

INVEST

BUDGET

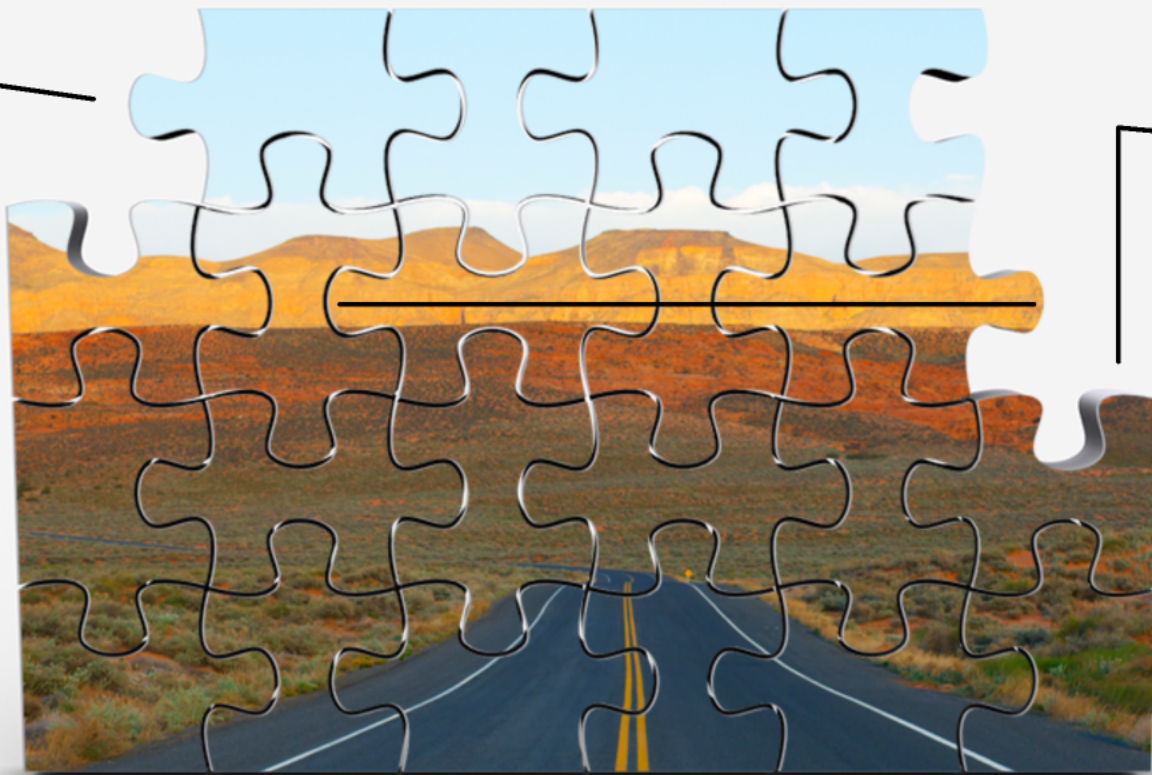
OWN

INTRO

PURPOSE

THE SYLLABUS

TIPS



MILLIONAIRE BLUEPRINT

Dr. Marlon Fuller
PHILANTHROPIST

DISCLAIMER

I am not a realtor, broker, financial advisor, attorney, accountant, or tax consultant. I'm just a husband and father of 4 who is living with purpose. Please hire or consult a licensed specialist or expert to answer any questions or for more information about anything in this presentation.

This presentation does not, and is not intended to, constitute legal, business, life or financial advice; instead, all information, content, and materials in this presentation are for general entertainment purposes only.

OVERVIEW

- The Why
- Budgeting
- Investing
- Owning
- Finding Purpose
- Financial Tips

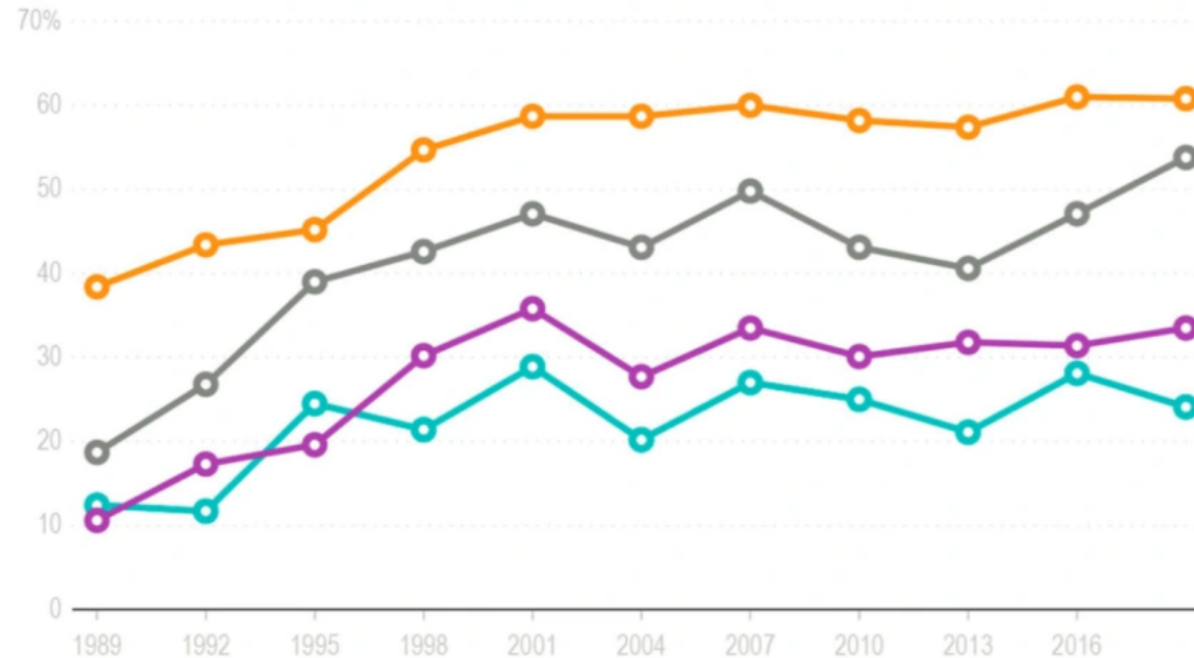
STOCK OWNERSHIP

Racial minorities in US still lag in stock ownership

About six in 10 white Americans owned stocks in 2019, a much higher percentage than for Black and Hispanic Americans.

Percentage of U.S. households that own stocks:

— White — Black — Hispanic — Other



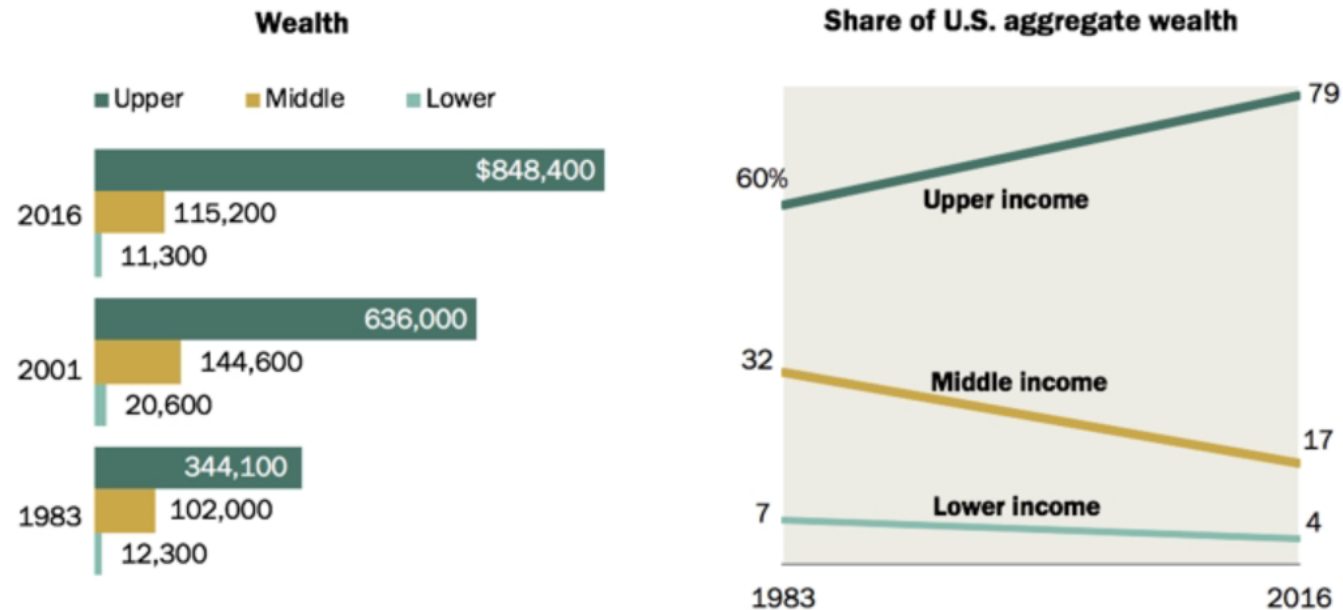
*Other includes Asian Americans, American Indians and people reporting more than one racial identification.

Source: Federal Reserve

WEALTH GAP

The gaps in wealth between upper-income and middle- and lower-income families are rising, and the share held by middle-income families is falling

Median family wealth, in 2018 dollars, and share of U.S. aggregate family wealth, by income tier

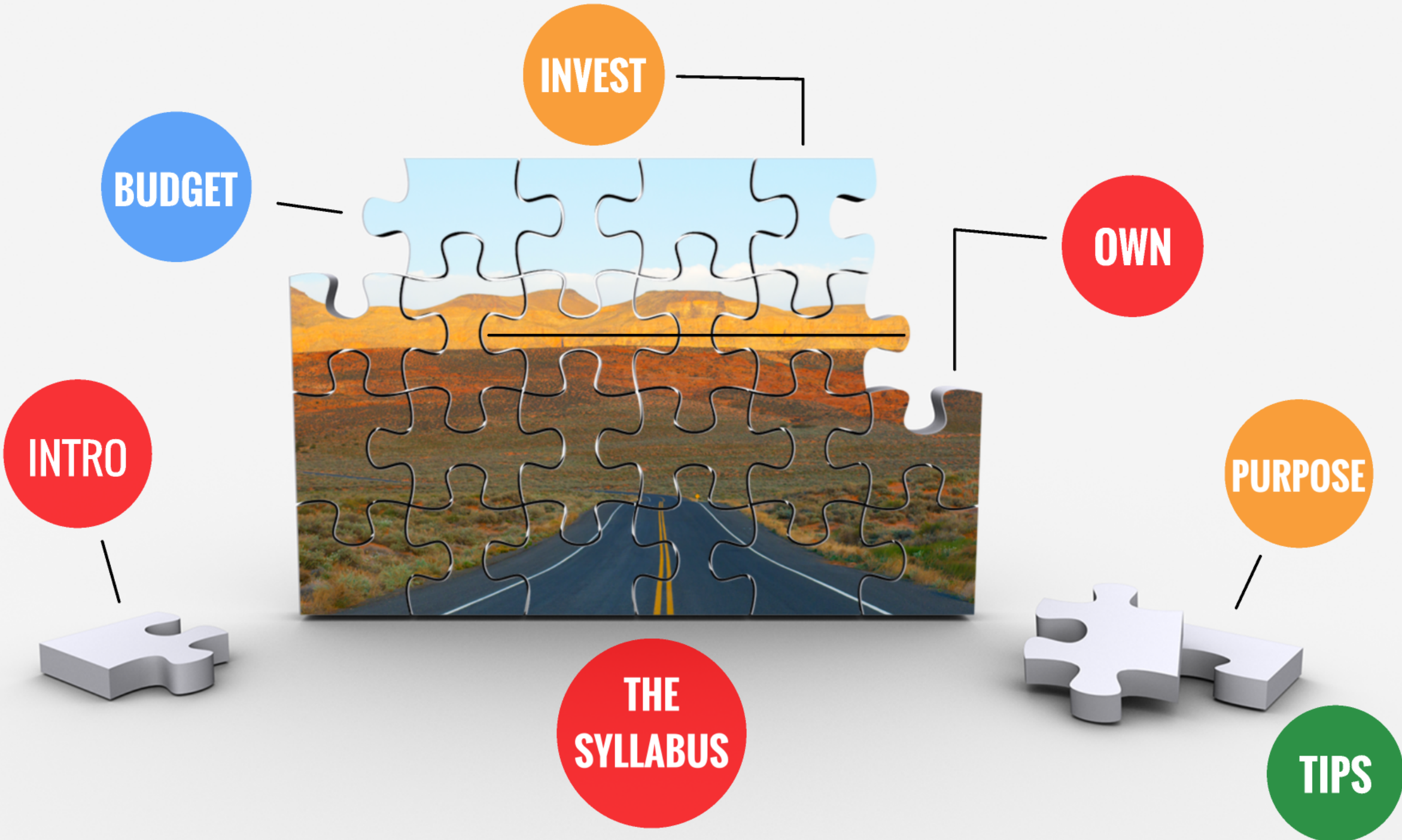


Note: Families are assigned to income tiers based on their size-adjusted income.

Source: Pew Research Center analysis of the Survey of Consumer Finances.

"Most Americans Say There Is Too Much Economic Inequality in the U.S., but Fewer Than Half Call It a Top Priority"

PEW RESEARCH CENTER



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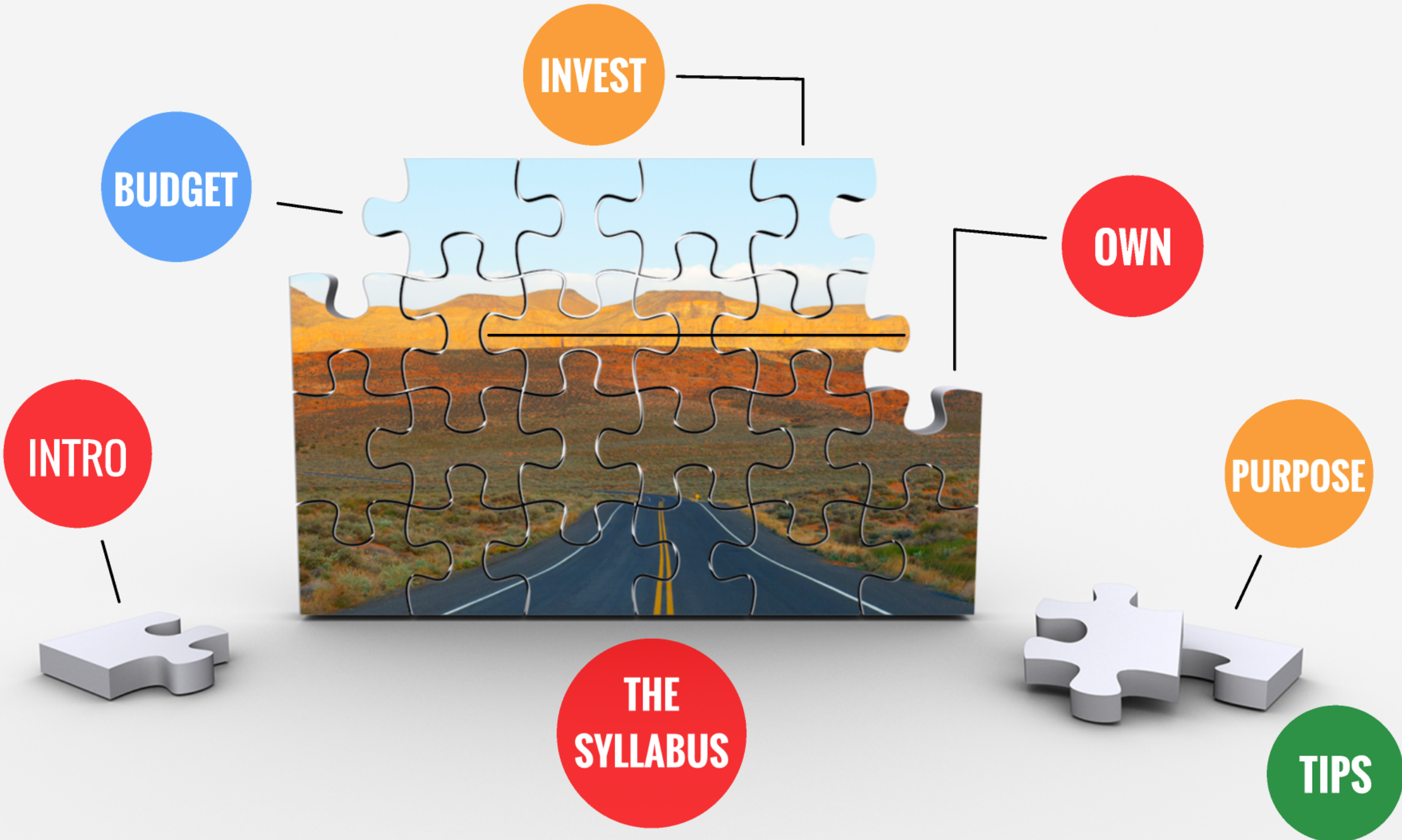
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BUDGETING

- If you don't tell your money where to go, it will go away
- Your budget = Your values
- Live below your means
- You can't out-earn poor spending
- I deserve = the savings killer
- Beware of spending during holidays & events
- 50/30/20 Rule (needs/wants/savings)





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INVESTING

- Save early, Save often
- Stocks (owning a piece of a company)
- ETF's = owning many companies (Nasdaq, S&P or Dow)
- Real Estate Investment Trust (REIT's)
- 401K Retirement Saving
- 529 College Savings Plan



COMPOUND INTEREST

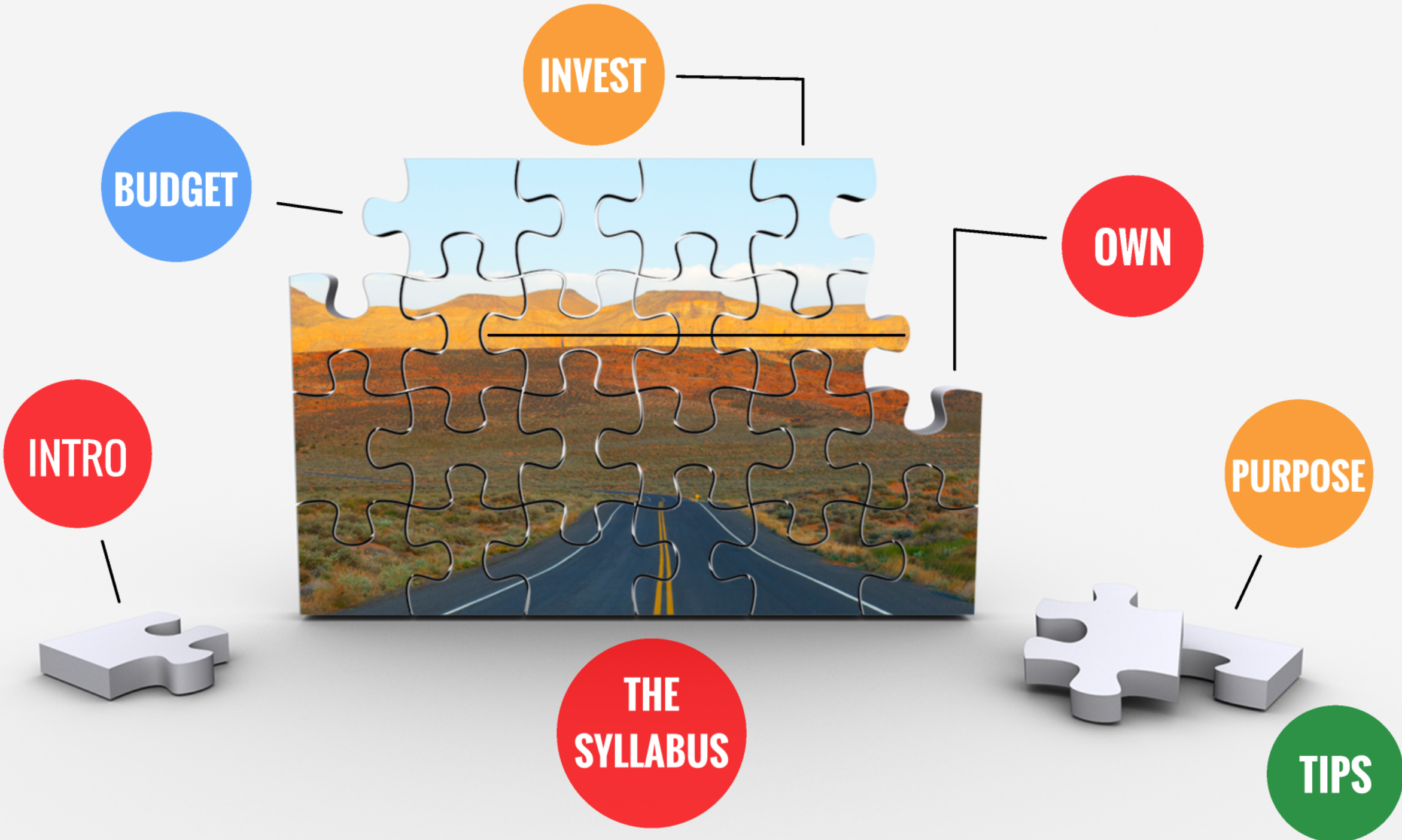
SAVING \$3/day (0.5% interest)

- 50 yrs = \$61,000
- 100 yrs = \$139,000

INVESTING \$3/day (10% interest)

- 50 yrs = \$1,200,000
- 100 yrs = \$148,000,000

Google **compound interest calculator** then click the **IRS.gov** link to do the math yourself



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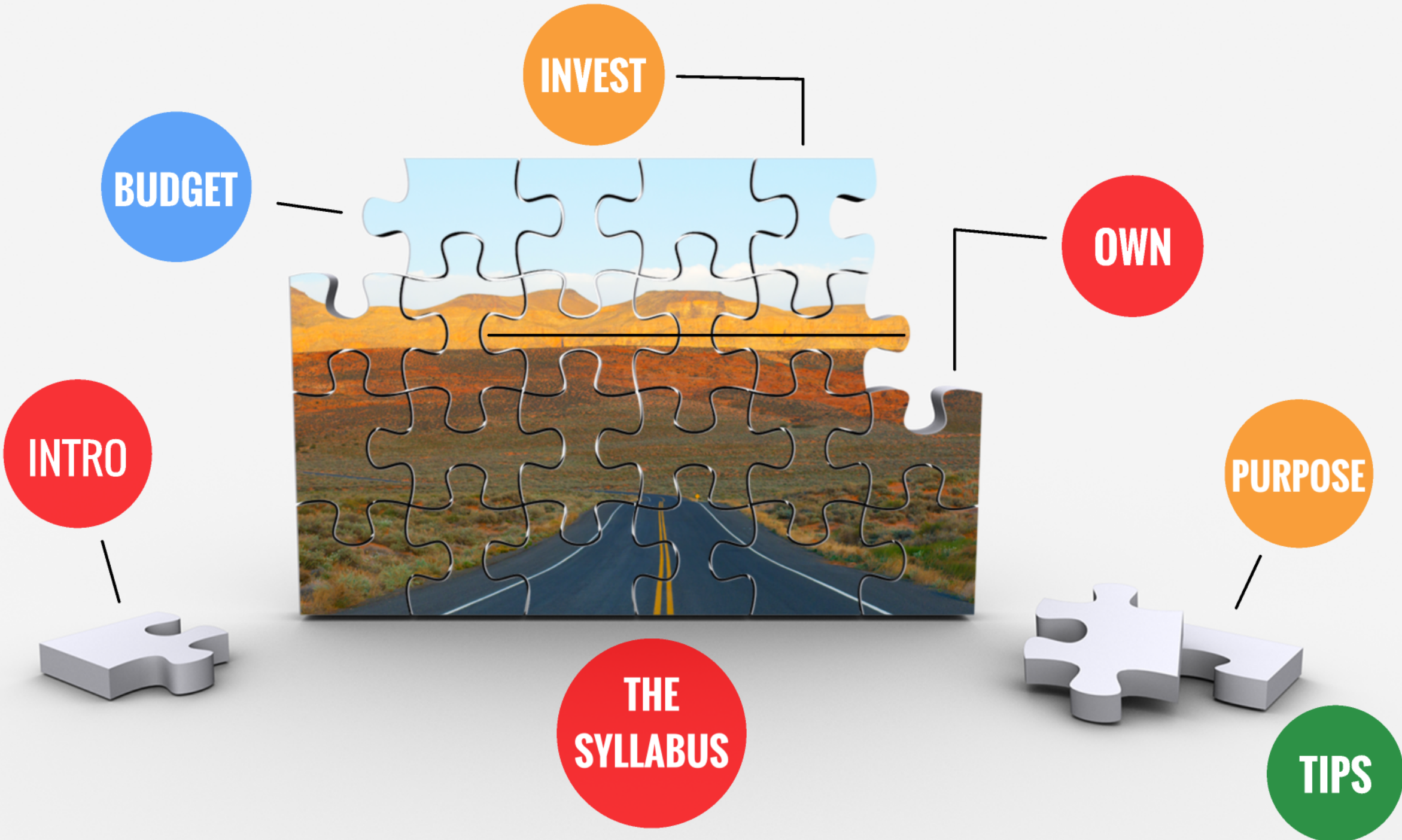
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OWNERSHIP

- Multi-unit property
 - Residential (4 or less units)
 - **Live in 1 unit then rent out rest to be mortgage free**
 - Commercial (5+ units)
- Tax Deed/ Tax Lien Sales
- Sole Proprietor (pay \$12K/kid tax free)
- Turo Rental Business
- Trucking Business (no CDL <26K lbs)





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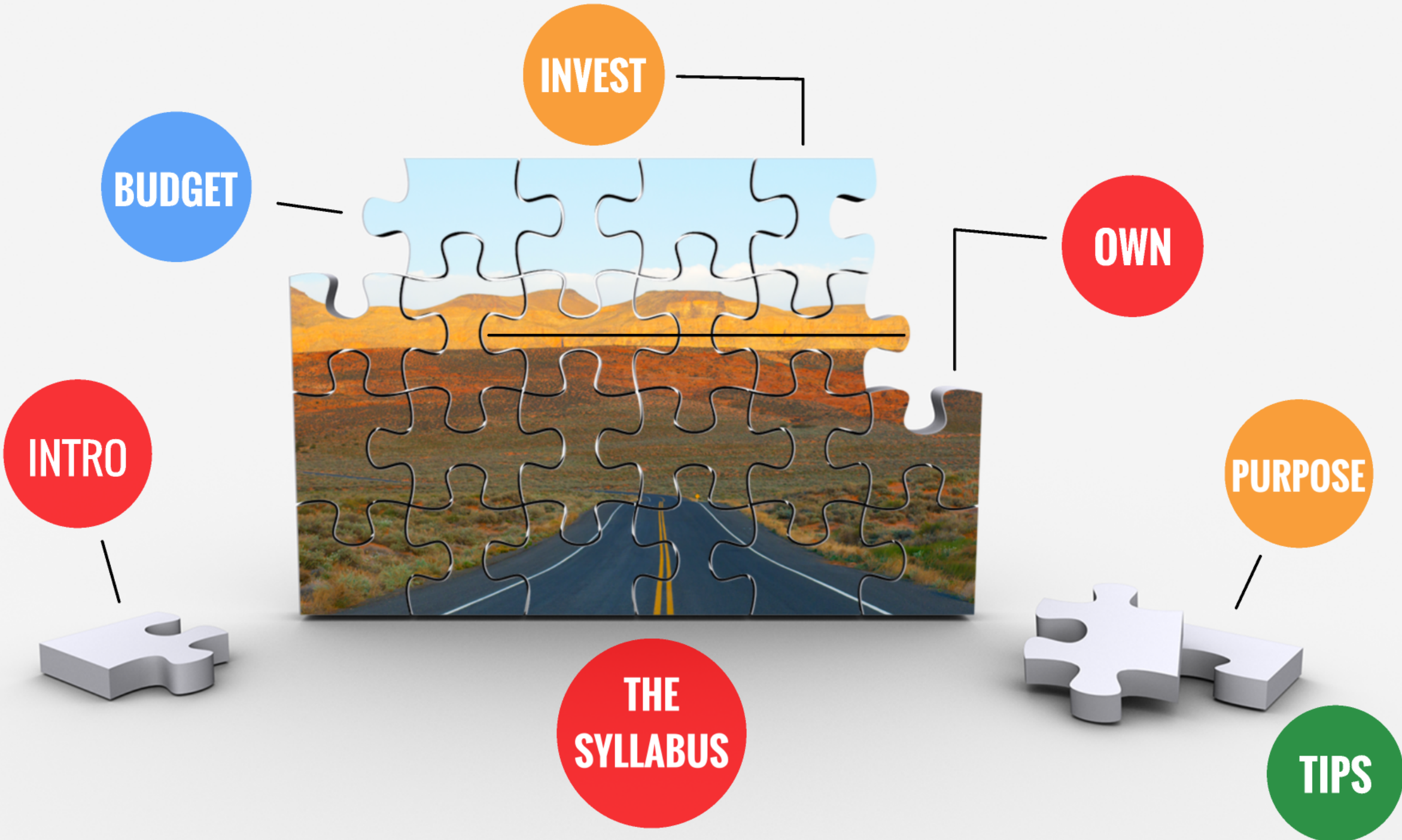
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PURPOSE

- 3 steps to find your Purpose
 - What are you naturally good at?
 - What do you love doing?
 - How can you use that to help others?
- Raise as you rise
- Be the change you wish to see





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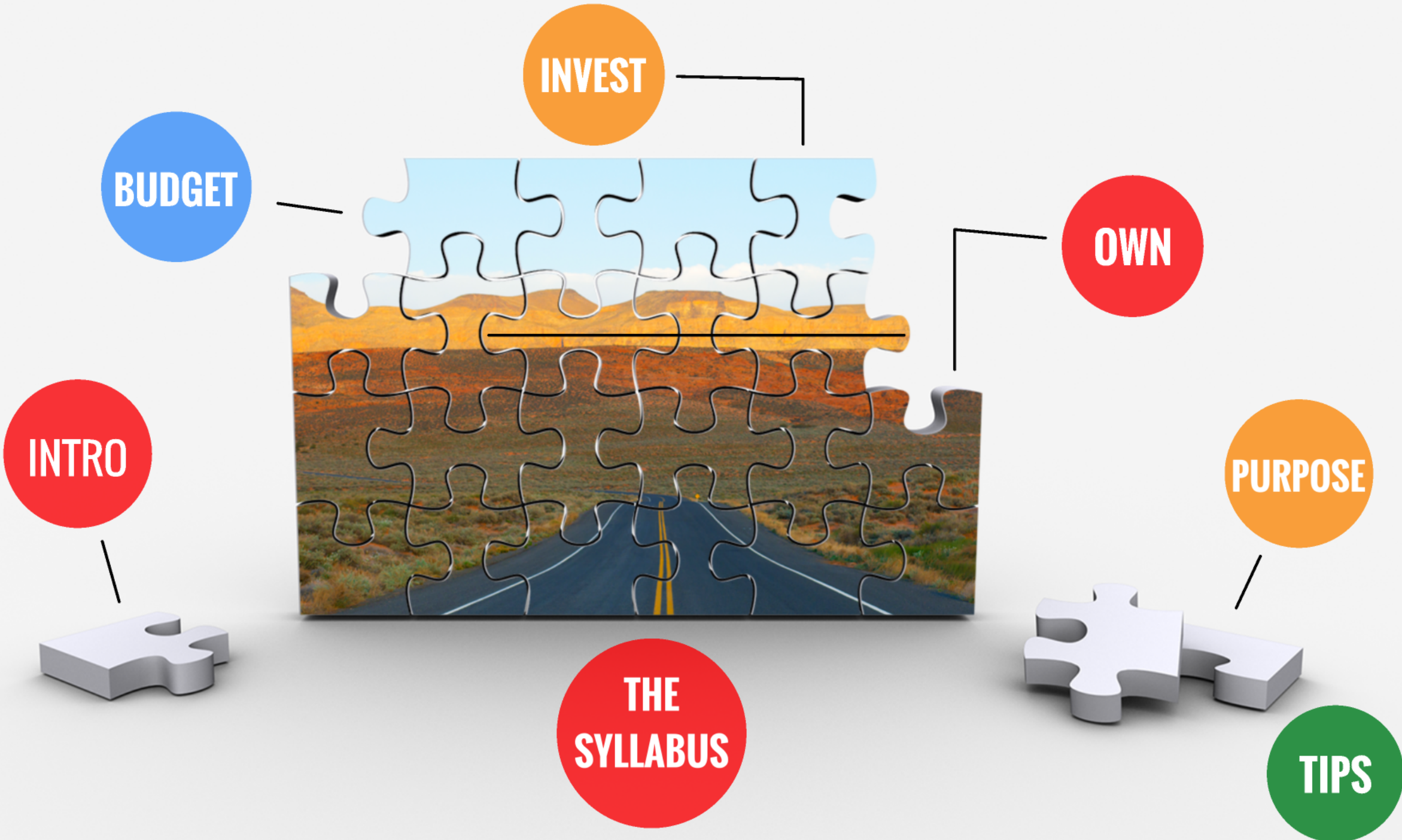
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TIPS

- Health is Wealth
- Time is your greatest asset
- Credit is for buying assets, not wants
- The more you learn, the more you earn
- If it don't make dollars, it don't make sense
- The Wealth Blueprint
 - Stock, Real Estate, and Business Ownership





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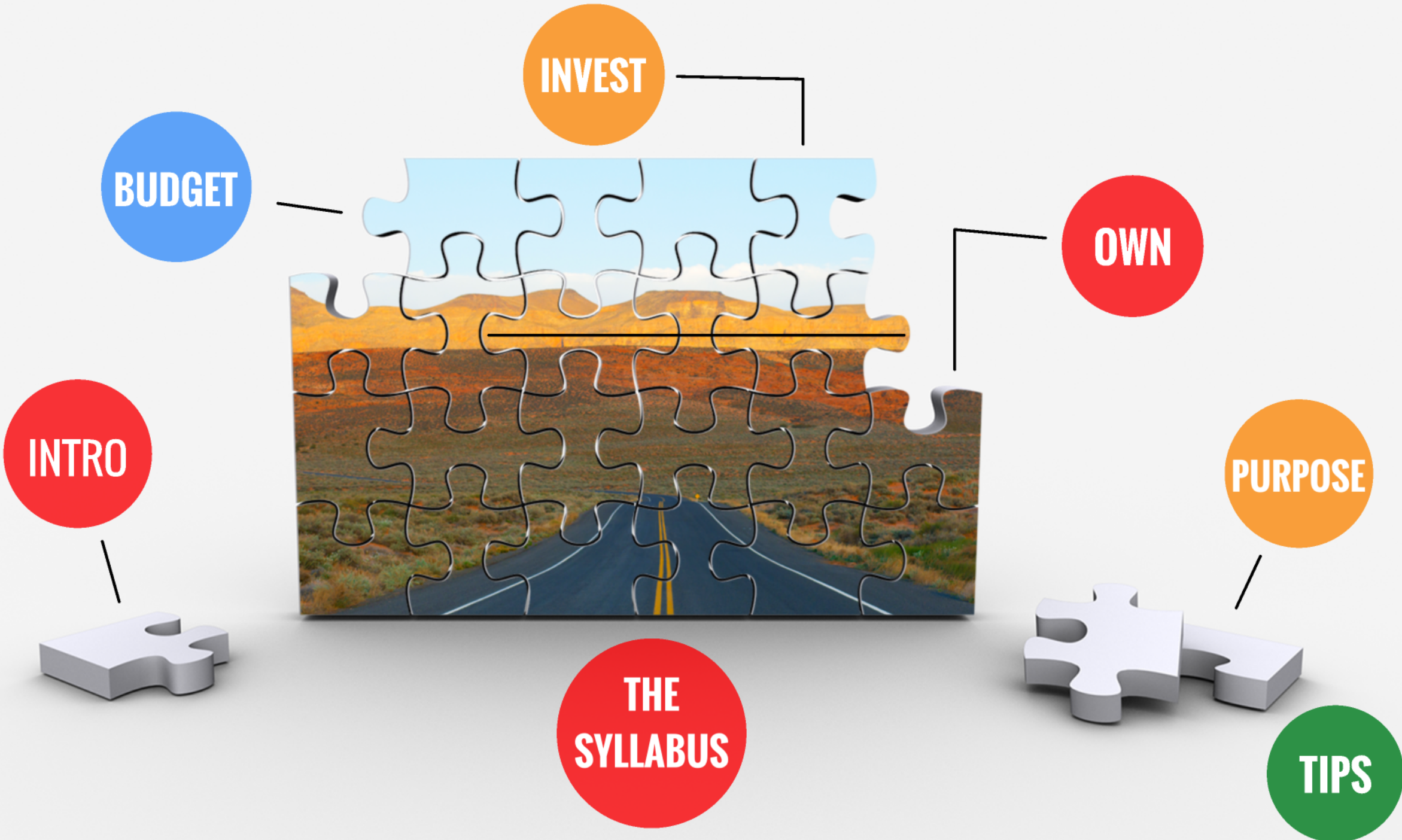
TIPS

[TheSyllabus.com](https://www.thesyllabus.com)





THE COMMUNITY



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