling switches. Lubricate and clean car fan or blower. Check oil reservoir levels in rail lubricators.

9.14 HOISTWAY - CAR:

Clean all sheave fastenings and grooves. Check sheave grooves for wear. Check adjustment of car shoes and/or roller guides. Lubricate guides shoes stems.

9.15 RETIRING CAM:

Check retiring cam for proper operation. Lubricate guides pivot points.

**SEMI-ANNUALLY - (26 weeks)**

9.16 CONTROLLER:

Clean dust from controller and filters. Check all resistance tubes, grids and connections.

9.17 MECHANICAL SELECTOR DRIVE:

Check and clean switches, floor bars contacts, brushes and holders. Check springs, shunts and fastenings. Check condition of travel cable wire. Check wire connections for tightness. Check condition of selsyn motor brushes. Check and lubricate selector sheaves and gearing. Check condition of selector cable or table and hitches. Check operation of slack cable switch.

9.18 CAR DOORS:

Check and clean tracks, sheaves sprockets and chains. Check relating cable.

9.19 HOISTWAY - CAR:

Check limit switches by hand for proper operation. Clean limit switch contacts, rollers and check wear. Check limit switch cam alignment. Check oil levels in buffers. Check alignment of buffer to strike plate. Make sure fastenings are secure.

**ANNUALLY - (5 weeks)**

9.20 CONTROLLER:

Check wire connections for tightness and relay shunts for wear. Check power supply and calibration voltages. Check low oil protection timer for proper

operation. Check settings and operation of overloads. Remove and clean fuses, clean fuse holders.

9.21 PUMP UNIT:

Lubricate pump motor per manufacture's instruction. Check valves, muffler and mounting for tightness.

9.22 HOISTWAY DOORS - CAR TOP:

Check operation and adjustment of interlock, hook and pickup roller assemblies. Check conditions and alignment of roller and lift rod. Check hook to box clearance. Clean tracks, sheaves/sprockets and chains. Check tracks and sheaves/sprockets for wear and chains for stretch. Check condition of relating cable. Check door closer (reel, weighted, or spring type). Check condition for door gibs, sills and struts. Check for proper running clearance between door panels, door jambs and header. Check eccentrics for .005" clearance. Check all car mounted cams and switches. Check each stabilizer.

9.23 HOISTWAY - CAR:

Check supports for hydraulic pipe. Check terminal slowdown cam fastenings. Make sure piston and platen plate fastening are secure. Clean hoist way, rails and car side. Check travel cables for damage, twisting or chafing. Make certain fastenings are secure. Check guide rail clips, brackets and fastenings for tightness. Check stiles for cracks, bends, rust, or loose bolts. Check slant rods and nuts for tightness.

9.24 SAFETY TESTS:

Perform the one (1) year inspection and test requirements to relief valves, cylinders, flexible hose and fittings, pressure switch and slack rope device in accordance with Rule 1005.2 ASME A17.1

**36 MONTHS - (3 years)**

9.25 SAFETY TESTS:

Perform the three (3) year inspection and test requirements for unexposed portions of pistons and pressure vessels in accordance with Rule 1005.3 ASME A17.1.

**60 MONTHS - (5 years)**

9.26 SAFETY TESTS:

Perform the five (5) year inspection and test requirements for governors, safeties and oil buffers in accordance with Rule 1005.4 ASME A17.1.

10. ESCALATOR EQUIPMENT:

**SEMI-MONTHLY - (2 weeks)**

- 10.1 Ride the escalator and observe the operation of the steps and handrails for smoothness and noise. Check handrails for proper tracking with the steps.
- 10.2 Check comb plates for broken fingers and replace any that are damaged. Check floor plates, to include flush even fit, rocking and missing screws. Check step demarcation lighting and inserts.
- 10.3 Examine the clearance between the step and comb plate fingers and between the step treads and skirt panels. Should clearance approach or exceed the maximum allowed, correct the problem immediately. Apply skirt panel lubrication per manufacture guidelines.
- 10.4 Ride each step and check for bumps or broken treads, wobble or tilt. Replace or adjust step and track components as required to correct the problem.
- 10.5 Check all controller relays for proper contact and excessive heating, loose leads and burned contacts.

**MONTHLY - (4 weeks)**

- 10.6 Run escalator in reverse direction for a short period.
- 10.7 Thoroughly clean the machine. Check the machine bearings for excessive heating. Check the oil level in the machine and examine for oil leaks.
- 10.8 Press each stop button and check for proper stopping distance. Observe that the brake action is correct. Adjust brake as required. Test all skirt switches.
- 10.9 Check step chain for proper tension and lubricate. Check sprockets.
- 10.10 Clean truss pans, well ways, and top and bottom pans of all debris.

**QUARTERLY - (13 weeks)**

- 10.11 Check handrail guides, newel and rollers. Check handrail motion detectors, handrail tension, handrail appearance, brush guards, moldings and clearances.
- 10.12 Check step clearances, up-thrust, alignment, switches and appearance.
- 10.13 Check motor commutators, renew or reseal brushes as required.
- 10.14 Check mainline switch fuses for heating.

**SEMI-ANNUALLY - (26 weeks)**

- 10.15 Trip governor by hand. Check all parts of the mechanism for freeness and clean and lubricate as required.
- 10.16 Vacuum clean the motor (do not use a blower).
- 10.17 Examine the machine gear teeth for wear.
- 10.18 Examine the drive chain for wear.
- 10.19 Clean the controller, examine all equipment and replace worn parts. Tighten all power circuit wiring connections. Pay particular attention to overload relay wire connections.
- 10.20 Check overloads to ensure that they are correctly set.

### **ANNUALLY - (52 weeks)**

- 10.21 Remove steps for a thorough inspection, lubricate and adjust equipment as required. Inspect step welds. Slide step axle bushings to center of axle, clean and lubricate.
- 10.22 Steam clean thoroughly all steps and other parts of the escalator
- 10.23 Clean truss, pan underside of steps.
- 10.24 Check condition of track for wear, joints, wheel clearances both laterally and vertically.
- 10.25 Check step chain for wear, and lubrication of side bars and pin connector holes.
- 10.26 Check setting and operation of all safety devices, including skirt switches, handrail switches, broken chain switches, tension devices, etc.
- 10.27 Check operation of tension carriage, clearances. Lubricate rollers and pivots as required.
- 10.28 Check tightness of main sprockets on shaft and the condition and lubrication of main bearings.
- 10.29 Check handrail chain, countershaft bearings, and sprockets. Check setting and wear of tangential and step guides. Lubricate as required.
- 10.30 Check upper landing handrail sheave bearings, sprockets and handrail tension device. Clean and lubricate as required.
- 10.31 Clean surface of handrail tension rollers. Check and lubricate handrail guide wheels.
- 10.32 Check lower handrail sheave bearings and rollers, lubricate as required.
- 10.33 Reassemble and check entire unit for running clearances and operation.
- 10.34 Keep the exterior of the machinery clean and properly painted if previously painted.
- 10.35 Keep escalator machine room floors clean and properly painted.

### **11 CAB AND LOBBY LIGHTING (As required)**

- 11.1 The Contractor will be responsible for maintaining sufficient lighting levels in the elevator cars and elevator lobby. This applies to all elevators under maintenance.
- 11.2 While replacing lights and control circuit elements, the contractor must use same or equivalent type of material
- 11.3 Consumables required for such upkeep of lighting levels will be supplied by Central Zone Maintenance Manager
- 11.4 Maintenance of electrical control gear for lights will be the responsibility of General Services Department.

### **12 PERFORMANCE STANDARDS:**

It is the intent of this specification that the elevator equipment be maintained so as to preserve the operating characteristics in accordance with the manufacturer's design.

The following are performance levels which are a part of the original design and which shall be maintained at all times.

- A. Rated (contract) speed of all elevators, escalators, dumbwaiters and lifts. Variance from rated speed, regardless of load, shall not exceed the following:
  - 1. Hydraulic Elevators  $\pm 20\%$
  - 2. Geared Elevators  $\pm 5\%$
  - 3. Gearless Elevators  $\pm 5\%$
  - 4. Escalators  $\pm 5\%$
  - 5. Dumbwaiter & Lifts  $\pm 5\%$
- B. Motion and Performance Times.
- C. Accuracy of leveling shall be measured under all load conditions. An accuracy of leveling with 1/2 in. (13mm) of the floor is required.
- D. Opening and closing times for all hoist way and car doors shall be within limits of ASME A17.1 Safety Code of Elevators and Escalators, latest edition.
- E. Door reversal devices, detectors and/or all passenger sensor devices.
- F. Variable car and hall door open times.
- G. Individual car and group operations and devices.
- H. Firefighters' Service emergency power operation and emergency car lights and alarm bells.

12.1. For the purpose of these specifications, the following performance criteria shall apply:

- A. Motion Time is the elapsed time measured in seconds from start of car movement until car is stopped within a predetermined stopping zone. Measured at a typical adjacent landing.
- B. Performance Time is the elapsed time measured in seconds from the start of closing to doors open 32 in. (813mm) at an adjacent floor, with a car in a specified stopping zone. Measured using a typical floor height.
- C. Door opening time is the elapsed time measured in seconds from the time of start of car door opening motion, with door full closed, until car door full opened and until car door motion stops, measured at a typical landing.
- D. Door closing time is the elapsed time measured in seconds from the time of start of car door closing motion, from door full open, until car door opening motion stops. Measured at a typical landing.
- E. Door Closing Force. The force necessary to prevent closing of the hoist way door (or the car door or gate if power operated) from rest shall be not more than 30 foot pound (133N). This force shall be measured on the leading edge of the door with the door at any point between 1/3 and 2/3 of its travel. Door closing force shall not exceed the requirements of Rule 112.4 ASME A17.1.

12.2 NOISE AND VIBRATION CONTROL:

Elevator equipment, shall be maintained and adjusted to meet the performance specified herein within the following parameters with tests performed in accordance with Vibration Measurements as defined in NEII Vertical Transportation Standards, Latest Edition.

- A. Horizontal acceleration within cars during all riding and door operating conditions shall not exceed 25 mg peak in the 1 to 10Hz range.
- B. Acceleration and deceleration shall be constant and not exceed 5 feet /second/second with an initial ramp between 0.5 and 0.75 seconds.
- C. Sustained jerk shall not exceed 8 feet/second/second squared.
- D. Measured noise levels in a moving car outside the leveling zone shall not exceed 55 decibels under any condition including car exhaust blower/fan on highest speed.
- E. Measured noise levels in the car within the leveling zone or when the car is stopped shall not exceed 60 decibels.
- F. There shall be no discernible sound in the elevator car from the machines, ropes, sheaves, pump unit, SCR units or car roller guides.

In accomplishing the above requirements, Contractor shall maintain a comfortable elevator ride with smooth acceleration, retardation and soft stop. Door operation shall be quiet and positive with smooth checking at the extremes of travel.

12.3 ESCALATOR BRAKE OPERATION:

The escalator brake when operated shall maintain a gradual rate of deceleration and stop without a noticeable jerk or an abrupt stop. The brake shall hold the stopped escalator with any load up to the brake rated load. The brake shall stop a down running escalator at a rate no greater than 3 feet/second/second. The stopping distance of an empty unit in down direction @ 90ft/min (0.46 m/s):

- A. Dings Brake                      Step Glide 4 in. (104mm) to 4 1/2 in. (115m)
- B. AC Shoe Brake                      Step Glide 8 in. (204mm) to 10 in. (254mm)
- C. DC Shoe Brake                      Step Glide 4 in (104mm) to 6 in. (152mm)
- D. Permanent Magnet                      Step Glide 5 in. (127mm) to 7 in. (178mm)

All brake adjustments shall be at running temperature.

12.4 As minimum requirements, the performance levels set forth shall be as follows:

**Motion and Performance Times**

Equipment	Motion Time (Seconds)	Performance Time (Seconds)
Hydraulic	9.6	15.0

Geared Variable Voltage	6.4	10.0
Gearless Variable Voltage	5.4	9.0

**Motion time = Brake to brake or start to stop at adjacent floor.**  
**Performance time = Time from start of door closing to door open 32 in. (813mm) at adjacent floor.**

**Door Opening/Closing Times**

<b>Door Opening (in.)</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>36</b>	<b>38</b>	<b>40</b>	<b>42</b>	<b>44</b>	<b>46</b>	<b>48</b>	<b>54</b>	<b>60</b>	<b>66</b>	<b>72</b>
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**SINGLE SPEED SIDE OPENING (SSSO):**

Open	2.3	2.4	2.5	2.5	2.6	2.7	2.7							
Close	3.0	3.2	3.4	3.6	3.7	3.8	3.8							

**TWO SPEED SIDE OPENING (2SSO):**

OPEN				2.1	2.2	2.3	2.4	2.5	2.6	2.7	3.3	3.9	4.5	5.1
CLOSE				3.3	3.5	3.6	3.7	3.8	4.0	4.5	5.0	5.5	5.6	6.1

**SINGLE SPEED CENTER OPENING (SSCO):**

OPEN				1.5	1.6	1.6	1.7	1.8	1.8	1.9	2.3	2.5	2.7	2.9
CLOSE				2.1	2.2	2.3	2.4	2.5	2.7	2.9	3.2	3.5	3.8	4.1

**TWO SPEED CENTER OPENING (2SCO):**

OPEN							1.8	1.9	2.0	2.1	2.3	2.5	2.7	2.9
CLOSE							2.1	2.2	2.4	2.5	2.8	3.0	3.3	3.6

### 13 CODES AND STANDARDS:

All Preventive Maintenance Practices including, but not limited to Examinations, cleaning, painting lubrication, adjusting, parts replacement, repairs and testing on all parts of the vertical transportation equipment, performed under this Specification shall comply with all applicable requirements of the Latest Editions of the following Codes and Standards, including all revisions and authorized changes.

1. **ASME A17.1** Safety Code for Elevators and Escalators
2. **ASME A17.2.1** Inspector's Manual for Electric Elevators
3. **ASME A17.2.2** Inspector's Manual for Hydraulic Elevators
4. **ASME A17.2.3** Inspector's Manual for Escalators
5. **ASME A17.3** Safety Code for Existing Escalators
6. **ASME A17.5** Elevator and Escalator Electrical Equipment
7. **ANSI/NFPA 70** National Electrical Code
8. **IEEE** Institute of Electrical and Electronic Engineers
9. **ADAAG** Americans with Disabilities Act Accessibility Guidelines for Buildings and Facilities
10. **ANSI A117.1** Specifications for Making Building and Facilities Accessible to and Usable by Physically Challenged People
11. **UFAS** Uniform Federal Accessibility Standards
1. **VTS/NEII** Vertical Transportation Standards for Elevators, Escalators and Dumbwaiters
12. **NFPA 101** Life Safety Code
13. **SBC** Southern Building Code
14. **GA CODE** Georgia Laws and Rule Regulating Escalators and Elevators

**Where Codes and Standards conflict, the stringent requirement(s) shall supersede.**

## GENERAL CONDITIONS

### BIDDER COMPETENCE AND QUALIFICATIONS:

1. The Bidder shall be competent and experienced in the field of elevator service with a minimum of five (5) years prior experience on comparable or more complex elevating equipment and currently have service contracts on similar equipment.
2. The bidder(s) shall have a local service office and demonstrate the ability to answer trouble calls, during normal business hours (7:00 A.M. to 6:00 P.M.), within one-half (1/2) hour, for passenger entrapment and within one (1) hour for other calls. Normal work hours for the County are 8:00 A.M. to 5:00 P.M. Monday through Friday, excluding designated County holidays.
3. Contractor must have arrangements to respond to entrapment and emergency calls made after normal hours of work. Contractor must respond to such calls within one (1) hour of receipt of call. Please see Section 1- Paragraph 4.11 also.
4. **Contractor shall have at least three (3) personnel on duty in the downtown area (defined as inclusive of the County's Government and Judicial Center Complexes) between the hours of 7:00 A.M. and 6:00 P.M. on regularly schedule County workdays. The personnel posted shall consist of at least the categories and staffing levels shown below.**

- **Technician – (2) Two**
- **Helper – (1) One**

**A list of designated personnel must be submitted to the Central Zone Manager at the beginning of the contract period and these personnel shall not be substituted or removed from defined down town areas without prior approval from the Central Zone Manager**

Contractor shall furnish a list of personnel and a defined route for regular maintenance in all facilities located out side of down town location

Response time for calls made form locations out side the down town designated facilities shall be as follows:

Emergency Calls:	Response within one-half (1/2) hours of call
High Priority Calls:	Response within four (4) hours of call
Routine Calls:	Response within eight (8) hours of call

5. A daily update on status of elevators in down town locations, and status update of any malfunctioning elevators in locations outside down-town locations must be submitted in writing to the Central Zone Manager

The Bidder shall provide the following information with the bid (All statements shall be dated and signed by an authorized agent, representative or employee of Bidder, with title of position):

- A. A statement that the firm is regularly engaged in the business of installing and/or servicing equipment of the same type and character as this project
- B. A complete list of projects which have been completed locally. List shall include company name, address, name of contact person and telephone number. This requirement shall mean past and present customers
- C. A list including names of personnel directly employed by the bidder, whose responsibilities include management, coordinating, installing and servicing elevating equipment, giving the length of time each has been employed by the bidder, training, certification and the amount of experience each has in similar projects
- D. A signed statement confirming compliance to Paragraph 2 Section 1
- E. A signed statement confirming compliance to Paragraph 3 in this Section, clearly indicate what the response system will be
- F. A signed statement indicating the number of personnel that will be dedicated against requirements in Paragraph 4 in this section
- G. An outline of office and warehousing facilities with a complete list of equipment and parts to properly install and/or maintain equipment for this project.
- H. A statement agreeing to allow the inspection of these facilities by the Owner or Owner's Vertical Transportation Consultant,
- I. A list of technical information and engineering data to prove the bidder's technical capacity to perform,
- J. A current financial statement,
- K. A bid bond in the amount of five percent (5%) of the annual (12 month) bid amount plus proof of ability to provide a performance and payment bond in the amount of 100% of the total bid and the required insurance. Any limitations of bonds shall be outlined.
- L. A description of any factors that would strengthen the Bidder's position to be considered as an approved Vendor for this project.
- M. All pages of this Invitation for Bid, with all blanks properly filled in.
- N. Listing of all equipment covered showing monthly cost for each item.
- O. Any additional attachments needed to complete or clarify the bid.

PLEASE NOTE THAT THE BID WILL BE CONSIDERED NON-RESPONSIVE IF THE SUBMITTAL REQUIREMENTS SHOWN ABOVE ARE NOT SATISFIED.

## SPECIAL CONDITIONS

### INSPECTION OF EQUIPMENT AND CONDITIONS AT JOB SITE:

The equipment is offered in an “As Is” condition. The bidder must submit along with the bid, an evaluation of any pre-existing defects in any of the elevators. Include the cost of any such necessary corrections.

1. No claims shall be allowed for correction of deficiencies claimed to exist prior to award of contract unless they have been clearly detailed in the bid response.

2. BILLING PROCEDURE:

A monthly billing shall be rendered for regular monthly maintenance service and any Owner approved extra work, broken down by building name, building asset number, and equipment number along with the purchase order where applicable. A brief description of the work performed must appear on the bill. Lump sum billings shall not be allowed.

2. EXTRA BILLING RATES:

Any regular time or overtime work not otherwise included in the contract shall be billed to the Owner as an extra charge at the Contractor’s billing rates as specified on the bid form.

4. TIME SHEETS/TIME TICKETS:

A time sheet or ticket shall be submitted to the Owner for approval upon completion of maintenance and/or repair. The time sheet and ticket shall include the date and time the work was performed and the building name, building asset number, elevator number and a detailed description of the work performed. Additionally, the time sheet will include the Fulton County Customer Service Center Service Order/Work Order number on all tickets AND invoices.

- 4.1 The contractor will be required to complete services against emergency Service Orders generated by General Services Department’s Customer Service Center on repairs called in by tenant. Contractor will report back to the Central Zone Manager and Customer Service Center after completion of the emergency Service Order.

5. ADDITION OR DELETION OF EQUIPMENT:

Equipment may be added during the contract term, in the form of a change order to the original contract, at a unit price agreed to by both parties. Deleted units shall reduce the contract price by the same amount as originally included in the Contractor’s bid.

6. WIRING DIAGRAMS:

The successful Contractor shall provide to the Owner, a clean set of reproducible wiring diagrams covering all changes, modification, etc., which took place during the contract term. The diagrams are to be furnished to the Owner immediately following modifications at the sole expense of the Contractor. Any and all wiring diagrams, maintenance manuals and parts list, furnished by the owner, remain the property of the Owner and shall be delivered to the Owner, thirty (30) days prior to the expiration of this contract.

7. CHECK-IN/CHECK-OUT:

The Contractor's personnel shall check in with the Owner's representative prior to commencing work and check out after completing the work. This requirement applies to regular maintenance, repair and call backs. The following procedures will be used for problem reporting:

- A. When an elevator-related maintenance deficiency is noted by the County, General Services Department's Customer Service Center (hereafter referred to as the "CSC"), will notify Contractor of the deficiency. Contractor hereby certifies that a local phone number will be useable as a means to contact the appropriate on-call, and as necessary, other service personnel, twenty-four (24) hours per day, seven (7) days a week throughout the term of this contract. The CSC will provide Contractor with the following information:

- Building name and number
  - Elevator number and location
  - The time of the incident
  - The reported problem

- B. When the elevator is repaired or fixed by Contractor, the Contractor's elevator mechanic will call the Customer Service Center notify them that the elevator is back in service
- C. When an elevator is being taken out of service for maintenance by the Contractor, the Contractor will notify the Central Zone Manager and upon completion the Contractor will notify the Central Zone Manager that the elevator is back in service.

The owner's representative shall provide Contractor's personnel with a list of any other problems in addition to those reported through the established reporting procedures that require the Contractor's attention.

8. ANALYSIS AND ADJUSTMENTS:

Elevators operating under a Group Supervisory System shall operate at all times in accordance with design specifications as originally installed. A computerized traffic analysis shall be performed annually to ensure optimum performance. All necessary adjustments shall be included to maintain appropriate operation. Any computerized traffic analysis shall be for a consecutive five (5) day (Monday through Friday) twenty-four (24) hour period. The Contractor will provide a copy of the results of the computerized traffic analysis to Fulton County General Services Department.

9. CONTINUITY OF SERVICES:

The Contractor will correct any and all failures which take any equipment out of service within two (2) regular workdays from the day of the failure. If the equipment is not back in service by such time, the Owner shall receive a credit to the monthly preventive maintenance payment prorated for the period the equipment was out of service.

10. INSPECTION FEES

Inspection fees charged by State Enforcing Authorities shall be paid by the Owner. Fees for re-inspection due to failure to eliminate deficiencies covered by this Specification will be paid by the Owner and deducted from fees otherwise due the Contractor.

11. REPAIRS, PARTS AND ADJUSTMENTS

All repairs, replacement parts and/or adjustments called for shall be performed in full compliance with the latest editions of ASME A17.1 Safety Code for Elevators and Escalators and ASME A17.2.1, ASME A17.2.2 and ASME A17.2.3 Inspector's Manuals, including amendments thereto and with applicable regulations of the State of Georgia and Fulton County. In case of conflict, the more stringent regulations apply.

12. OWNER'S RIGHT TO INSPECT AND REQUIRE WORK:

Owner or its authorized representative(s) reserves the right to make such inspections and tests as are necessary to ascertain that the requirements of this contract are being fulfilled. The Owner's right to make inspections or tests may be exercised by its elevator consultant, as it may designate, who will, if the Owner so advises, have the same authority to inspect and test as the Owner, as provided hereunder. Contractor agrees to furnish personnel and tools necessary to conduct such tests. Deficiencies reported shall be promptly corrected at Contractor's expense. If Contractor fails to perform the work required by the terms of this contract in a diligent and satisfactory manner, Owner may, in addition to any other remedies Owner may have, after ten (10) days written notice to Contractor, perform or cause to be performed all or any part of the work required hereunder. Contractor agrees that it shall reimburse Owner for any expenses incurred by Owner in exercising its right under this item, and Contractor agrees that Owner, in Owner's sole and absolute discretion, may deduct the amount of such expenses from any sum owing to Contractor.

13. WARRANTY:

Owner's request shall, at Owner's option, release Owner from any obligations under this contract. Contractor warrants that the elevator maintenance services will be provided to Owner in accordance with the terms of this contract and with prevailing industry standards for elevator and escalator maintenance services. Contractor shall use its best efforts under the circumstances to remedy any delays, interruptions, omissions, mistakes, accidents or errors in such services and restore any service to compliance with the terms of this contract.

14. ASSIGNMENT:

Contractor, shall not without prior written consent of the Owner, assign, in whole or part, its interest in or the rights to or obligations under this contract to a third party.

**PRICING FORMS**

**FIRST YEAR CONTRACT PERIOD (FROM January 2009 THROUGH December 2009)**

A. Contract Price:

The Contractor bids the total sum of \$\_\_\_\_\_ (A1) per month for an initial one (1) year period (FROM January 2009 THROUGH December, 2009). (Bidder shall attach a sheet which shows monthly cost for each piece of equipment listed in Exhibit 1-Attachment A for our records)

This is the same as \$\_\_\_\_\_ (A2) per year (12 x the monthly bid above) for all items.

Extra Billing Rates:

The Contractor bids the following extra billings rates for any regular time and overtime work not otherwise include.

Regular Working Hours: \$\_\_\_\_\_ per hour (One (1) Technician) (A3)

Regular Working Hours: \$\_\_\_\_\_ per hour (Technician & Helper) (A4)

Overtime Working Hours: \$\_\_\_\_\_ per hour (One (1) Technician) (A5)

Overtime Working Hours: \$\_\_\_\_\_ per hour (Technician & Helper) (A6)

Sundays and County Holidays: \$\_\_\_\_\_ per hour (One (1) Technician) (A7)

Sundays and County Holidays: \$\_\_\_\_\_ per hour (Technician & Helper) (A8)

**SECOND YEAR OF CONTRACT (FROM January 2010 THROUGH December, 2010)**

B. Contract Price:

The Contractor bids the total sum of \$\_\_\_\_\_ (B1) per month for additional one (1) year period (FROM January 2010 THROUGH December, 2010). (Bidder shall attach a sheet which shows monthly cost for each piece of equipment listed in Exhibit 1-Attachment A for our records)

This is the same as \$\_\_\_\_\_ (B2) per year (12 x the monthly bid above) for all items.

Extra Billing Rates:

The Contractor bids the following extra billings rates for any regular time and overtime work not otherwise include.

Regular Working Hours: \$ \_\_\_\_\_ per hour (One (1) Technician) (B3)

Regular Working Hours: \$ \_\_\_\_\_ per hour (Technician & Helper) (B4)

Overtime Working Hours: \$ \_\_\_\_\_ per hour (One (1) Technician) (B5)

Overtime Working Hours: \$ \_\_\_\_\_ per hour (Technician & Helper) (B6)

Sundays and County Holidays: \$ \_\_\_\_\_ per hour (One (1) Technician) (B7)

Sundays and County Holidays: \$ \_\_\_\_\_ per hour (Technician & Helper) (B8)

**THIRD YEAR EXTENSION OF YEAR CONTRACT PERIOD (FROM January 2011 THROUGH December 2011)**

C. Contract Price:

The Contractor bids the total sum of \$ \_\_\_\_\_ (C1) per month for option year period (FROM January 2011 THROUGH December, 2011). (Bidder shall attach a sheet which shows monthly cost for each piece of equipment listed in Exhibit 1-Attachment A for our records)

This is the same as \$ \_\_\_\_\_ (C2) per year (12 x the monthly bid above) for all items.

Extra Billing Rates:

The Contractor bids the following extra billings rates for any regular time and overtime work not otherwise include.

Regular Working Hours: \$ \_\_\_\_\_ per hour (One (1) Technician) (C3)

Regular Working Hours: \$ \_\_\_\_\_ per hour (Technician & Helper) (C4)

Overtime Working Hours: \$ \_\_\_\_\_ per hour (One (1) Technician) (C5)

Overtime Working Hours: \$ \_\_\_\_\_ per hour (Technician & Helper) (C6)

Sundays and County Holidays: \$ \_\_\_\_\_ per hour (One (1) Technician) (C7)

Sundays and County Holidays: \$ \_\_\_\_\_ per hour (Technician & Helper) (C8)

## EXHIBITS

### Exhibits 1 - VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION

-1-

<b>BUILDING NAME OR NUMBER:</b> GOVERNMENT CENTER (B613052)									
<b>ADDRESS:</b> 141 PRYOR STREET - ATLANTA, GEORGIA									
ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED (FPM)	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	WESTINGHOUSE	GL76944S1	GLS	3500	500	10	NA	12/87
2	PASS	WESTINGHOUSE	GL76944S2	GLS	3500	500	10	NA	12/87
3	PASS	WESTINGHOUSE	GL76944S3	GLS	3500	500	10	NA	12/87
4	PASS	WESTINGHOUSE	GL76944S4	GLS	3500	500	10	NA	12/87
5	PASS	WESTINGHOUSE	GL76944S5	GLS	3500	500	NA	4	12/87
6	PASS	WESTINGHOUSE	GL7699SS6	GLS	3500	500	10	NA	12/87
7	FRT	WESTINGHOUSE	GR76946B6AY	WGT	5000	350	10	NA	10/87

**BUILDING NAME OR NUMBER:** GOVERNMENT CENTER ASSEMBLY BUILDING (B613012)

**ADDRESS:** 141 PRYOR STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED (FPM)	OPEN FRONT	OPEN REAR	INSTALL DATE
8	PASS	WESTINGHOUSE	H676947	HYD	5000	150	3	NA	10/87

**BUILDING NAME OR NUMBER:** GOVERNMENT CENTER MIDRISE (B613022)

**ADDRESS:** 141 PRYOR STREET - ATLANTA, GEORGIA

ELEVATOR	ELEVATOR	MAKE	SERIAL	MACHINE	CAPACITY	RATED	OPEN	OPEN	INSTALL
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NUMBER	TOR TYPE	MAKE	NUMBER	H TYPE	ITY (lbs)	ED SPEED (FPM)	N FRONT	N REAR	LL DATE
9	PASS	WESTINGHOUSE	HG76948-09	HYD	5000	150	4	NA	10/87

**BUILDING NAME OR NUMBER:** GOVERNMENT CENTER PUBLIC SAFETY BUILDING (B613042)  
**ADDRESS:** 141 PRYOR STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACH TYPE	CAPACITY (lbs)	RATED SPEED (FPM)	OPEN FRONT	OPEN REAR	INSTALL DATE
10	PASS	WESTINGHOUSE	HG76949-10	HYD	4000	150	4	NA	10/87
11	PASS	WESTINGHOUSE	HG76949-11	HYD	4000	150	4	NA	10/87

**BUILDING NAME OR NUMBER:** GOVERNMENT CENTER ATRIUM (B613062)  
**ADDRESS:** 141 PRYOR STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACH TYPE	CAPACITY (lbs)	RATED SPEED (FPM)	OPEN FRONT	OPEN REAR	INSTALL DATE
12 (DN)	ESC	WESTINGHOUSE	76590-01	WGT	500	90	1	NA	87
13 (UP)	ESC	WESTINGHOUSE	76590-02	WGT	500	90	1	NA	87

**-2- VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION: continued**

<b>BUILDING NAME OR NUMBER:</b> CENTRAL LIBRARY (B400012)									
<b>ADDRESS:</b> 1 MARGARET MITCHELL SQUARE - ATLANTA, GEORGIA									
ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACH TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE

1	PASS	WESTINGHOUSE	SO84762-1	WG T	3000	350	8	NA	11/93
2	PASS	WESTINGHOUSE	SO84762-2	WG T	3000	350	8	NA	11/93
3	PASS	WESTINGHOUSE	SO84762-3	WG T	3000	350	8	NA	11/93
4	FRT	WESTINGHOUSE	HG565-4	WG T	4000	350	10	NA	6/78
5	PASS	WESTINGHOUSE	HG17032-A1	HY D	2000	125	2	NA	6/78
6	BC	WESTINGHOUSE	SVCA8109 9R80	GEA R	8 containe rs	per minut e	4	NA	2/80
7	DW	WESTINGHOUSE	13392	GEA R	500	50	3	NA	2/80

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**BUILDING NAME OR AUBURN LIBRARY(B451011)**  
**NUMBER:**

**ADDRESS:** 101 AUBURN AVENUE - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVA TOR TYPE	MAKE	SERIA L NUMB ER	MA CH TYP E	CAPAC ITY (lbs)	RAT ED SPE ED	OPE N FRO NT	OPE N RE AR	INST ALL DATE
1	PASS	DOVER	CD1097	WG T	2500	350	4	NA	8/92
2	PASS	DOVER	CD7813	WG T	2500	350	4	NA	8/92
3	PASS	DOVER	ER1098	HY D	2500	125	3	NA	8/92

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**BUILDING NAME OR PEACHTREE LIBRARY (B420012)**  
**NUMBER:**

**ADDRESS:** 1315 PEACHTREE STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVA TOR TYPE	MAKE	SERIA L NUMB ER	MA CH TYP E	CAPAC ITY (lbs)	RAT ED SPE ED	OPE N FRO NT	OPE N RE AR	INST ALL DATE
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1	PASS	DOVER	E86362	HY D	3500	125	5		1986
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**BUILDING NAME OR NUMBER:** PUBLIC DEFENDER BUILDING (B852012)

**ADDRESS:** 137 PEACHTREE STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	OTIS	281846	HY D	2000	125	4	NA	12/86
2	PASS	OTIS	281845	HY D	2000	125	4	NA	12/86

**- 6 - VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION:**  
continued

**BUILDING NAME OR NUMBER:** C.M.F. BUILDING (B501022)

**ADDRESS:** 895 MARIETTA BOULEVARD - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	FRT	DOVER	868283	HY D	5000	75	2	2	10/86

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**BUILDING NAME OR NUMBER:** COLLEGE PARK HEALTH CENTER (BB320013)

**ADDRESS:** 1920 JOHN WESLEY AVE. - COLLEGE PARK, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	DOVER	40K848	HY D	4500	125	2		7/1996

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**BUILDING NAME OR NUMBER:** FULTON COUNTY FAMILY RESOURCES CENTER (B811023)

**ADDRESS:** 2836 SPRINGDALE ROAD - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	DOVER	ED1438	HYD	2000	125	3		6/1992

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**BUILDING NAME OR NUMBER:** MAIN (ALDREDGE) HEALTH CENTER (B326012)

**ADDRESS:** 99 JESSE HILL JR DR. SE - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	SOUTHEASTER N	99908A	WG T	2500	200	4	NA	1960
2	PASS	SOUTHEASTER N	99908B	WG T	2500	200	4	NA	1960
3	DW	SOUTHEASTER N	RARC031U	GEAR	200	25	3	NA	1960

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**BUILDING NAME OR NUMBER:** SOUTH FULTON SERVICE CENTER (B602013)

**ADDRESS:** 5600 STONEWALL TELL ROAD - COLLEGE PARK, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	SOUTHEASTER N	0889	HYD	3500	125	2		

**VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION: continued**

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**BUILDING NAME OR NUMBER:** NORTH FULTON SERVICE CENTER (B601011)

**ADDRESS:** 7741 ROSWELL ROAD - ROSWELL, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	SOUTHEASTER N	6230	HYD	3500	125	2		

**VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION (continued):**

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**BUILDING NAME** TOM LOWE SHOOTING CENTER 10 METER BUILDING (B229013)

**ADDRESS:** 3025 MERK ROAD, SW - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	LIFT	DOVER		HYD			2		
2	LIFT	NATIONAL WHEEL-O-VATOR	E600155097		550	9 FT/MIN			
3	LIFT	NATIONAL WHEEL-O-VATOR	E600155291		550	9 FT/MIN			

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**BUILDING NAME** LEWIS R. SLATON COURTHOUSE OF FC (B600012)

**ADDRESS:** 136 PRYOR STREET - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
13	PASS	SWIFT/OTIS	224472	GLS	3500	400	10		
14	PASS	SWIFT/OTIS	224471	GLS	3500	400	11		
15	PASS	SWIFT/OTIS	224470	GLS	3500	400	10		
16	PASS	SWIFT/OTIS	246516	WG T	4000	400	11		
19	PASS	SWIFT/OTIS	246619	WG T	2500	350	10		

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**BUILDING NAME** JUSTICE TOWER (B600052)

**ADDRESS:** 185 CENTRAL AVENUE - ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	MONTGOMERY	70745	GLS	3500	500	10		9/1993
2	PASS	MONTGOMERY	70477	GLS	3500	500	10		9/1993
3	PASS	MONTGOMERY	70476	GLS	3500	500	10		9/1993
4	PASS	MONTGOMERY	70478	GLS	3500	500	10		9/1993
5	PASS	MONTGOMERY	70479	GLS	3500	500	10		9/1993
6	PASS	MONTGOMERY	70480	GLS	3500	500	10		9/1993
7	FRT	MONTGOMERY	70481	WG T	6500	350	10		9/1993

**VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION: continued**

8	PASS	MONTGOMERY	70482	WG T	4000	450	10		9/1993
9	PASS	MONTGOMERY	70483	WG T	4000	450	10		9/1993
10	PASS	MONTGOMERY	70484	WG T	2500	200	10		9/1993
11	PASS	MONTGOMERY	70485	WG T	2500	200	10		9/1993
12	PASS	MONTGOMERY	70486	WG T	2500	200	10		9/1993
20	LIFT	GARAVENTA	91-0840-34	GEAR	450	20	10		9/1993
14	ESC	MONTGOMERY		WG T	500	90	1		9/1993
15	ESC	MONTGOMERY		WG T	500	90	1		9/1993
1A	LIFT	CARRIER	194955	GEAR	450	20	2		2002

**BUILDING NAME** HOUSING AUTHORITY  
**OR NUMBER:**  
**ADDRE** 144 ALLEN ROAD - ATLANTA, GEORGIA  
**SS:**

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	MCE/OTIS		WG T			8		
2	PASS	MCE/OTIS		WG T			8		

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**BUILDING NAME** CHARLES L CARNES JUSTICE CENTER BUILDING (B600032)  
**OR NUMBER:**  
**ADDRE** 160 PRYOR STREET - ATLANTA, GEORGIA  
**SS:**

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
17	PASS	Motion Control	12421	WG T	3500	350	5	NA	3/95
18	PASS	Motion Control	12422	WG T	3500	350	5	NA	3/95

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**BUILDING NAME** NORTH FULTON SENIOR CITIZEN CENTER (B810013)  
**OR NUMBER:**  
**ADDRE** 1250 WARSAW ROAD - ROSWELL, GEORGIA  
**SS:**

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	U.S.		HY D			2		

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**BUILDING NAME** CLIFTONDALE RECREATION CENTER (B203013)  
**OR NUMBER:**  
**ADDRE** 4645 BUTNER ROAD, COLLEGE PARK GA 30349

SS:

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	CHAIR LIFT	ACCESS INDUSTRIES	B0298-10433	HYD	450				

**VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION: continued**

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**BUILDING NAME** SOUTH FULTON TENNIS CENTER, CLUB HOUSE (B205013)  
**OR NUMBER:**  
**ADDRE** 5645 MASON ROAD, SW, COLLEGE PARK GA 30349  
**SS:**

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	CHAIR LIFT	GARAVENTA	1687-3A		500				

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**BUILDING NAME** MEDICAL EXAMINERS FACILITY (B815013)  
**OR NUMBER:**  
**ADDRE** 430 PRYOR STREET, ATLANTA GA 30303  
**SS:**

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	OTIS	456976	HYD	2500				

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**BUILDING NAME** JUDGE ROMAEE T.POWELL JUVENILE JUSTICE CENTER (B506011)  
**OR NUMBER:**  
**ADDRE** 395 PRYOR STREET - ATLANTA, GEORGIA  
**SS:**

ELEVATOR	ELEVATOR	MAKE	SERIAL	MACHINE	CAPACITY	RATED	OPEN	OPEN	INSTALL
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NUMBER	TYPE		NUMBER	TYPE	(lbs)	SPEED	FRONT	REAR	DATE
1	PASS	THYSSEN KRUPP	EN 5932	HYD	3500	200	9		11/21/02
2	PASS	THYSSEN KRUPP	EN 5933	HYD	3500	200	9		11/21/02
3	PASS	THYSSEN KRUPP	EN 5934	HYD	3500	200	9		11/21/02
4	PASS	THYSSEN KRUPP	EN 5935	HYD	4500	150	9		11/21/02
5	PASS	THYSSEN KRUPP	EN 5936	HYD	4500	150	9		12/16/02
6	PASS	THYSSEN KRUPP	EN 5937	HYD	4500	150	9		12/16/02
7	PASS	THYSSEN KRUPP	EN 5938	HYD	3000	150	9		11/21/02
8	PASS	THYSSEN KRUPP	EN 5939	HYD	2500	160	9		1/3/03

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**BUILDING NAME** SOUTH FULTON MULTI-PURPOSE RECREATION FACILITY (B217013)  
**OR NUMBER:**

**ADDRESS:** 4225 WILL LEE ROAD - COLLEGE PARK, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	OTIS		HYD			2		

**VERTICAL TRANSPORTATION COVERED BY THIS SPECIFICATION: continued**

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**BUILDING NAME** CENTER FOR REHABILITATIVE SERVICES (B314012)  
**OR NUMBER:**

**ADDRESS:** 265 BOULEVARD - ATLANTA, GEORGIA

ELEVATOR	ELEVATOR	MAKE	SERIAL	MACHINE	CAPACITY	RATED	OPEN	OPEN	INSTALL
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NUMBER	TYPE		NUMBER	TYPE	(lbs)	SPEED	FRONT	REAR	DATE
1	PASS	ELEVATOR CONTROLS	107411	HYD	4000		4		
2	PASS	ELEVATOR CONTROLS	10742	HYD	4000		5		

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**BUILDING NAME** H.J.C BOWDEN SENIOR MULTI-PURPOSE FACILITY (B710013)  
**OR NUMBER:**

**ADDRESS:** 2885 CHURCH STREET – EAST POINT, GEORGIA 30344

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	MOWREY	216512	HYD	3500	50	1	1	

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**BUILDING NAME** HAMMOND HOUSE (B426013)  
**OR NUMBER:**

**ADDRESS:** 503 PEEPLES STREET, ATLANTA, GEORGIA

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	PASS	NATIONAL WHEELOVATOR	97097	LIFT	750	9	1	1	

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**BUILDING NAME** Martin Luther King, Jr. Library--LEASED (B981012)  
**OR NUMBER:**

**ADDRESS:** 409 John Wesley Dobbs, ATLANTA, GEORGIA 30312

ELEVATOR NUMBER	ELEVATOR TYPE	MAKE	SERIAL NUMBER	MACHINE TYPE	CAPACITY (lbs)	RATED SPEED	OPEN FRONT	OPEN REAR	INSTALL DATE
1	LIFT	NATIONAL WHEELOVATOR	91236	LIFT	750	9	1	1	2004

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**VERTICAL TRANSPORTATION LEGEND**

**ELEVATOR TYPE:**

**MACHINE TYPE:**

PASS - PASSENGER  
 FRT - FREIGHT  
 SVC - SERVICE  
 ESC - ESCALATOR  
 MW - MOVING WALK  
 DW - DUMBWAITER  
 SWL - SIDEWALK LIFT

BC - BOOK CONVEYER

DRM - DRUM  
 WGT - GEARED TRACTION  
 GLS - GEARLESS TRACTION  
 HYD - HYDRAULIC  
 RHYP - ROPED HYDRAULIC  
 GEAR - GEARED



# FULTON COUNTY

*Vision*  
*People Families Neighborhoods*

*Mission*  
*To serve, protect and govern in concert with local municipalities*

*Values*  
*People Customer Services*  
*Ethics Resource Management*  
*Innovation Equal Opportunity*

## CONTRACT DOCUMENTS FOR

**09ITB64305YC-AP**

### **Elevator and Escalator Maintenance Services For**

**General Services**

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# CONTRACT AGREEMENT

Contractor: *[Insert Contractor Name]*  
Contract No.: *[Insert Project Number and Title]*  
Address: *[Insert Contractor Address]*  
City, State  
Telephone: *[Insert Contractor telephone #]*  
Facsimile: *[Insert Contractor Facsimile #]*  
Contact: *[Insert Contractor Contact Name]*  
*[Insert Contractor Contact Title]*

This Agreement made and entered into effective the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_ by and between **FULTON COUNTY, GEORGIA**, a political subdivision of the State of Georgia, hereinafter referred to as “**County**”, and *[Insert Contractor Company Name]* to provide professional consulting services in Georgia, hereinafter referred to as “**Contractor**”.

## WITNESSETH

WHEREAS, County through its *[Insert User Department Name]* hereinafter referred to as the “**Department**”, desires to retain a qualified and experienced Contractor to perform *[Insert project description/services to be provided]*, hereinafter, referred to as the “**Project**”.

WHEREAS, Contractor has represented to County that it is experienced and has qualified and local staff available to commit to the Project and County has relied upon such representations.

NOW THEREFORE, for and in consideration of the mutual covenants contained herein, and for other good and valuable consideration, County and Contractor agree as follows:

### ARTICLE 1. CONTRACT DOCUMENTS

County hereby engages Contractor, and Contractor hereby agrees, to perform the services hereinafter set forth in accordance with this Agreement, consisting of the following contract documents:

- I. Form of Agreement;
- II. Addenda;
- III. Exhibit A: General Conditions;
- IV. Exhibit B: Scope of Work
- V. Exhibit C: Compensation;
- VI. Exhibit D: Purchasing Forms;
- VII. Exhibit E: Contract Compliance Forms;
- VIII. Exhibit F: Insurance and Risk Management Form;
- IX. Exhibit G: Payment & Performance Bonds (if applicable)

The foregoing documents constitute the entire Agreement of the parties pertaining to the Project hereof and is intended as a complete and exclusive statement of promises, representations, discussions and agreements oral or otherwise that have been made in connection therewith. No modifications or amendment to this Agreement shall be binding upon the parties unless the same is in writing, conforms to Fulton County Policy and Procedure 800-6 governing change orders, is signed by the County's and the Contractor's duly authorized representatives, and entered upon the meeting minutes of the Fulton County Board of Commissioners.

If any portion of the Contract Documents shall be in conflict with any other portion, the various documents comprising the Contract Documents shall govern in the following order of precedence: 1) the Agreement, 2) the Bid document, 3) any Addenda, 4) change orders, 5) the exhibits, and 6) portions of Contractor's proposal that was accepted by the County and made a part of the Contract Documents.

The Agreement was approved by the Fulton County Board of Commissioners on *[Insert Board of Commissioners approval date and item number]*.

#### ARTICLE 2. SEVERABILITY

If any provision of this Agreement is held to be unenforceable for any reason, the unenforceability thereof shall not affect the remainder of the Agreement, which shall remain in full force and effect, and enforceable in accordance with its terms.

#### ARTICLE 3. DESCRIPTION OF PROJECT:

County and Contractor agree the Project is to perform *[Insert project description]*. All exhibits referenced in this agreement are incorporated by reference and constitute an integral part of this Agreement as if they were contained herein.

#### ARTICLE 4. SCOPE OF SERVICES

Unless modified in writing by both parties in the manner specified in the agreement, duties of Contractor shall not be construed to exceed those services specifically set forth herein. Contractor agrees to provide all services, products, and data and to perform all tasks described in Exhibit B, Scope of Services.

#### ARTICLE 5. SERVICES PROVIDED BY COUNTY

Contractor shall gather from County all available non-privileged data and information pertinent to the performance of the services for the Project. Certain services as described in Exhibit C, Scope of Services, if required, will be performed and furnished by County in a timely manner so as not to unduly delay Contractor in the performance of said obligations. County shall have the final decision as to what data and information is pertinent.

County will appoint in writing a County authorized representative with respect to work to be performed under this Agreement until County gives written notice of the appointment of a successor. The County's authorized representative shall have complete authority to transmit

instructions, receive information, and define County's policies, consistent with County rules and regulations. Contractor may rely upon written consents and an approval signed by County's authorized representative that is consistent with County rules and regulations.

#### ARTICLE 6. **MODIFICATIONS**

If during the course of performing the Project, County and Contractor agree that it is necessary to make changes in the Project as described herein and referenced exhibits, such changes will be incorporated by written amendments in the form of Change Orders to this Agreement. Any such Change Order and/or supplemental agreement shall not become effective or binding unless approved by the Board of Commissioners and entered on the minutes. Such modifications shall conform to the requirements of Fulton County Policy 800-6, which is incorporated by reference herein.

#### ARTICLE 7. **SCHEDULE OF WORK**

Contractor shall not proceed to furnish such services and County shall not become obligated to pay for same until a written authorization to proceed (Notice to Proceed) has been sent to Contractor from County. The Contractor shall begin work under this Agreement no later than five (5) days after the effective date of notice to proceed.

#### ARTICLE 8. **CONTRACT TERM**

***[Insert contract term and any renewal options]***

## ARTICLE 9. COMPENSATION

Compensation for work performed by Contractor on Project shall be in accordance with the payment provisions and compensation schedule, attached as Exhibit C, Compensation.

The total contract amount for the Project shall not exceed *[Insert amount approved by BOC]*, which is full payment for a complete scope of services.

## ARTICLE 10. PERSONNEL AND EQUIPMENT

Contractor shall designate in writing a person(s) to serve as its authorized representative(s) who shall have sole authority to represent Contractor on all matters pertaining to this contract.

Contractor represents that it has secured or will secure, at its' own expense, all equipment and personnel necessary to complete this Agreement, none of whom shall be employees of or have any contractual relationship with County. All of the services required hereunder will be performed by Contractor under his supervision and all personnel engaged in the work shall be fully qualified and shall be authorized or permitted under law to perform such services.

Written notification shall be immediately provided to County upon change or severance of any of the authorized representative(s), listed key personnel or subcontractor performing services on this Project by Contractor. No changes or substitutions shall be permitted in Contractor's key personnel or subcontractor as set forth herein without the prior written approval of the County. Requests for changes in key personnel or subcontractors will not be unreasonably withheld by County.

## ARTICLE 11. SUSPENSION OF WORK

**Suspension Notice:** The County may by written notice to the Contractor, suspend at any time the performance of all or any portion of the services to be performed under this Agreement. Upon receipt of a suspension notice, the Contractor must, unless the notice requires otherwise:

- 1) Immediately discontinue suspended services on the date and to the extent specified in the notice;
- 2) Place no further orders or subcontracts for material, services or facilities with respect to suspended services, other than to the extent required in the notice; and
- 3) Take any other reasonable steps to minimize costs associated with the suspension.

**Notice to Resume:** Upon receipt of notice to resume suspended services, the Contractor will immediately resume performance under this Agreement as required in the notice.

## ARTICLE 12. DISPUTES

Except as otherwise provided in this Agreement, any dispute concerning a question of fact arising under this contract which is not disposed of by agreement shall be decided by the [insert user department name] designated representative. The representative shall reduce the decision to writing and mail or otherwise furnish a copy thereof to the Contractor. The Contractor shall

have 30 days from date the decision is sent to appeal the decision to the County Manager or his designee by mailing or otherwise furnishing to the County Manager or designee, copy of the written appeal. The decision of the County Manager or his designee for the determination of such appeal shall be final and conclusive. This condition shall not be pleaded in any suit involving a question of fact arising under this Agreement, unless the same is fraudulent, or capricious, or arbitrary, or so grossly erroneous as necessarily to imply bad faith, or is not supported by substantial evidence. In connection with any appeal proceeding under this clause, Contractor shall be afforded an opportunity to be heard and to offer evidence in support of an appeal. Pending any final decision of a dispute hereunder, Contractor shall proceed diligently with performance of the Agreement and in accordance with the decision of the [insert user department name] designated representative.

### ARTICLE 13. **TERMINATION OF AGREEMENT FOR CAUSE**

- (1) Either County or Contractor may terminate work under this Agreement in the event the other party fails to perform in accordance with the provisions of the Agreement. Any party seeking to terminate this Agreement is required to give thirty (30) days prior written notice to the other party.
- (2) Notice of termination shall be delivered by certified mail with receipt for delivery returned to the sender.
- (3) **TIME IS OF THE ESSENCE** and if the Contractor refuses or fails to perform the work as specified in Exhibit B, Scope of Services and maintain the scheduled level of effort as proposed, or any separable part thereof, with such diligence as will insure completion of the work within the specified time period, or any extension or tolling there of, or fails to complete said work within such time. The County may exercise any remedy available under law or this Agreement. Failure to maintain the scheduled level of effort as proposed or deviation from the aforesaid proposal without prior approval of County shall constitute cause for termination
- (4) The County may, by written notice to Contractor, terminate Contractor's right to proceed with the Project or such part of the Project as to which there has been delay. In such event, the County may take over the work and perform the same to completion, by contract or otherwise, and Contractor shall be required to provide all copies of finished or unfinished documents prepared by Contractor under this Agreement.
- (5) Contractor shall be entitled to receive compensation for any satisfactory work completed on such documents as reasonably determined by the County.
- (6) Whether or not the Contractor's right to proceed with the work has been terminated, the Contractor shall be liable for any damage to the County resulting from the Contractor's refusal or failure to complete the work within the specified time period, and said damages shall include, but not be limited to, any additional costs associated with the County obtaining the services of another Contractor to complete the project.

ARTICLE 14. **TERMINATION FOR CONVENIENCE OF COUNTY**

Notwithstanding any other provisions, the County may terminate this Agreement for its convenience at any time by a written notice to Contractor. If the Agreement is terminated for convenience by the County, as provided in this article, Contractor will be paid compensation for those services actually performed. Partially completed tasks will be compensated for based on a signed statement of completion to be submitted by Contractor which shall itemize each task element and briefly state what work has been completed and what work remains to be done.

If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the government.

ARTICLE 15. **WAIVER OF BREACH**

The waiver by either party of a breach or violation of any provision of this Agreement, shall not operate or be construed to be, a waiver of any subsequent breach or violation of the same or other provision thereof.

ARTICLE 16. **INDEPENDENT CONTRACTOR**

Contractor shall perform the services under this Agreement as an independent contractor and nothing contained herein shall be construed to be inconsistent with such relationship or status. Nothing in this Agreement shall be interpreted or construed to constitute Contractor or any of its agents or employees to be the agent, employee or representative of County.

ARTICLE 17. **RESPONSIBILITY OF CONTRACTOR**

Contractor represents that it has, or will secure at its own expenses, all personnel appropriate to perform all work to be completed under this Agreement;

All the services required hereunder will be performed by Contractor or under the direct supervision of Contractor. All personnel engaged in the Project by Contractor shall be fully qualified and shall be authorized or permitted under applicable State and local law to perform such services.

None of the work or services covered by this Agreement shall be transferred, assigned, or subcontracted by Contractor without the prior written consent of the County.

ARTICLE 18. **INDEMNIFICATION**

Contractor hereby agrees to release, indemnify, defend and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents, from and against any and all losses (including death), claims, damages, liabilities, costs and expenses (including but not limited to all actions, proceedings, or investigations in respect thereof and any costs of judgments, settlements, court costs, attorney's fees or expenses, regardless of the outcome of any such action, proceeding, or investigation), caused by, relating to, based upon or arising out of any act or omission by Contractor, its directors, officers, employees, subcontractors, successors, assigns or agents, or otherwise in connection (directly or indirectly)

with its acceptance, or the performance, or nonperformance, of its obligations under these agreements. Such obligations shall not be construed to negate, abridge or otherwise reduce any other rights or obligations of indemnity which would otherwise exist as to any party or person as set forth in this paragraph.

Contractor obligation to protect, defend, indemnify and hold harmless, as set forth hereinabove, shall also include, but is not limited to, any matter arising out of any actual or alleged infringement of any patent, trademark, copyright, or service mark, or other actual or alleged unfair competition disparagement of product or service, or other tort or any type whatsoever, or any actual or alleged violation of trade regulations.

Contractor further agrees to protect, defend, indemnify and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents from and against any and all claims or liability for compensation under the Worker's Compensation Act, Disability Benefits Act, or any other employee benefits act arising out of injuries sustained by any employees of Contractor. These indemnities shall not be limited by reason of the listing of any insurance coverage.

These indemnity provisions are for the protection of the County indemnities only and shall not establish, of themselves, any liability to third parties. The provisions of this article shall survive termination of this Agreement.

#### ARTICLE 19. **COVENANT AGAINST CONTINGENT FEES**

Contractor warrants that no person or selling agency has been employed or retained to solicit or secure this Agreement upon an agreement or understanding for a commission, percentage, brokerage or contingent fee, excepting bona fide employees maintained by Contractor for the purpose of securing business and that Contractor has not received any non-County fee related to this Agreement without the prior written consent of County. For breach or violation of this warranty, County shall have the right to annul this Agreement without liability or at its discretion to deduct from the Contract Price or consideration the full amount of such commission, percentage, brokerage or contingent fee.

#### ARTICLE 20. **INSURANCE**

Contractor agrees to obtain and maintain during the entire term of this Agreement, all of the insurance required as specified in the Agreement documents, Exhibit G, Insurance and Risk Management Forms, with the County as an additional insured and shall furnish the County a Certificate of Insurance showing the required coverage. The cancellation of any policy of insurance required by this Agreement shall meet the requirements of notice under the laws of the State of Georgia as presently set forth in the Georgia Code.

ARTICLE 21. **PROHIBITED INTEREST**

Section 21.01 **Conflict of interest:**

Contractor agrees that it presently has no interest and shall acquire no interest direct or indirect that would conflict in any manner or degree with the performance of its service hereunder. Contractor further agrees that, in the performance of the Agreement, no person having any such interest shall be employed.

Section 21.02 **Interest of Public Officials:**

No member, officer or employee of County during his tenure shall have any interest, direct or indirect, in this Agreement or the proceeds thereof.

ARTICLE 22. **SUBCONTRACTING**

Contractor shall not subcontract any part of the work covered by this Agreement or permit subcontracted work to be further subcontracted without prior written approval of County.

ARTICLE 23. **ASSIGNABILITY**

Contractor shall not assign or subcontract this Agreement or any portion thereof without the prior expressed written consent of County. Any attempted assignment or subcontracting by Contractor without the prior expressed written consent of County shall at County's sole option terminate this Agreement without any notice to Contractor of such termination. Contractor binds itself, its successors, assigns, and legal representatives of such other party in respect to all covenants, agreements and obligations contained herein.

ARTICLE 24. **ANTI-KICKBACK CLAUSE**

Salaries of engineers, surveyors, draftsmen, clerical and technicians performing work under this Agreement shall be paid unconditionally and not less often than once a month without deduction or rebate on any account except only such payroll deductions as are mandatory by law. Contractor hereby promises to comply with all applicable "Anti-Kickback" Laws, and shall insert appropriate provisions in all subcontracts covering work under this Agreement.

ARTICLE 25. **AUDITS AND INSPECTORS**

At any time during normal business hours and as often as County may deem necessary, Contractor shall make available to County and/or representatives of the County for examination all of its records with respect to all matters covered by this Agreement.

It shall also permit County and/or representative of the County to audit, examine and make copies, excerpts or transcripts from such records of personnel, conditions of employment and other data relating to all matters covered by this Agreement. Contractor's records of personnel,

conditions of employment, and financial statements (hereinafter "Information") constitute trade secrets and are considered confidential and proprietary by Contractor. To the extent County audits or examines such Information related to this Agreement, County shall not disclose or otherwise make available to third parties any such Information without Contractor's prior written consent unless required to do so by a court order. Nothing in this Agreement shall be construed as granting County any right to make copies, excerpts or transcripts of such information outside the area covered by this Agreement without the prior written consent of Contractor. Contractor shall maintain all books, documents, papers, accounting records and other evidence pertaining to costs incurred on the Project and used in support of its proposal and shall make such material available at all reasonable times during the period of the Agreement and for eight years from the date of final payment under the Agreement, for inspection by County or any reviewing agencies and copies thereof shall be furnished upon request and at no additional cost to County. Contractor agrees that the provisions of this Article shall be included in any Agreements it may make with any subcontractor, assignee or transferee.

#### ARTICLE 26. ACCOUNTING SYSTEM

Contractor shall have an accounting system, which is established, and maintaining in accordance with generally accepted accounting principles. Contractor must account for cost in a manner consistent with generally accepted accounting procedures, as approved by Fulton County.

#### ARTICLE 27. VERBAL AGREEMENT

No verbal agreement or conversation with any officer, agent or employee of County either before, during or after the execution of this Agreement, shall affect or modify any of the terms of obligations herein contained, nor shall such verbal agreement or conversation entitle Contractor to any additional payment whatsoever under the terms of this Agreement. All changes to this shall be in writing and the form of a change order in supplemental agreement, approved by the County, and entered on the Minutes of the Board of Commissioners.

#### ARTICLE 28. NOTICES

All notices shall be in writing and delivered in person or transmitted by certified mail, postage prepaid.

Notice to County, shall be addressed as follows:

**[Insert User Department Representative Position for project]**

**[Insert User Department Address]**

Atlanta, Georgia 30303

Telephone:

Facsimile:

Attention: **[Insert User Department Representative for project]**

**With a copy to:**

Fulton County Department of Purchasing  
Purchasing Director

130 Peachtree Street, Suite 1168  
Atlanta, Georgia 30303  
Telephone: (404) 730-5800  
Facsimile: (404) 893-6273  
Attention: Jerome Noble

Notices to Contractor shall be addressed as follows:

**[Insert Contractor Representative for project]**

**[Insert Contractor Address]**

Telephone:

Facsimile:

Attention: **[Insert Contractor Representative for project]**

#### ARTICLE 29. **JURISDICTION**

This Agreement will be executed and implemented in Fulton County. Further, this Agreement shall be administered and interpreted under the laws of the State of Georgia. Jurisdiction of litigation arising from this Agreement shall be in the Fulton County Superior Courts. If any part of this Agreement is found to be in conflict with applicable laws, such part shall be inoperative, null and void insofar as it is in conflict with said laws, but the remainder of this Agreement shall be in full force and effect.

Whenever reference is made in the Agreement to standards or codes in accordance with which work is to be performed, the edition or revision of the standards or codes current on the effective date of this Agreement shall apply, unless otherwise expressly stated.

#### ARTICLE 30. **EQUAL EMPLOYMENT OPPORTUNITY**

During the performance of this Agreement, Contractor agrees as follows:

Section 30.01 Contractor will not discriminate against any employee or applicant for employment because of race, creed, color, sex or national origin;

Section 30.02 Contractor will, in all solicitations or advertisements for employees placed by, or on behalf of, Contractor state that all qualified applicants, will receive consideration for employment without regard to race, creed, color, sex or national origin;

Section 30.03 Contractor will cause the foregoing provisions to be inserted in all subcontracts for any work covered by the Agreement so that such provision will be binding upon each subcontractor, provided that the foregoing provisions shall not apply to contracts or subcontracts for standard commercial supplies or raw materials.

#### ARTICLE 31. **FORCE MAJEURE**

Neither County nor Contractor shall be deemed in violation of this Agreement if either is prevented from performing its obligations hereunder for any reason beyond its control, including but not limited to acts of God, civil or military authority, act of public enemy, accidents, fires,

explosions, earthquakes, floods or catastrophic failures of public transportation, provided however, that nothing herein shall relieve or be construed to relieve Contractor from performing its obligations hereunder in the event of riots, rebellions or legal strikes.

#### ARTICLE 32. OPEN RECORDS ACT

The Georgia Open Records Act, O.C.G.A. Section 50-18-70 et seq., applies to this Agreement. The Contractor acknowledges that any documents or computerized data provided to the County by the Contractor may be subject to release to the public. The Contractor also acknowledges that documents and computerized data created or held by the Contractor in relation to the Agreement may be subject to release to the public, to include documents turned over to the County. The Contractor shall cooperate with and provide assistance to the County in rapidly responding to Open Records Act requests. The Contractor shall notify the County of any Open Records Act requests no later than 24 hours following receipt of any such requests by the Contractor. The Contractor shall promptly comply with the instructions or requests of the County in relation to responding to Open Records Act requests.

#### ARTICLE 33. CONTRACTOR'S COMPLIANCE WITH ALL ASSURANCES OR PROMISES MADE IN RESPONSE TO PROCUREMENT

Where the procurement documents do not place a degree or level of service relating to the scope of work, M/FBE participation, or any other matter relating to the services being procured, should any Contractor submit a response to the County promising to provide a certain level of service for the scope of work, M/FBE participation, or any other matter, including where such promises or assurances are greater than what is required by the procurement documents, and should this response containing these promises or assurances be accepted by the County and made a part of the Contract Documents, then the degree or level of service promised relating to the scope of work, M/FBE participation, or other matter shall be considered to be a material part of the Agreement between the Contractor and the County, such that the Contractor's failure to provide the agreed upon degree or level of service or participation shall be a material breach of the Agreement giving the County just cause to terminate the Agreement for cause, pursuant to ARTICLE 14 of the Agreement.

#### ARTICLE 34. INVOICING AND PAYMENT

Contractor shall submit monthly invoices for work performed during the previous calendar month, in a form acceptable to the County and accompanied by all support documentation requested by the County, for payment and for services that were completed during the preceding phase. The County shall review for approval of said invoices. The County shall have the right not to pay any invoice or part thereof if not properly supported, or if the costs requested or a part thereof, as determined by the County, are reasonably in excess of the actual stage of completion.

**Time of Payment:** Invoices for payment shall be submitted to County by the first (1st) calendar day of the month to facilitate processing for payment in that same month. Invoices received after the first (1st) calendar day of the month may not be paid until the last day of the following month. The County shall make payments to Contractor by U.S. mail approximately thirty (30)

days after receipt of a proper invoice. Parties hereto expressly agree that the above contract term shall supersede the rates of interest, payment periods, and contract and subcontract terms provided for under the Georgia Prompt Pay Act, O.C.G.A. 13-11-1 et seq., pursuant to 13-11-7(b), and the rates of interest, payment periods, and contract and subcontract terms provided for under the Prompt Pay Act shall have no application to this Agreement; parties further agree that the County shall not be liable for any interest or penalty arising from late payments.

**Submittal of Invoices:** Contractor shall submit all invoices in original and one (1) copy to:

**[Insert User Department Representative Position for project]**

**[Insert User Department Address]**

Atlanta, Georgia 30303

Telephone:

Facsimile:

Attention: **[Insert User Department Representative for project]**

Contractor's cumulative invoices shall not exceed the total not-to-exceed fee established for this Agreement.

Optional: [A narrative of one (1) page only, listing the scope of services billed for shall accompany each invoice.]

**County's Right to Withhold Payments:** The County may withhold payments for services that involve disputed costs, involve disputed audits, or are otherwise performed in an inadequate fashion. Payments withheld by the County will be released and paid to the Contractor when the services are subsequently performed adequately and on a timely basis, the causes for disputes are reconciled or any other remedies or actions stipulated by the County are satisfied. The County shall promptly pay any undisputed items contained in such invoices.

**Payment of Sub-contractors/Suppliers:** The Contractor must certify in writing that all sub-contractors of the Contractor and suppliers have been promptly paid for work and materials and previous progress payments received. In the event the prime Contractor is unable to pay sub-contractors or suppliers until it has received a progress payment from Fulton County, the prime Contractor shall pay all sub-contractors or supplier funds due from said progress payments within forty-eight (48) hours of receipt of payment from Fulton County and in no event later than fifteen days as provided for by State Law.

**Acceptance of Payments by Contractor; Release.** The acceptance by the Contractor of any payment for services under this Agreement will, in each instance, operate as, and be a release to the County from, all claim and liability to the Contractor for work performed or furnished for or relating to the service for which payment was accepted, unless the Contractor within five (5) days of its receipt of a payment, advises the County in writing of a specific claim it contends is not released by that payment.

## ARTICLE 35. **TAXES**

The Contractor shall pay all sales, retail, occupational, service, excise, old age benefit and unemployment compensation taxes, consumer, use and other similar taxes, as well as any other taxes or duties on the materials, equipment, and labor for the work provided by the Contractor which are legally enacted by any municipal, county, state or federal authority, department or

agency at the time bids are received, whether or not yet effective. The Contractor shall maintain records pertaining to such taxes as well as payment thereof and shall make the same available to the County at all reasonable times for inspection and copying. The Contractor shall apply for any and all tax exemptions which may be applicable and shall timely request from the County such documents and information as may be necessary to obtain such tax exemptions. The County shall have no liability to the Contractor for payment of any tax from which it is exempt.

ARTICLE 36. **PERMITS, LICENSES AND BONDS**

All permits and licenses necessary for the work shall be secured and paid for by the Contractor. If any permit, license or certificate expires or is revoked, terminated, or suspended as a result of any action on the part of the Contractor, the Contractor shall not be entitled to additional compensation or time.

ARTICLE 37. **NON-APPROPRIATION**

This Agreement states the total obligation of the County to the Contractor for the calendar year of execution. Notwithstanding anything contained in this Agreement, the obligation of the County to make payments provided under this Agreement shall be subject to annual appropriations of funds thereof by the governing body of the County and such obligation shall not constitute a pledge of the full faith and credit of the County within the meaning of any constitutional debt limitation. The Director of Finance shall deliver written notice to the Contractor in the event the County does not intend to budget funds for the succeeding Contract year.

Notwithstanding anything contained in this Agreement, if sufficient funds have not been appropriated to support continuation of this Agreement for an additional calendar year or an additional term of the Agreement, this Agreement shall terminate absolutely and without further obligation on the part of the County at the close of the calendar year of its execution and at the close of each succeeding calendar year of which it may be renewed, unless a shorter termination period is provided or the County suspends performance pending the appropriation of funds.

ARTICLE 38. **WAGE CLAUSE**

Contractor shall agree that in the performance of this Agreement the Contractor will comply with all lawful agreements, if any, which the Contractor had made with any association, union, or other entity, with respect to wages, salaries, and working conditions, so as not to cause inconvenience, picketing, or work stoppage.

**IN WITNESS THEREOF**, the Parties hereto have caused this Contract to be executed by their duly authorized representatives as attested and witnessed and their corporate seals to be hereunto affixed as of the day and year date first above written.

OWNER:

CONTRACTOR:

**FULTON COUNTY, GEORGIA**

**[Insert Contractor Company Name  
& Title]**

\_\_\_\_\_  
John H. Eaves, Commission Chair  
Board of Commissioners

\_\_\_\_\_  
  
ATTEST:

ATTEST:

\_\_\_\_\_  
Mark Massey  
Clerk to the Commission (Seal)

\_\_\_\_\_  
Secretary/  
Assistant Secretary

(Affix Corporate Seal)

APPROVED AS TO FORM:

\_\_\_\_\_  
Office of the County Attorney

APPROVED AS TO CONTENT:

\_\_\_\_\_  
**[Insert Department Head Name  
Insert Department Head Title]**

# **ADDENDA**

Instructions for Users: Acknowledgement(s) of any addenda should be inserted behind this cover sheet.

# **EXHIBIT A**

## **GENERAL CONDITIONS**

Instructions for Users: Insert any General Conditions that were in the solicitation document behind this cover sheet.

Example: “Fulton County Purchasing Department Request For Proposal (RFP) General Requirements”.

# **EXHIBIT B**

## **SCOPE OF WORK**

Instructions for Users: Insert the detailed Scope of Work to be provided by the Contractor behind this cover sheet.

# **EXHIBIT C**

## **COMPENSATION**

Instructions for Users: Insert the detailed Compensation to Contractor (payment to contractor providing service) behind this cover sheet.

## **EXHIBIT D**

### **PURCHASING FORMS**

Instructions for Users: Insert the Purchasing forms submitted by the Contractor. Please contact Purchasing to insure you have the correct forms. Insert forms behind this cover sheet.

# **EXHIBIT E**

## **CONTRACT COMPLIANCE FORMS**

Instructions for Users: Insert the Contract Compliance forms submitted by the Contractor. Please contact Contract Compliance to insure you have the correct forms. Insert forms behind this cover sheet.

**EXHIBIT F**

**INSURANCE AND RISK MANAGEMENT  
FORMS**

Instructions for Users: Insert the following information behind this cover sheet.

1. Insurance and Risk Management Provisions from Solicitation Document

The following information should be inserted after you have received submittals from the Contractor:

1. Certificate of Insurance

## **EXHIBIT G**

### **PAYMENT & PERFORMANCE BONDS**

Instructions for Users: The following information should be inserted after you have received submittals from the Contractor.

Contractor.