PETITION FOR THE APPOINTMENT OF A GUARDIAN AND/OR CONSERVATOR FOR A PROPOSED WARD

INSTRUCTIONS

I. Specific Instructions

- 1. This form is to be used for filing a Petition for the Appointment of a Guardian and/or Conservator for a Proposed Ward pursuant to O.C.G.A. §§ 29-4-10 and 29-5-10.
- 2. In determining if this Court is the proper place to bring this action, Petitioner(s) should consult Georgia law, including but not limited to, Chapters 4, 5 and 11 of Title 29, as applicable.
- 3. In any case involving the creation of a Conservatorship when the Proposed Ward owns real property, a certificate of creation of Conservatorship will be completed by the Clerk of the Probate Court and filed with the Clerk of the Superior Court of each county of this state in which the Proposed Ward owns real property within thirty (30) days of the date of such order.
- 4. The burden of proof is on the Petitioner to present clear and convincing evidence that the Proposed Ward lacks sufficient capacity to make or communicate significant responsible decisions concerning his or her health or safety and is in need of a guardianship and/or that the Proposed Ward lacks sufficient capacity to make or communicate significant responsible decisions concerning the management of his or her property and is in need of a Conservatorship.
- 5. The Petition must state whether or not the Proposed Ward resided in another state prior to the Guardianship Petition being filed. The Petition must list the address at which the Proposed Ward resided and the individuals with whom he or she resided. The court may require additional service to these individuals according to O.C.G.A. §§ 29-4-10 (b) (17) and 29-9-7 (b).
- 6. The Certificate to the Secretary of State page is to be used only when a determinative finding has been made that the Proposed Ward's voting rights should be removed due to the lack of capacity of the ward. The order of the Court must be modified to reflect that this right was removed. The certificate must be mailed to the Secretary of State.
- 7. The Certificate to the GBI page shall be used in all cases where a Guardianship and/or Conservatorship is/are established. Individuals so listed in this database will be prohibited from obtaining a Georgia Weapons Carry License. In the event the ward's rights are restored, such restoration of rights shall be sent to the GBI, so the database can be updated. Only the Certificate needs to be sent to the GBI and not the Guardianship Order.

- 8. The Proposed Ward and his or her appointed attorney, and guardian ad litem if appointed, shall receive full copies of the entire Petition as filed. All other parties entitled to service shall receive only a notice of service herein titled: "NOTICE OF FILING OF PETITION FOR GUARDIANSHIP AND/OR CONSERVATORSHIP."
- 9. According to Probate Court Rule 5.6 (A), unless the Court specifically assumes the responsibility, it is the responsibility of the moving party to prepare the proper citation and deliver it properly so it can be served according to law. All pages after the Notice regarding Uniform Probate Court Rule 5.6 (A) are to be completed by the moving party, unless otherwise directed by the Court.
- 10. An oath must be administered by a Probate Judge or Clerk (the oath cannot be administered by a notary public). Use Georgia Probate Court Supplement 4 for the oath. The oath is not included in this form. Georgia Probate Court Form 53, Commission to Administer Oath, can be used if the oath is to be administered by a court outside the State of Georgia.

II. General Instructions

General instructions applicable to all Georgia Probate Court Standard Forms are available in each Probate Court or at www.gaprobate.gov, labeled GPCSF 1.

IN THE PROBATE COURT OFSTATE OF G			GEORGIA COUNTY				NTY
IN RE:)	ЕСТ	ATE NO		
PROPOSED WARD		_,)	ESI	AILNO	•	
PETITI GUARDIAN AND/OR		R APPO ERVATO				SED WA	ARD
[NOTE: Unless there are two or n completed by a physician, psycho examination within fifteen (15) da	logist,	or licens	ed clir	ical :	social wo	_	-
The Petition of							
whose relationship to the above-na	med Pro	oposed W	ard is				, whose
domicile is							
and mailing address is		City		Cou	nty	State	Zip Code
Street		City		Cour	nty	State	Zip Code
AND [initial either (a) or (b) below (a) The Petition of							
whose relationship to th	e above	e Propose	d War	d is			
whose domicile is ${Street}$							
							Zip Code
and mailing address is	Street		C	ity	County	State	Zip Code
OR							
(b) Attached hereto as page	s 15 an	d 16 and	made	a nart	of this Pa	etition i	s the completed
				•			ce in Georgia o

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licensed clinical social worker, who has examined the Proposed Ward within fifteen

(15) days prior to the filing of this Petition, and shows to the Court the following:

1.

The Proposed		CD III	11 17.	3.4° 1.11	7
		name of Proposed War			Last
whose age is	, date of	f birth is			
Social Security Numb	per is		, dom	icile is	
Street	City	County	State		Zip Code
presently located at					
	Street	City	County	State	*
which is a	lity if applicable	·1		and c	an be contacted a
telephone number:		•			
		2.			
(a) Will the Proposed next three (3) days		ved within the	[S	Select One]	☐ Yes ☐ No
(b) Is the Proposed W	ard a citizen	of a foreign countr	y? [S	Select One]	☐ Yes ☐ No
Street	City posed Ward	County Sto	roposed Ward ate Zip Co a foreign co	is anticipate de Tele ountry, sai	ed to be moved: phone Number d country being
The Vien		(if a guardianship n, the Probate Cou			
		3.	·	,	
(a) Is a guardianship and Proposed Ward la communicate sign concerning his or	cks sufficient aificant respor	ause the capacity to make asible decisions	-	Select One]	☐ Yes ☐ No
(b) Is a conservatorsh Ward lacks suffice communicate sign concerning the ma	ient capacity to ificant response	to make or		Select One]	☐ Yes ☐ No
If you answer "Yes" guardian/conservator		· / -	ects that suppo	ort the claim	of the need for a

allegation t physician's	[NOTE: The Petition cannot be granted unless sufficient facts are presented that support the allegation that the appointment of a guardian and/or conservator is necessary. While an attached physician's, psychologist's, or social worker's affidavit is permissible, the Petition MUST specifically provide sufficient facts to support the granting of this Petition.]					
		4.				
guard (b) It is i	n the best interest of the Proposedian: n the best interest of the Proposed rvator:	d Ward for the following in				
		5.				
	foreseeable duration of the Prourt should allow the Proposed Wa					
		6.				
addresses of then list at Proposed V Ward. In foregoing of "Notice of	the law requires notice to be given are known, if any. If there are no least two (2) adults in the foll Ward; parents and siblings of t determining the persons to who rules, the Petitioner(s) should no Filing of Petition for Guardian I not the entire Petition.]	o living adult children who owing order of priority: l he Proposed Ward; and m notice is required to be not be counted as person	ose addresses are known, ineal descendants of the friends of the Proposed e given according to the as receiving notice. The			
	suant to law, the names, addresses ed are as follows:	, telephone numbers, and re	elationships of the persons			
Name	Age (if under 18)	Address	Relationship			

durable power of attorney for healthcare, or other instrument that deals with the management of the person of the Proposed Ward in the event of incapacity, prior to the filing of this Guardianship	[Select One]					
If you answer "Yes" to (a), provide the name(s), address(es), and relationship(s) to the Proposed Ward, if any, indicate the nature of his/her/their interest, and whether he/she/they are willing to act or have failed to act under said appointment and attach the document as an exhibit to this Petition:						
the Proposed Ward, or any other individual such as a spouse, aduchild, or parent, to care for the Proposed Ward either because of	lt					
rd, if any, indicate the nature of his/her/their interest, whether her said appointment, and whether the individual(s) is/are an own aregiving institution in which the Proposed Ward currently is r	he/she/they are willing to act ner, operator, or employee of					
by the Proposed Ward or another individual addressing end of	[Select One] 🗆 Yes 🗆 No					
rd, if any, indicate the nature of his/her/their interest, whether	he/she/they are willing to act					
	rd, if any, indicate the nature of his/her/their interest, and wheth or have failed to act under said appointment and attach the de					

If you answer "Yes" to (d), provide the name(s), address(es), and relation Ward (if any) of the Trustee; indicate the nature of the Ward's interest in Trustee(s) is/are willing to act under said appointment, and attach the do this Petition:	n the Trust, whether the
(e) Was any other document created which gave another individual [Sei authority to act on the Proposed Ward's behalf either by the Proposed Ward or someone else?	lect One] □ Yes □ No
If you answer "Yes" to (e), provide the name(s), address(es), and relation Ward, if any, indicate the nature of his/her/their interest, whether he/she under said appointment, and attach the document as an exhibit to this Pet	e/they are willing to act
(f) Does another person have the authority to act on behalf of the Proposed Ward?	lect One] □ Yes □ No
If you answer "Yes" to (f), provide the name(s), address(es), and relation Ward, if any, indicate the nature of his/her/their interest, whether he/she under said appointment, and attach the document as an exhibit to this Pet	c/they are willing to act
8.	
Does anyone named above, or the proposed guardian(s)/ [Set conservator(s) have a financial conflict of interest with the Proposed Ward?	lect One] □ Yes □ No
[Note: A conflict of interest may exist if the proposed conservator is co-own a joint account with the Proposed Ward.]	vner of real property or
If you answer "Yes," list the nature of the conflict of interest:	

(a) On behalf of the Proposed Ward, a Petition for Emergency [Select One] □ Yes □ N Guardianship and/or Conservatorship was filed.					
If you answer "Yes" to (a), prand/or Conservatorship an	v	•			
(b) On behalf of the Proposed and/or Conservatorship wa		ardianship [Select One	e] □ Yes □ No	
If you answer "Yes" to (b), list Guardian(s) and/or Conservat	v	of the person(s	;) appointe	d as Emergency	
Emergency Guardian(.	s): (Full name) First	Middle		Last	
Street	City	County	State	Zip Code	
Emergency Conservato	or(s):(Full name) First	Middle		Last	
Street	City	County	State	Zip Code	
(c) On behalf of the Proposed Guardianship and/or Conse If you answer "Yes" to (c), Conservatorship and the name	ervatorship was filed. provide the filing date of	of the Petition	for Guard	e] □ Yes □ No dianship and/or	

` '	the Proposed Ward and/or Conservat		=	'elect One]	☐ Yes ☐ No
If you answer "Yo and/or Conserva		ıll name and addre	ess of the person(s) o	appointed a	s Guardian(s)
Guardian	(s):(Full name)	First	Middle		Last
Street		City	County	State	Zip Code
Conserva	tor(s):(Full name)	First	Middle		Last
Street		City	County	State	Zip Code
Guardianship If you answer	•	orship was denied. rovide the reason		r Guardia	-

ASSETS, INCOME, OTHER SOURCES OF FUNDS, LIABILITIES, AND EXPENSES OF PROPOSED WARD

REAL PROPERTY

[Indicate if property is jointly ow Description County	vned and, if so, wi State	th whom] Joint Owne if any	r, Approximate Equity:
Parcel 1:		·	\$
Parcel 2:			\$
Parcel 3:			\$
INCOME FROM ALL SOUR	CES		
Yearly Total:			
Social Security per year:			\$
SSI [Supplemental Security Income	me] per year:		\$
Retirement benefits per year:			\$
VA benefits per year:			\$
Other income per year (e.g., alim		rust distributions):	\$
Interest, dividend, or investment			\$
	Yearly T	Total of All Income	: \$
[Indicate if property is jointly ow (1) Checking/Savings/Money M Liquid Accounts: Bank/Financial Institution/Broke	Market/Certificat er Account Nu	es of Deposit/	•
			\$
			\$
			<u> </u>
(2) Stocks/Bonds/Investments (sharing accounts):	(including retire	nent and profit-	
(a) Held by Brokers:	A NT		
	Account Nu	mber Joint Owner if any	· ,
(a) Held by Brokers:	Account Nu		\$\$
(a) Held by Brokers:	Account Nu		-, \$

(b) Privately Held:			
Company/Issuer	Number of	f Shares Joint Owner, if any	
			\$
			_ \$
(3) Automobiles			
Year/Make/Model	V.I.N.	Joint Owner, if any	
			\$
			\$
(4) Other assets of significa	nt value:		
Description		Joint Owner, if any	
			\$ \$
Total Value of Personal		operty:	\$
DEBTS AND OTHE	· -	A DELD TEXT	
PERSONAL AND I			
	as the following del	ots and/or liabilities:	Approximate Balance:
(1) Secured Debts	0.11 . 1	T : + O : C	
Obligor/Payee	Collateral	Joint Owner, if any	
			\$
			\$
			\$\$ \$\$ \$
(2) Unsecured Debts			
Obligor/Payee	Account Number	Joint Owner, if any	
			¢
			_ \$ \$
			- \$
			Ψ
Total Debts and Other	Liabilities of Propo	sed Ward:	\$
AVERAGE MONTHLY L	ABILITIES AND	EXPENSES	
Household:			
Care Facility/Rent/Mortgage	Payments:		\$
Property Taxes/Insurance:			\$
Utilities/Lawn Care/Pest Cor			\$
Miscellaneous Household Fo			\$
Total Credit Account and Otl	ner Debt Payments:		\$
Other [specify]		:	\$

(1) Average Monthly Income:(2) Average Monthly Expenses:		\$
SUMMARY		
If so, payee and amount:		\$
Is the Proposed Ward behind on any debt payments?		☐ Yes ☐ No
PAYMENTS TO CREDITORS		
	Total Expenses:	\$
Personal Caretakers/Cleaning Personnel:		\$
Entertainment/Vacations/Subscriptions/Dues:		\$
Medical/Dental/Prescriptions/Medications:		\$
Laundry/Clothing/Grooming/Hygiene:		\$
Proposed Ward's Other Expenses:		
Other [specify]	:	\$
Life/Disability:		\$
Health:		\$
Other Insurance:		
Medical/Dental/Prescription:		\$
Clothing/Diapers/Grooming/Hygiene:		\$
School Tuition/Supplies/Expenses/Lunches:		\$
Minors or Other Dependents of Proposed Ward: Childcare:		\$
		Ψ
Bus/Train/Taxi Fares:		\$
Fuel and Repairs: Tags, License Fees, Insurance:		\$ \$
Automotive/Transportation:		¢

_	a. §§ 29-4-23 (b)	should be appointed beca and/or 29-5-23 (b) and (_	
		12.			
Wa	s the Proposed V	Vard physically present	in another s	tate at least six	(6) consecutive
months dur	ring the year prec	eding the filing of this P	etition?	[Select One]	☐ Yes ☐ No
• •	ou answer "Yes," ring the preceding	list below the address, c g year.	county, and si	tate in which the	Proposed Ward
Street		City	County	State	; Zip Code
Did	the Proposed Wa	ard live alone?		[Select One]	☐ Yes ☐ No
the ward re	esided.	list below the name(s) an	d address(es	•	duals with whom
(Full name)	First	Middle		Last	
Street		City	County	State	Zip Code
(Full name)	First	Middle		Last	,
Street		City	County	State	; Zip Code
in that area	a. List the two in	list the names and addidividuals in the closest of sly listed. Include the ind	legree of kin	ship to the Prop	oosed Ward who
(Full name)	First	Middle		Last	
Street		City	County	State	Zip Code ;
(Full name)	First	Middle		Last	,
Street		City	County	State	Zip Code ;

This Court has jurisdiction to hear this action under Georgia law, and particularly under Chapters 4, 5, and 11 of Title 29 because:					
Additional Data: [Where full partic omission.]	14. rulars are lacking, state here the reasons for any such				
	15.				
It is in the best interest of the Propo conservator be appointed.	sed Ward that the within nominated guardian and/or				
evaluation as required by law; 3. that upon receipt of the evaluation r for a guardian and/or conservator for	and an evaluator for the Proposed Ward and order an eport, the Court order a hearing to determine the need				
Signature of First Petitioner	Signature of Second Petitioner, if any				
Printed Name	Printed Name				
Mailing Address	Mailing Address				
Telephone Number	Telephone Number				
Signature of Attorney:					
Printed name of Attorney:					
Address:					
Telephone Number:	State Bar#				

VERIFICATION

GEORGIA,	COUNTY	
· · ·	dersigned Petitioner(s) who, after being duly sworn, Petition for the Appointment of a Guardian and/or ached Exhibit(s)) are true and correct.	
Sworn to and subscribed before me this day of, 20	Signature of First Petitioner	
NOTARY/CLERK OF PROBATE COURT My Commission Expires	Printed Name of First Petitioner	
Sworn to and subscribed before me this day of, 20	Signature of Second Petitioner	
NOTARY/CLERK OF PROBATE COURT My Commission Expires	Printed Name of Second Petitioner	

IN THE PROBATE COURT OF COUNTY STATE OF GEORGIA IN RE: PROPOSED WARD CONSENT TO SERVE AS GUARDIAN/CONSERVATOR RE: Petition for the Appointment of a Guardian and/or Conservator for the above-named Proposed Ward I, _____, having been nominated as guardian, and conservator if so appointed. Signature Proposed Guardian Signature Proposed Conservator Printed Name Printed Name Mailing Address Mailing Address

Telephone Number

	IN THE PROBATE COURT OFSTATE OF GEOR	COUNTY COUNTY
IN R)	ESTATE NO
PRO	PPOSED WARD)	ESTATE NO
RE:	Petition for Appointment of a Guardian and/or C Ward	onservator for the above-named Proposed
AF	FIDAVIT OF PHYSICIAN, PSYCHOLOGIST, FOR GUARDIANSHIP AND/OR C	
pract	I, being first duly sworn, depose and say that I a ster 34 of Title 43 of the Official Code of Georgice under Chapter 39 of Title 43 of the Official Coal social worker; that my office address ishat I have examined the above-named Proposed W	ia Annotated, a psychologist licensed to dode of Georgia Annotated, or a licensed
	TE: The examination on which this affidavit is bas S prior to the filing of the Petition.]	sed must occur WITHIN FIFTEEN (15)
I four	nd him/her to be incapacitated by reason of:	
to the	e extent that said Proposed Ward:	
[initi	al all that apply]	
	responsible decisions concerning his or h	pacity to make or communicate significant

The following facts support my opinion of incapacity and the existence of an immediate threat(s) or risk(s) to the Proposed Ward:

The foreseeable limits on the duration of such incapacity are:					
WITNESS MY HAND AND SEAL to	his	day of _			, 20
,	Signature	e of Physic	ian/Psychol	ogist/Social V	Vorker
j	Printed N	Name of Ev	valuator		
Sworn to and subscribed before me th					
Notary Public My Commission Expires (NOTARY SEAL AFFIXED)					

IN THE PROBATE COURT OF **COUNTY** STATE OF GEORGIA IN RE: PROPOSED WARD ACKNOWLEDGMENT OF SERVICE Due and legal service of the Petition for Appointment of a Guardian and/or Conservator is hereby acknowledged by the following interested persons as shown in paragraph 6 of said Petition, in addition to any nominated guardian(s) and/or conservator(s). The undersigned acknowledges that he/she has received a copy of the Petition and all further service and notice is waived. Sworn to and subscribed before me this _____ day of ______, 20____. Signature NOTARY/CLERK OF PROBATE COURT Printed Name My Commission Expires _____ Sworn to and subscribed before me this _____, day of ______, 20____. Signature NOTARY/CLERK OF PROBATE COURT Printed Name My Commission Expires Sworn to and subscribed before me this day of , 20 . Signature NOTARY/CLERK OF PROBATE COURT Printed Name

My Commission Expires

NOTICE:

- 1. As to the Certificate to the Secretary of State, this page is to be used **only** when a determinative finding has been made that voting rights should be removed due to the lack of capacity of the Proposed Ward. The Order must be modified to reflect that this right was removed. The Certificate must be mailed to the Secretary of State.
- 2. As to the Certificate to the GBI, this page shall be used in all cases where a Guardianship and/or Conservatorship is established. Individuals so listed in this database will be prohibited from obtaining a firearm permit. In the event the Proposed Ward's rights are restored, such restoration of rights shall be sent to the GBI so the database can be updated. Only the Certificate needs to be sent to the GBI and not the Guardianship Order.

NOTICE

THE FOLLOWING PAGES ARE TO BE COMPLETED BY THE PETITIONER (MOVING PARTY) UNLESS OTHERWISE DIRECTED BY THE COURT.

SEE PROBATE COURT RULE 5.6 (A).

IN THE PROBATE COURT OF	COUNTY
STATE OF GEO	RGIA
IN RE: PROPOSED WARD)	ESTATE NO.
PROPOSED WARD	<u> </u>
ORDER FOR SERVICE AN OF THE PROPOSE	D EVALUATION
The above and foregoing Petition for the Apper for a Proposed Ward having been read and considered evidence to believe that the Proposed Ward is in need of meaning of O.C.G.A. §§ 29-4-1 and/or 29-5-1,	ed and it appearing that there is sufficient
IT IS HEREBY ORDERED that	rker), telephone number, osed Ward at m., on
In compliance with Georgia law and federal law, inc permit the above evaluator to have access to the Propos	luding HIPAA, healthcare providers shall
IT IS FURTHER ORDERED that the above-evaluation at the time and place stated above;	named Proposed Ward shall submit to an
IT IS FURTHER ORDERED that the evaluator to the Proposed Ward;	shall explain the purpose of the evaluation
IT IS FURTHER ORDERED that the Clerk sh of these proceedings by having all pleadings, as well as appoint guardian and/or conservator, personally served	s this order and the notice of proceedings to
IT IS FURTHER ORDERED that the Clerk shall of Petition for Guardianship and/or Conservatorship paragraphs 6, 7, 9, and 12 of the Petition.	
SO ORDERED thisday of	
$\overline{ m Ju}$	dge of the Probate Court

IN THE PROBATE COURT OF COUNTY STATE OF GEORGIA IN RE: PROPOSED WARD NOTICE TO PROPOSED WARD OF PROCEEDINGS TO APPOINT GUARDIAN AND/OR CONSERVATOR TO: This is to notify you of a proceeding initiated in this Court by seeking to appoint: [initial all that apply] (a) a guardian for your person; and/or (b) a conservator for your property and to inform you of your right to independent counsel. If you wish to retain your own attorney, you must notify this Court within two days; otherwise, an attorney will be appointed for you by the Court. You are further notified that ______ has been appointed by the Court to evaluate you. You must submit to an evaluation by being present at: at : .m., which is not sooner than the fifth (5th) day after the service of notice on you. Failure to present yourself for evaluation at the time and place above will authorize the Court to order you transported directly to and from a medical facility or the office of the physician, psychologist, or licensed clinical social worker for the court-ordered evaluation. YOU ARE FURTHER NOTIFIED:

YOU AND YOUR ATTORNEY HAVE THE RIGHT TO ATTEND ANY HEARING HELD ON THIS MATTER.

IF A GUARDIAN IS APPOINTED FOR YOU, YOU MAY LOSE IMPORTANT RIGHTS TO CONTROL AND MANAGE YOUR PERSON.

IF A CONSERVATOR IS APPOINTED FOR YOU, YOU MAY LOSE IMPORTANT RIGHTS TO CONTROL AND MANAGE YOUR PROPERTY.

IN THE PROBA		COUNTY
	STATE OF GEORG	IA
IN RE: PROPOSED WARD)	ESTATE NO
PROPOSED WARD		
	APPOINTMENT OF ATT	ORNEY
		art of his or her retention of counsel; counsel for the Proposed Ward:
Typed/Printed name	of Attorney:	
	Address:	
Telepho	one Number:	
Appointment of a Guardian	11	with a copy of the Petition for the bosed Ward and any amendments, any irst class mail.
SO ORDERED this _	day of	, 20
•	`	wise noted) in an envelope with proper
postage affixed thereto for fi- listed below:	rst-class delivery a copy of th	is order to the following at the address
This day of _		
	Clerk of the Probate 0	Court
	Printed Name	

IN THE PROBATE COURT OF COUNTY STATE OF GEORGIA IN RE: PROPOSED WARD COURT APPOINTED EVALUATOR'S REPORT In compliance with the Order of the Probate Court of _____ County , 20____, I performed an evaluation of the abovedated The evaluation continued for _____ (minutes)(hours). I explained the purpose of the evaluation to the Proposed Ward. The following questions and tests were utilized in the evaluation: Below is a list of all persons and other sources of information consulted in evaluating the Proposed Ward: The following is a description of the Proposed Ward's mental and physical state and condition, including all observed facts considered: The following is a description of the overall social condition of the Proposed Ward, including support, care, education, well-being, and the functional capabilities of the Proposed Ward, determined by the evaluator:

duration:			
[initial all tha	et apply]		
(a)	I find the Proposed Ward to be incapacitated by reason of		
	to the extent that said Proposed Ward:		
	(i) [for guardianship:] lacks sufficient capacity to make or communicate significant responsible decisions concerning his or her health or safety; and/or		
	(ii) [for conservatorship:] lacks sufficient capacity to make or communicate significant responsible decisions concerning the management of his or her property.		
(b)	(b) I do not find that the Proposed Ward meets the standards for guardianship set in (a) (i) above.		
(c) I do not find that the Proposed Ward meets the standards for conserve (a) (ii) above.			
	Physician licensed under Chapter 34 of Title 43 of the Official Code of Georgia Annotated/ Psychologist licensed under Chapter 39 of Title 43 of the Official Code of Georgia Annotated/ Licensed Clinical Social Worker		
	Printed Name		
	subscribed before me this, 20		
	LERK OF PROBATE COURT ion Expires		
[NOTE: This Evaluation.]	report must be filed with the Probate Court no later than seven (7) days after the		

The following are my findings as to the needs of the Proposed Ward and their foreseeable

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I	IN THE PROBATE COURT OF COUNTY
	STATE OF GEORGIA
IN RE:))) ESTATE NO
PROPOSE	D WARD)
	ORDER FOR SERVICE AND NOTICE OF HEARING
Conservator there is prob	er review and consideration of the Petition for the Appointment of a Guardian and/or for a Proposed Ward and the court-ordered evaluation report, the Court finds the bable cause to support a finding that the Proposed Ward is in need of a guardian and/or within the meaning of O.C.G.A. §§ 29-4-1 and/or 29-5-1; therefore
IT IS	S ORDERED AND ADJUDGED THAT:
(1)	A hearing shall be set for:m., onm., on
(2)	A copy of this order and a copy of the evaluation report shall be sent to the Propose Ward, his or her attorney, and guardian ad litem, if any. These copies shall be sen by the Clerk, first-class mail, as soon as practicable after the signing of this order
(3)	A copy of this order shall be sent to the interested person(s) shown in paragraph 6, 7, 9, and 12 of the Petition, and to the Petitioner(s) and his/her/their attorney, any. These copies shall be sent by the Clerk, first-class mail, as soon as practicable after the signing of this order.
SO	ORDERED this day of, 20

Judge of the Probate Court

IN THE PROBATE COURT OF STATE O	F GEORGIA COUNTY
IN RE:))) ESTATE NO
PROPOSED WARD)
	RDER FOR SERVICE AND NOTICE OF S GUARDIAN AD LITEM AND ATTORNEY
[NOTE: The entire Petition is required to be many) and attorney.]	ailed to the Proposed Ward's guardian ad litem (i
	unless otherwise noted) in an envelope with proper a copy of the Petition and order(s) to the following
This day of	, 20
	Clerk of the Probate Court
	Address

IN THE PROBATE COURT OF STATE (COUNTY DF GEORGIA
IN RE:)) ESTATE NO
PROPOSED WARD)
	E OF ORDER FOR SERVICE AND PROCEEDINGS
	d in an envelope with proper postage affixed theretond) the Order for Service and Notice of Proceedings
This day of	, 20
	Clerk of the Probate Court
	Address
	/ 1001000

IN THE PROBATE COURT OFSTATE OF (
IN RE: PROPOSED WARD)) ESTATE NO
NOTICE OF FILING GUARDIANSHIP AND/OI	OF PETITION FOR
The Petition of, 20 was filed on, 20 to be appointed as Guardian and for the above-named Proposed Ward. All interested p they have, why said Petition should not be granted	persons are hereby notified to show cause, if any
	Judge of the Probate Court By: Clerk of the Probate Court
	Address Talanhana Numbar
	Telephone Number

IN THE PROBATE COURT OF STATE O	COUNTY COUNTY
IN RE: PROPOSED WARD)) ESTATE NO
PROPOSED WARD) ESTATE NO
CERTIFICATE OF SERVICE OF	NOTICE OF FILING OF PETITION
[NOTE: Notice is required to be mailed to the s as found in paragraphs 6, 7, 9, and 12 of the P	spouse, family, and/or friends of the Proposed Ward Petition.]
	in an envelope with proper postage affixed thereto) the "Notice of Filing of Petition for Guardianship e address listed below:
This day of	, 20
	Clerk of the Probate Court
	Civil of the Fronte Court
	Address

IN THE PROBATE COURT OF STATE O	F GEORGIA COUNTY
IN RE:)) ESTATE NO
PROPOSED WARD) ESTATE NO
CERTIFICATE OF SERVICE OF	ORDER AND NOTICE OF HEARING
	e Proposed Ward's guardian ad litem (if any) and nily, and/or friends as found in paragraphs 6, 7, 9,
postage affixed thereto for first-class delivery	unless otherwise noted) in an envelope with proper a copy of the Order and Notice of Hearing and a Ward and other persons listed below as required by below:
This day of	, 20
	Clerk of the Probate Court
	Address

IN THE PROBATE COURT OFSTATE OF G			GEOR	GEORGIA COUNTY	
IN RE:)	ESTATE NO.	
PROPOSED	WARD	,)		
	OR	RDER FOR	DISMI	SSAL	
				tment of a Guardian and/o oursuant to O.C.G.A. §§ 29	
[Use only (a)	or (b) and strike throug	gh the portion	n that d	oes not apply.]	
(a)	Based on the allegations made in the Petition and prior to the court-ordered evaluation, it appears that there is not probable cause to believe that the Proposed Ward is in need of a guardian or conservator within the meaning of O.C.G.A. §§ 29-4-1 and/or 29-5-1; therefore:				
(b)	Based on the allegations made in the Petition and after review and consideration of the court-ordered evaluation report filed with this Court, this Court finds that there is not probable cause to support a finding that the Proposed Ward is in need of a guardian or a conservator within the meaning of O.C.G.A. §§ 29-4-1 and/or 29-5-1; therefore:				
the court-orde guardian ad li	red evaluation report be tem, if any, the appoin	e served on the nted Power	he Prop of Atto	smissed and that a copy of osed Ward, his or her attorney of the Proposed Wards/her/their attorney, if any,	ney, his or her d as found in
SO OF	RDERED this	day of			, 20

Judge of the Probate Court

IN THE PROBATE COURT OF _ STATE O	F GEORGIA COUNTY
IN RE:)) ESTATE NO
PROPOSED WARD) ESTATE NO
CERTIFICATE OF SERVICE	E OF ORDER FOR DISMISSAL
	Proposed Ward's guardian ad litem (if any) and of the Proposed Ward as found in paragraph 7 of
postage affixed thereto for first-class delivery wi	inless otherwise noted) in an envelope with proper th a copy of the order for dismissal to the Proposed I by law, and to the following at the address listed
This day of	, 20
	Clerk of the Probate Court
	Address

IN THE PROBATE COURT OF COUNTY STATE OF GEORGIA IN RE: PROPOSED WARD STIPULATION AND WAIVER BY PROPOSED WARD'S ATTORNEY IN RE: PETITION FOR THE APPOINTMENT OF A GUARDIAN AND/OR CONSERVATOR FOR THE ABOVE-NAMED PROPOSED WARD The undersigned, as the attorney representing the above-named Proposed Ward in these proceedings, [initial all that apply] (a) does hereby stipulate into evidence the affidavit prepared by _____, being the evaluation [name of affiant evaluator] report ordered by the Court in this matter, and hereby waives the appearance of such affiant at any hearing concerning the said Petition; ____(b) does hereby stipulate into evidence the affidavit(s) prepared by _____, which is the [name of affiant evaluator] affidavit referred to in the introductory paragraph part (b) of the Petition, and hereby waives the appearance of such affiant at any hearing concerning the said Petition; and/or (c) does further waive the appearance of my client, the Proposed Ward, at said hearing. Signature of Attorney _____ Printed name of Attorney Address

Telephone Number _____ State Bar # _____

	IN THE PROBATE COURT OF	COUNTY
	STATE OF GEOR	RGIA
IN R	RE:	
	RD ,)	ESTATE NO
WAI	RD , , ,	ESTATE NO.
	FINAL ORDE	R
	A hearing was held on the above-referenced Perfor Conservator for a Proposed Ward on	
	FINDINGS OF FA	ACT
	1. All procedural requirements of O.C.G.A. §§ 29-4	4-11 and/or 29-5-11 have been met.
	The above-named ward (does) (does not) lack su ificant responsible decisions concerning the managestate how or why lacks capacity]:	ement of his or her health and safety due
	The above-named ward (does) (does not) lack su ificant responsible decisions concerning the manage or why lacks capacity]:	ement of his or her property due to [state
	Such incapacity appears to be (permanent) (temp	porary, not lasting more than days).
	3.	
•	The current value of the personal property and an	
\$. The ward has an interest in real p	
	(a) County, (s (b) County, (s	state);
	(c) County, (s	state),
- C •	The ward has outstanding debts of \$	and average expenditures
of \$_	per month.	

4.

and _ becaus		noved the Court to appoint as guardian as conservator asserting those individual(s) should serve
[initia	al all that apply] (a)	Another individual, being
	(b)	Another individual with higher preference, being, was nominated/designated to serve as guardian by someone other than the ward, and/but it (is) (is not) in the best interest of the ward to appoint him/her guardian because
	(c)	Another individual, being
	(d)	Another individual with higher preference, being, was nominated/designated to serve as conservator by someone other than the ward, and/but it (is) (is not) in the best interest of the ward to appoint him/her conservator because
follow		5. er(s) requested that the guardian(s) and/or conservator(s) be granted the powers pursuant to O.C.G.A. §§ 29-4-23 (b) and/or 29-5-23 (b) and/or (c):

CONCLUSIONS OF LAW

The Court finds, by clear and convincing evidence that the above-named ward (hereinafter referred to as the "ward") is in need of:

[initial all that apply]	<i>,</i>]	
sig du (b) a co	gnificant responsible decisions couration of the guardianship is (per days); and/or conservator because the ward ommunicate significant responsible	ufficient capacity to make or communicate oncerning his or her health or safety. The manent) (temporary not lasting more than lacks sufficient capacity to make or e decisions concerning the management of a of the conservatorship is (permanent) days).
IT IS ORDEI	RED that	should be, and hereby
is/are, appointed guar	ordian(s) and	should be, and eause:
conservator(s) upon amount of \$authority to act on behave issued.	taking the required oath and upon the appointed guardian behalf of the ward until Letters of	hall issue to such guardian(s) and/or on the conservator(s) posting bond in the n(s) and/or conservator(s) shall have no of Guardianship and/or Conservatorship
IT IS FURTEREMOVES from the		e appointment of a guardian, this Order
(c) Consent to (d) Establish (e) Change do (f) Revoke a	marriage; odify, or terminate other contracts; to medical treatment; a residence or dwelling place; lomicile; revocable trust established by the defend any action at law or	
IT IS FURTH REMOVES from the		appointment of a conservator, this Order
(b) Buy, sell, (c) Enter into (d) Revoke a	odify, or terminate contracts, other, or otherwise dispose of or encume or conduct other business or comprevocable trust established by the defend any action at law or	mercial transactions;

	at the guardian(s) and/or conservator(s) shall have the in O.C.G.A. §§ 29-4-23 (b) and 29-5-23 (b) and/or (c)
provided to the guardian to provide adequ	at the following reasonable sums of property shall be ately for the ward's support, care, education, health, and per
	the guardian shall file, in addition to the personal status (monthly) (annually):
	a copy of this Order shall be served by first class main ad litem, if any, the guardian(s) and/or conservator(s) ney, if any.
IT IS FURTHER ORDERED that to explain to the ward this Order and the v	the ward's legal counsel shall make reasonable efforts ward's rights under this Order.
file the certificate of creation of conserva-	within thirty (30) days of the date hereof, the clerk shal torship in accordance with O.C.G.A. § 29-5-13 (d) with y in this state in which the ward owns real property.
SO ORDERED thisda	y of, 20
	Judge of the Probate Court/Hearing Officer exercising the jurisdiction of the Probate Court pursuant to O.C.G.A. §§ 29-4-12 (d)(7) and/or 29-5-12 (d)(7)

IN THE PROBATE COURT OF _ STATE O	COUNTY
STATE O	F GEORGIA
IN RE:)) ESTATE NO
WARD)
CERTIFICATE OF SER	RVICE OF FINAL ORDER
[NOTE: Notice is required to be mailed to the v	ward's attorney and guardian ad litem (if any).]
	unless otherwise noted) in an envelope with prope a copy of the Final Order to the ward and other the following at the address listed below:
This day of	, 20
	Clerk of the Probate Court
	Address
	Audicos

Telephone Number

Probate Court Return Mailing	Address:		
(Above space to be us	sed for filing in Superior (Court Clerk's Office Deeds ar	nd Records)
IN THE PROBAT			COUNTY
	STATE OF GI		0001(11
IN RE:)	
)) ESTATE NO.]	
WARD	,) ESTATE NO.	
CERTIFICA	TE OF CREATION	OF CONSERVATOR	SHIP
	[Pursuant to O.C.G.A	a. § 29-5-13 (d)]	
DATE ORDER ISSUED:			
GRANTOR [NAME OF WAR	?D]:		
GRANTEE [NAME OF CON	SERVATOR(S) OF A	BOVE WARD]:	
A conservatorship has	been created for the a	bove-named ward.	
(a) The Conserv	vatorship is permanent	t.	20
(b) The expirati	on date set by court or	rder is	, 20
Original Certificate de on		Clerk of Superior Court o	ofCounty
		rtify that the above infor	
		Probate Court issued on pove information is true	
	By:	ne Probate Court	
	Clerk of th	ie Probate Court	

IN THE PROBATE COURT OF _ COUNTY STATE OF GEORGIA IN RE: ESTATE NO. _____ WARD **CERTIFICATE OF FILING** CERTIFICATE OF CREATION OF CONSERVATORSHIP I have this date hand-delivered and/or mailed for filing a Certificate of Creation of Conservatorship to the Clerk of the Superior Court of each of the following counties, together with payment of any recording costs: This ______, 20_____. Clerk of the Probate Court Address

Telephone Number

	IN	THE PROBATE C	OURT OF _		(COUNTY
			STATE OF	GEOI	RGIA	
IN R	RE:)	ESTATE NO	
WAI	RD		,)	ESTATE NO	
DAT	E OF BI	RTH	,)		
		LETTERS OF	GUARDIA	NSHIP	OF ADULT WAR)
		dge of the Probate C			, Guardian(s)	
by ta the w	t entered king you vard.	an order designating roath. In general, yo	you as such gi	uardian	Court to be in need of (s). You have assented a are to protect and many	d to this appointment
-	<u>ial Instru</u>					
 1. 2. 3. 4. 5. 	that the You motify Within date of concer (a) (b) (c) (d) Please Your a	e ward receives all not tust keep the Court in the Court of any con- sixty (60) days after f appointment, you ning your ward whic A description of the needs; Your recommendati All addresses of the of the ward for all a A description of the for the support of the consult your attorney	ecessary medinformed of araffict of interest appointment must file with shall include ward's generous for any alward during ddresses; and a amount of a amount of a ant to these L	cal attenty changet arising and with the end conditeration the reput the reput the reput the any que	ge in your name or a g between you and you thin sixty (60) days at Probate Court a pendition, changes since in in the guardianship forting period and the ds received and expenditions.	ddress and promptly our ward. fter each anniversary ersonal status report the last report, and order; living arrangements
	Given	under my hand and c	official seal, th	ne	day of	, 20
				Judge	of the Probate Court	
	-	following must be sig	gned if the jud	Ū	or the Fronte Court	
	· ·	the original of this d	ocument:]			
Issue	ed by:				(Seal)	
Clerk	k of the P	robate Court			(/	

FROM: the Judge of the Probate Court of said County	
TO:	, Conservator(s)

The above-named adult ward has been found by this Court to be in need of a conservator, and this Court has entered an order designating you as such conservator(s). You have assented to this appointment by taking your oath and posting a bond. In general, your duties as conservator are to protect and maintain the property of the ward.

Special Instructions:

- You must keep your ward's funds separate from your own. You should put your ward's funds in a separate checking or savings account, as appropriate, and make all payments by check.
- 2. You may not sell, mortgage, give away, or otherwise dispose of any of your ward's property without a court order.
- 3. Without a court order, you may not spend any of your ward's funds for any purpose except as set forth in the court approved budget.
- 4. You must file within two months of your appointment an inventory showing the ward's property and a plan for managing, expending, and distributing the property. Further, you must file, within sixty (60) days of each anniversary date of these Letters, an annual return showing all receipts and disbursements, accompanied by an affidavit certifying that the original vouchers (checks) have been compared with the items listed on the return, and that the return is correct, together with an updated inventory and plan for managing the property. A copy of said return shall be sent by first class mail to the surety, the ward, and the guardian, if any
- 5. The regular commissions allowed a conservator are 2.5% on all sums of money received, and 2.5% on all sums paid out, as shown by the annual or final return. There are special rules concerning commissions for property delivered in kind, interest earned, extraordinary services, and market value of property held as of the last day of your reporting period.

You must keep the Court informed of any change in your name or address and promptly notify the Court of any conflict of interest arising between you and your ward.
 You should inform the Court of any change of location of your ward.
 Please consult your attorney if you have any questions.
 Your authority to act pursuant to these Letters is subject to applicable statutes and to any special orders entered in this case.
 Given under my hand and official seal, the ______ day of _______, 20_____.
 Judge of the Probate Court

[NOTE: The following must be signed if the judge does not sign the original of this document:]

Issued by:

(Seal)

Clerk of the Probate Court

The above-named adult ward has been found by this Court to be in need of a guardian and conservator, and this Court has entered an order designating you as such guardian(s) and conservator(s). You have assented to this appointment by taking your oath and posting a bond. In general, your powers and duties are to protect and maintain the person and property of the ward.

Special Instructions:

- 1. It is your duty to see that your ward is adequately fed, clothed, sheltered and cared for, and that your ward receives all necessary medical attention.
- 2. You must keep your ward's funds separate from your own. You should put your ward's funds in a separate checking or savings account, as appropriate, and make all payments by check.
- 3. You may not sell, mortgage, give away, or otherwise dispose of any of your ward's property without a court order.
- 4. You may not spend any of your ward's funds for any purpose, except as set forth in the court approved budget, without a court order.
- 5. You must file within two months of your appointment an inventory showing the ward's property and a plan for managing, expending, and distributing the property. Further, you must file, within sixty (60) days of each anniversary date of these Letters, an annual return showing all receipts and disbursements, accompanied by an affidavit certifying that the original vouchers (checks) have been compared with the items listed on the return, and that the return is correct, together with an updated inventory and plan for managing the property. A copy of said return shall be sent by first class mail to the surety, the ward, and the guardian, if any.

- 6. The regular commissions allowed a conservator are 2.5% on all sums of money received, and 2.5% on all sums paid out, as shown by the annual or final return. There are special rules concerning commissions for property delivered in kind, interest earned, extraordinary services, and market value of property held as of the last day of your reporting period.
- 7. You must keep the Court informed of any change in your name or address and promptly notify the Court of any conflict of interest arising between you and your ward.
- Within sixty (60) days after appointment and within sixty (60) days after each anniversary date of appointment, you must file with the probate court a personal status report concerning your ward which shall include:
 - (a) A description of your ward's general condition, changes since the last report, and needs;
 - (b) Your recommendations for any alteration in the guardianship and/or conservatorship order; and
 - (c) All addresses of the ward during the reporting period and the living arrangements of the ward for all addresses.
- 9. Your authority to act pursuant to these Letters is subject to applicable statutes and to any special orders entered in this case.

 Given under my hand and official seal, the _____day of ______, 20____.

 Judge of the Probate Court

 [NOTE: The following must be signed if the judge does not sign the original of this document:]

 Issued by:

Clerk of the Probate Court

(Seal)

	IN THE PROBATE COURT		COUNTY
	STA	TE OF GEOR	GIA
IN R	E:)	ESTATE NO
WAI	RD		
	CERTIFICATE OF	VOTING RIC	GHTS REMOVED
TO:	Secretary of State Elections Division West Tower 802 2 Martin Luther King, Jr. Dr., SE Atlanta, Georgia 30334		
	r voting rights have been removed:	ū	lack sufficient mental capacity, and his
	IE:		
ADD	RESS:		
DAT	E OF ORDER REMOVING RIGHT	TO VOTE: _	
copy	of the Order removing such voting r	ights to the Off s set forth above	Voting Rights Removed and enclosed a fice of the Secretary of State by placing a re and depositing same in the U.S. Mail
	This day of		, 20
		Clerk of	the Probate Court
		Address	
		Telepho	ne Number

CERTIFICATE OF GUARDIANSHIP / CONSERVATORSHIP ESTABLISHED

Make Electronic Su	bmissions via th	e Georgia Criminal Ju	stice Inform	ation Syste	em (CJIS) Network
		-OR-			
Mail Guardianship	/ Conservatorsh	ip forms to: Georg	gia Crime Inf	formation	Center
-		Atten	tion: CJIS O	perations	
			3121 Panthe	-	
		Decat	tur, Georgia	30034	
*0.475.05.0	DDED				
*DATE OF O			*JUDGE'S	NAIVIE	
(mm/dd/yy	(99)				
*PROBATE	COURT COUNTY	ORI NUMBER		*ESTATE	NUMBER
THE FOLLOWING	INDIVIDUAL HAS	BEEN ADJUDICATED TO	LACK SUFFI	CIENT MEN	TAL CAPACITY AND
	GUARDIANSHI	P/CONSERVATORSHIP I	HAS BEEN EST	ABLISHED.	
*NIADAE // 5: A4	2.4.411				
*NAME (Last, First, M	iaaie)				
	_				
*SEX	*RACE	*DATE OF BIRTH	1		CURITY NUMBER
		(mm/dd/yyyy)	(###-##-###)		##-##-###)
CLIDDENT ADDR	PESS (Street Addre	and .			
CURRENT ADDR	AESS (Street Addre	255)			
	CITY		CT/		710 6005
	CITY		STA	VIE	ZIP CODE
SIGNATURE (Court Official)					DATE SIGNED
		*Court Official's	Title		

^{*}Mandatory Field

IN THE PROBATE COURT OF STATE (COUNTY DF GEORGIA
IN RE:)) ESTATE NO
WARD)
GUARDIANSHIP/CO I hereby certify that the above-stated date mailed this Certificate of Guardianship/O	information is true and correct and that I have this Conservatorship Established to the Georgia Bureau in an envelope addressed as set forth above and with adequate postage thereon.
This day of	, 20
	Clerk of the Probate Court